

Global NMR Superconducting Magnet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global NMR Superconducting Magnet market size was valued at US\$ 421 million in 2025 and is forecast to a readjusted size of US\$ 625 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global NMR Superconducting Magnet production reached approximately 220 units, and the average price was US\$1.86 million per unit. An NMR superconducting magnet is the core magnetic field-generating component of an NMR spectrometer. It utilizes superconducting coils operating at cryogenic temperatures to produce a strong, highly stable, and uniform magnetic field that is maintained over the long term, enabling the analysis of molecular structures, chemical compositions, material properties, and the conformations of biological macromolecules. These magnets typically employ NbTi, Nb₃Sn, or high-temperature superconducting (HTS) materials and are equipped with liquid helium cryogenic systems, shielding structures, shim coils, quench protection, and magnetic field locking systems to ensure field homogeneity and frequency stability. Widely used in fields such as chemistry, drug discovery, life sciences, materials science, food testing, petrochemicals, and academic research, these magnets are critical components in high-end analytical instruments, determining resolution, sensitivity, and testing accuracy.

Driven by demands in drug discovery, life sciences, advanced materials analysis, protein structure research, metabolomics, food safety testing, and the development of high-end research platforms, the market for NMR superconducting magnets is evolving toward higher magnetic field strengths, greater stability, reduced liquid helium consumption, and enhanced automated operation and maintenance. Key opportunities lie in high-field NMR magnets (above 600 MHz), ultra-high-field magnets (800-1000

MHz), low- or zero-liquid-helium consumption magnets, upgrades for compact benchtop NMR systems, HTS insert coils, and support services for multi-user research platforms. Core industry competitiveness is defined by capabilities in superconducting coil design and winding, magnetic field homogeneity control, cryogenic system integration, active/passive shielding technologies, quench protection, safe delivery and installation, long-term field drift control, and after-sales maintenance. Current industry challenges include the manufacturing complexity of high-field magnets, high superconducting wire costs, tight liquid helium supplies, demanding transportation and installation requirements, lengthy shimming and commissioning periods, significant downtime losses due to quench risks, and high supply chain concentration for high-end products. Solutions involve developing closed-cycle cooling, low-liquid-helium designs, and HTS hybrid magnets; optimizing coil winding and magnetic shielding structures; establishing remote monitoring and predictive maintenance systems; and reducing operational and maintenance costs through modular cryogenic platforms. Overall, the industry is upgrading from traditional high-field magnets reliant on liquid helium toward systems characterized by low helium consumption, ultra-high magnetic fields, intelligent operation and maintenance, and high-temperature superconducting enhancement.

This report is a detailed and comprehensive analysis for global NMR Superconducting Magnet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global NMR Superconducting Magnet market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (Million US\$/Unit), 2021-2032

Global NMR Superconducting Magnet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (Million US\$/Unit), 2021-2032

Global NMR Superconducting Magnet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (Million US\$/Unit), 2021-2032

Global NMR Superconducting Magnet market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (Million US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for NMR Superconducting Magnet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global NMR Superconducting Magnet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bruker, JEOL Ltd, Cryomagnetics, Philips Healthcare, Canon Medical Systems, Japan Superconductor Technology, Tesla Engineering, American Magnetics, Siemens Healthineers, ASG Superconductors, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

NMR Superconducting Magnet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid-Helium-Immersed NMR Superconducting Magnet

Low-Liquid-Helium-Consumption NMR Superconducting Magnet

Closed-Cycle Cooled NMR Superconducting Magnet

Cryogen-Free NMR Superconducting Magnet

Market segment by Magnetic Field Strength

Low-field NMR Superconducting Magnets (7.0 T and below)

Mid-field NMR Superconducting Magnets (7.0-11 T)

High-field NMR Superconducting Magnets (11 T and above)

Market segment by Application

Chemicals and Materials

Life Sciences

Advanced Medical

Universities and Research Institutions

Others

Major players covered

Bruker

JEOL Ltd

Cryomagnetics

Philips Healthcare

Canon Medical Systems

Japan Superconductor Technology

Tesla Engineering

American Magnetics

Siemens Healthineers

ASG Superconductors

Oxford Instruments

Huate Magnetolectric

United Imaging Medical

Weifang Xinli Superconducting Magnet

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe NMR Superconducting Magnet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of NMR Superconducting Magnet, with price,

sales quantity, revenue, and global market share of NMR Superconducting Magnet from 2021 to 2026.

Chapter 3, the NMR Superconducting Magnet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the NMR Superconducting Magnet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and NMR Superconducting Magnet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of NMR Superconducting Magnet.

Chapter 14 and 15, to describe NMR Superconducting Magnet sales channel, distributors, customers, research findings and conclusion.

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