

Global NMP Recycling Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global NMP Recycling Service market size was valued at US\$ 671 million in 2025 and is forecast to a readjusted size of US\$ 1281 million by 2032 with a CAGR of 9.8% during review period.

N-Methylpyrrolidone (NMP) is an aprotic solvent with the characteristics of high polarity, high boiling point, low viscosity, low volatility, high thermal stability and chemical stability. As a high-performance solvent, it is widely used in lithium-ion battery production, chemical industry and many other fields. Sources of NMP can be divided into two categories: synthetic NMP and recycled NMP. Synthetic NMP refers to NMP products obtained by chemical synthesis. The industrial production route is to use gamma-butyrolactone (GBL) and monomethylamine as raw materials to condense to produce NMP products; recycled NMP refers to the recycling and purification of NMP waste liquid used as solvents. Enable recycling. Characteristics of NMP waste liquid: High-concentration NMP: The NMP content in NMP waste liquid is relatively high, and due to the strong solubility of NMP, the waste liquid may be mixed with a variety of other organic and inorganic substances. Low toxicity but certain irritation: Although NMP itself is less toxic than many other organic solvents, high-concentration contact is still irritating to human skin and eyes. Difficulty in treatment: Due to the high boiling point and good solubility of NMP, it is difficult to treat it by physical methods such as evaporation or natural volatilization alone, and specific recovery and purification technologies are required. Strict environmental protection requirements: Especially in industries such as battery manufacturing, the purity of NMP is extremely high, which means that the purity of NMP recovered after the treatment of NMP waste liquid is also required to be high, otherwise it will affect product quality and environmental safety. There are three modes for recycling NMP. Tolling services mode: Tolling support provides a closed-loop cycle

in which the customer's spent solvents are recycled and returned directly to that customer. The customer hands over the NMP waste liquid to the recycling company for processing. The recycling company uses its own technology and equipment to purify the NMP in the waste liquid and then returns it to the customer. The tolling services mode can effectively reduce the customer's processing costs and realize the recycling of resources. Purchase and sales mode: The recycling company purchases NMP waste liquid from upstream suppliers and sells it to downstream customers after processing and purification. In this mode, the recycling company assumes the dual roles of waste liquid procurement and product sales, and realizes profits through the difference between buying and selling. Internal circulation mode: NMP users recycle NMP in waste liquid by themselves, forming an internal recycling system. This model is mainly suitable for large enterprises or groups, which have complete recycling and treatment facilities and technologies and can process and recycle NMP in waste liquid by themselves. Mitsubishi provides solvent recovery and purification facilities in Japan and abroad. In particular, a number of NMP solvent recovery and purification facilities have been adopted overseas with the increase in global demand for lithium-ion batteries. Using this equipment, NMP can be recycled and purified directly on site without the need to transport it to a third party for processing.

Global key players of NMP Recycling Service include Anhui Shengjie New Energy Technology Co., Ltd., Shandong Changxin Chemical Science-Tech Co.,Ltd., Refine Holdings Co., Ltd., Enchem Co., Ltd., Hubei Jinquan New Material Co., Ltd., etc. The top five players hold a share about 42%. China is the largest market, and has a share about 68%, followed by North America and Europe with share 15% and 11%, separately. In terms of product type, Electronic Grade is the largest segment, accounting for a share of 91%. In terms of application, Lithium Battery is the largest field with a share about 91 percent.

This report is a detailed and comprehensive analysis for global NMP Recycling Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global NMP Recycling Service market size and forecasts, in consumption value (\$

Million), 2021-2032

Global NMP Recycling Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global NMP Recycling Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global NMP Recycling Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for NMP Recycling Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global NMP Recycling Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anhui Shengjie New Energy Technology Co., Ltd., Shandong Changxin Chemical Science-Tech Co.,Ltd., Refine Holdings Co., Ltd., Enchem Co., Ltd., Hubei Jinquan New Material Co., Ltd., Zhenjiang Xinna Environmental Protection Materials Co., Ltd., Kenli Gengxin Chemical Co., Ltd., BYN Chemical Co., Ltd., Jiangsu Tata Resources Recycling Co., Ltd., Binzhou City Zhanhua District Ruian Chemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

NMP Recycling Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electronic Grade

Industrial Grade

Market segment by Application

Lithium Battery

Chemical Industry

Others

Market segment by players, this report covers

Anhui Shengjie New Energy Technology Co., Ltd.

Shandong Changxin Chemical Science-Tech Co.,Ltd.

Refine Holdings Co., Ltd.

Enchem Co., Ltd.

Hubei Jinquan New Material Co., Ltd.

Zhenjiang Xinna Environmental Protection Materials Co., Ltd.

Kenli Gengxin Chemical Co., Ltd.

BYN Chemical Co., Ltd.

Jiangsu Tata Resources Recycling Co., Ltd.

Binzhou City Zhanhua District Ruian Chemical Co., Ltd.

Republic Services, Inc.

Puyang Guangming Chemicals Co., Ltd.

Veolia Environnement S.A.

Myj Chemical Co., Ltd.

Clean Harbors, Inc.

Ganzhou Zhongneng Industrial Co., Ltd.

Dongwha Electrolyte Co.,Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe NMP Recycling Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of NMP Recycling Service, with revenue, gross margin, and global market share of NMP Recycling Service from 2021 to 2026.

Chapter 3, the NMP Recycling Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and NMP Recycling Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of NMP Recycling Service.

Chapter 13, to describe NMP Recycling Service research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of NMP Recycling Service by Type
 - 1.3.1 Overview: Global NMP Recycling Service Market Size by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Global NMP Recycling Service Consumption Value Market Share by Type in 2025
 - 1.3.3 Electronic Grade
 - 1.3.4 Industrial Grade
- 1.4 Global NMP Recycling Service Market by Application
 - 1.4.1 Overview: Global NMP Recycling Service Market Size by Application: 2021 Versus 2025 Versus 2032
 - 1.4.2 Lithium Battery
 - 1.4.3 Chemical Industry
 - 1.4.4 Others
- 1.5 Global NMP Recycling Service Market Size & Forecast
- 1.6 Global NMP Recycling Service Market Size and Forecast by Region
 - 1.6.1 Global NMP Recycling Service Market Size by Region: 2021 VS 2025 VS 2032
 - 1.6.2 Global NMP Recycling Service Market Size by Region, (2021-2032)
 - 1.6.3 North America NMP Recycling Service Market Size and Prospect (2021-2032)
 - 1.6.4 Europe NMP Recycling Service Market Size and Prospect (2021-2032)
 - 1.6.5 Asia-Pacific NMP Recycling Service Market Size and Prospect (2021-2032)
 - 1.6.6 South America NMP Recycling Service Market Size and Prospect (2021-2032)
 - 1.6.7 Middle East & Africa NMP Recycling Service Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

- 2.1 Anhui Shengjie New Energy Technology Co., Ltd.
 - 2.1.1 Anhui Shengjie New Energy Technology Co., Ltd. Details
 - 2.1.2 Anhui Shengjie New Energy Technology Co., Ltd. Major Business
 - 2.1.3 Anhui Shengjie New Energy Technology Co., Ltd. NMP Recycling Service Product and Solutions
 - 2.1.4 Anhui Shengjie New Energy Technology Co., Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 Anhui Shengjie New Energy Technology Co., Ltd. Recent Developments and Future Plans
- 2.2 Shandong Changxin Chemical Science-Tech Co.,Ltd.
 - 2.2.1 Shandong Changxin Chemical Science-Tech Co.,Ltd. Details
 - 2.2.2 Shandong Changxin Chemical Science-Tech Co.,Ltd. Major Business
 - 2.2.3 Shandong Changxin Chemical Science-Tech Co.,Ltd. NMP Recycling Service Product and Solutions
 - 2.2.4 Shandong Changxin Chemical Science-Tech Co.,Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Shandong Changxin Chemical Science-Tech Co.,Ltd. Recent Developments and Future Plans
- 2.3 Refine Holdings Co., Ltd.
 - 2.3.1 Refine Holdings Co., Ltd. Details
 - 2.3.2 Refine Holdings Co., Ltd. Major Business
 - 2.3.3 Refine Holdings Co., Ltd. NMP Recycling Service Product and Solutions
 - 2.3.4 Refine Holdings Co., Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Refine Holdings Co., Ltd. Recent Developments and Future Plans
- 2.4 Enchem Co., Ltd.
 - 2.4.1 Enchem Co., Ltd. Details
 - 2.4.2 Enchem Co., Ltd. Major Business
 - 2.4.3 Enchem Co., Ltd. NMP Recycling Service Product and Solutions
 - 2.4.4 Enchem Co., Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Enchem Co., Ltd. Recent Developments and Future Plans
- 2.5 Hubei Jinqun New Material Co., Ltd.
 - 2.5.1 Hubei Jinqun New Material Co., Ltd. Details
 - 2.5.2 Hubei Jinqun New Material Co., Ltd. Major Business
 - 2.5.3 Hubei Jinqun New Material Co., Ltd. NMP Recycling Service Product and Solutions
 - 2.5.4 Hubei Jinqun New Material Co., Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Hubei Jinqun New Material Co., Ltd. Recent Developments and Future Plans
- 2.6 Zhenjiang Xinna Environmental Protection Materials Co., Ltd.
 - 2.6.1 Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Details
 - 2.6.2 Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Major Business
 - 2.6.3 Zhenjiang Xinna Environmental Protection Materials Co., Ltd. NMP Recycling Service Product and Solutions
 - 2.6.4 Zhenjiang Xinna Environmental Protection Materials Co., Ltd. NMP Recycling

Service Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Recent Developments and Future Plans

2.7 Kenli Gengxin Chemical Co., Ltd.

2.7.1 Kenli Gengxin Chemical Co., Ltd. Details

2.7.2 Kenli Gengxin Chemical Co., Ltd. Major Business

2.7.3 Kenli Gengxin Chemical Co., Ltd. NMP Recycling Service Product and Solutions

2.7.4 Kenli Gengxin Chemical Co., Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Kenli Gengxin Chemical Co., Ltd. Recent Developments and Future Plans

2.8 BYN Chemical Co., Ltd.

2.8.1 BYN Chemical Co., Ltd. Details

2.8.2 BYN Chemical Co., Ltd. Major Business

2.8.3 BYN Chemical Co., Ltd. NMP Recycling Service Product and Solutions

2.8.4 BYN Chemical Co., Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 BYN Chemical Co., Ltd. Recent Developments and Future Plans

2.9 Jiangsu Tata Resources Recycling Co., Ltd.

2.9.1 Jiangsu Tata Resources Recycling Co., Ltd. Details

2.9.2 Jiangsu Tata Resources Recycling Co., Ltd. Major Business

2.9.3 Jiangsu Tata Resources Recycling Co., Ltd. NMP Recycling Service Product and Solutions

2.9.4 Jiangsu Tata Resources Recycling Co., Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Jiangsu Tata Resources Recycling Co., Ltd. Recent Developments and Future Plans

2.10 Binzhou City Zhanhua District Ruian Chemical Co., Ltd.

2.10.1 Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Details

2.10.2 Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Major Business

2.10.3 Binzhou City Zhanhua District Ruian Chemical Co., Ltd. NMP Recycling Service Product and Solutions

2.10.4 Binzhou City Zhanhua District Ruian Chemical Co., Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Recent Developments and Future Plans

2.11 Republic Services, Inc.

2.11.1 Republic Services, Inc. Details

2.11.2 Republic Services, Inc. Major Business

2.11.3 Republic Services, Inc. NMP Recycling Service Product and Solutions

2.11.4 Republic Services, Inc. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Republic Services, Inc. Recent Developments and Future Plans

2.12 Puyang Guangming Chemicals Co., Ltd.

2.12.1 Puyang Guangming Chemicals Co., Ltd. Details

2.12.2 Puyang Guangming Chemicals Co., Ltd. Major Business

2.12.3 Puyang Guangming Chemicals Co., Ltd. NMP Recycling Service Product and Solutions

2.12.4 Puyang Guangming Chemicals Co., Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Puyang Guangming Chemicals Co., Ltd. Recent Developments and Future Plans

2.13 Veolia Environnement S.A.

2.13.1 Veolia Environnement S.A. Details

2.13.2 Veolia Environnement S.A. Major Business

2.13.3 Veolia Environnement S.A. NMP Recycling Service Product and Solutions

2.13.4 Veolia Environnement S.A. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Veolia Environnement S.A. Recent Developments and Future Plans

2.14 Myj Chemical Co., Ltd.

2.14.1 Myj Chemical Co., Ltd. Details

2.14.2 Myj Chemical Co., Ltd. Major Business

2.14.3 Myj Chemical Co., Ltd. NMP Recycling Service Product and Solutions

2.14.4 Myj Chemical Co., Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Myj Chemical Co., Ltd. Recent Developments and Future Plans

2.15 Clean Harbors, Inc.

2.15.1 Clean Harbors, Inc. Details

2.15.2 Clean Harbors, Inc. Major Business

2.15.3 Clean Harbors, Inc. NMP Recycling Service Product and Solutions

2.15.4 Clean Harbors, Inc. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Clean Harbors, Inc. Recent Developments and Future Plans

2.16 Ganzhou Zhongneng Industrial Co., Ltd.

2.16.1 Ganzhou Zhongneng Industrial Co., Ltd. Details

2.16.2 Ganzhou Zhongneng Industrial Co., Ltd. Major Business

2.16.3 Ganzhou Zhongneng Industrial Co., Ltd. NMP Recycling Service Product and Solutions

2.16.4 Ganzhou Zhongneng Industrial Co., Ltd. NMP Recycling Service Revenue,

Gross Margin and Market Share (2021-2026)

2.16.5 Ganzhou Zhongneng Industrial Co., Ltd. Recent Developments and Future Plans

2.17 Dongwha Electrolyte Co.,Ltd.

2.17.1 Dongwha Electrolyte Co.,Ltd. Details

2.17.2 Dongwha Electrolyte Co.,Ltd. Major Business

2.17.3 Dongwha Electrolyte Co.,Ltd. NMP Recycling Service Product and Solutions

2.17.4 Dongwha Electrolyte Co.,Ltd. NMP Recycling Service Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Dongwha Electrolyte Co.,Ltd. Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global NMP Recycling Service Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of NMP Recycling Service by Company Revenue

3.2.2 Top 3 NMP Recycling Service Players Market Share in 2025

3.2.3 Top 6 NMP Recycling Service Players Market Share in 2025

3.3 NMP Recycling Service Market: Overall Company Footprint Analysis

3.3.1 NMP Recycling Service Market: Region Footprint

3.3.2 NMP Recycling Service Market: Company Product Type Footprint

3.3.3 NMP Recycling Service Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global NMP Recycling Service Consumption Value and Market Share by Type (2021-2026)

4.2 Global NMP Recycling Service Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global NMP Recycling Service Consumption Value Market Share by Application (2021-2026)

5.2 Global NMP Recycling Service Market Forecast by Application (2027-2032)

6 NORTH AMERICA

- 6.1 North America NMP Recycling Service Consumption Value by Type (2021-2032)
- 6.2 North America NMP Recycling Service Market Size by Application (2021-2032)
- 6.3 North America NMP Recycling Service Market Size by Country
 - 6.3.1 North America NMP Recycling Service Consumption Value by Country (2021-2032)
 - 6.3.2 United States NMP Recycling Service Market Size and Forecast (2021-2032)
 - 6.3.3 Canada NMP Recycling Service Market Size and Forecast (2021-2032)
 - 6.3.4 Mexico NMP Recycling Service Market Size and Forecast (2021-2032)

7 EUROPE

- 7.1 Europe NMP Recycling Service Consumption Value by Type (2021-2032)
- 7.2 Europe NMP Recycling Service Consumption Value by Application (2021-2032)
- 7.3 Europe NMP Recycling Service Market Size by Country
 - 7.3.1 Europe NMP Recycling Service Consumption Value by Country (2021-2032)
 - 7.3.2 Germany NMP Recycling Service Market Size and Forecast (2021-2032)
 - 7.3.3 France NMP Recycling Service Market Size and Forecast (2021-2032)
 - 7.3.4 United Kingdom NMP Recycling Service Market Size and Forecast (2021-2032)
 - 7.3.5 Russia NMP Recycling Service Market Size and Forecast (2021-2032)
 - 7.3.6 Italy NMP Recycling Service Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

- 8.1 Asia-Pacific NMP Recycling Service Consumption Value by Type (2021-2032)
- 8.2 Asia-Pacific NMP Recycling Service Consumption Value by Application (2021-2032)
- 8.3 Asia-Pacific NMP Recycling Service Market Size by Region
 - 8.3.1 Asia-Pacific NMP Recycling Service Consumption Value by Region (2021-2032)
 - 8.3.2 China NMP Recycling Service Market Size and Forecast (2021-2032)
 - 8.3.3 Japan NMP Recycling Service Market Size and Forecast (2021-2032)
 - 8.3.4 South Korea NMP Recycling Service Market Size and Forecast (2021-2032)
 - 8.3.5 India NMP Recycling Service Market Size and Forecast (2021-2032)
 - 8.3.6 Southeast Asia NMP Recycling Service Market Size and Forecast (2021-2032)
 - 8.3.7 Australia NMP Recycling Service Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

- 9.1 South America NMP Recycling Service Consumption Value by Type (2021-2032)
- 9.2 South America NMP Recycling Service Consumption Value by Application (2021-2032)

9.3 South America NMP Recycling Service Market Size by Country

9.3.1 South America NMP Recycling Service Consumption Value by Country (2021-2032)

9.3.2 Brazil NMP Recycling Service Market Size and Forecast (2021-2032)

9.3.3 Argentina NMP Recycling Service Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa NMP Recycling Service Consumption Value by Type (2021-2032)

10.2 Middle East & Africa NMP Recycling Service Consumption Value by Application (2021-2032)

10.3 Middle East & Africa NMP Recycling Service Market Size by Country

10.3.1 Middle East & Africa NMP Recycling Service Consumption Value by Country (2021-2032)

10.3.2 Turkey NMP Recycling Service Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia NMP Recycling Service Market Size and Forecast (2021-2032)

10.3.4 UAE NMP Recycling Service Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 NMP Recycling Service Market Drivers

11.2 NMP Recycling Service Market Restraints

11.3 NMP Recycling Service Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 NMP Recycling Service Industry Chain

12.2 NMP Recycling Service Upstream Analysis

12.3 NMP Recycling Service Midstream Analysis

12.4 NMP Recycling Service Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Figures

LIST OF FIGURES

Table 1. Global NMP Recycling Service Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global NMP Recycling Service Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Global NMP Recycling Service Consumption Value by Region (2021-2026) & (USD Million)

Table 4. Global NMP Recycling Service Consumption Value by Region (2027-2032) & (USD Million)

Table 5. Anhui Shengjie New Energy Technology Co., Ltd. Company Information, Head Office, and Major Competitors

Table 6. Anhui Shengjie New Energy Technology Co., Ltd. Major Business

Table 7. Anhui Shengjie New Energy Technology Co., Ltd. NMP Recycling Service Product and Solutions

Table 8. Anhui Shengjie New Energy Technology Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Anhui Shengjie New Energy Technology Co., Ltd. Recent Developments and Future Plans

Table 10. Shandong Changxin Chemical Science-Tech Co.,Ltd. Company Information, Head Office, and Major Competitors

Table 11. Shandong Changxin Chemical Science-Tech Co.,Ltd. Major Business

Table 12. Shandong Changxin Chemical Science-Tech Co.,Ltd. NMP Recycling Service Product and Solutions

Table 13. Shandong Changxin Chemical Science-Tech Co.,Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Shandong Changxin Chemical Science-Tech Co.,Ltd. Recent Developments and Future Plans

Table 15. Refine Holdings Co., Ltd. Company Information, Head Office, and Major Competitors

Table 16. Refine Holdings Co., Ltd. Major Business

Table 17. Refine Holdings Co., Ltd. NMP Recycling Service Product and Solutions

Table 18. Refine Holdings Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Enchem Co., Ltd. Company Information, Head Office, and Major Competitors

Table 20. Enchem Co., Ltd. Major Business

Table 21. Enchem Co., Ltd. NMP Recycling Service Product and Solutions

Table 22. Enchem Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Enchem Co., Ltd. Recent Developments and Future Plans

Table 24. Hubei Jinqun New Material Co., Ltd. Company Information, Head Office, and Major Competitors

Table 25. Hubei Jinqun New Material Co., Ltd. Major Business

Table 26. Hubei Jinqun New Material Co., Ltd. NMP Recycling Service Product and Solutions

Table 27. Hubei Jinqun New Material Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Hubei Jinqun New Material Co., Ltd. Recent Developments and Future Plans

Table 29. Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Company Information, Head Office, and Major Competitors

Table 30. Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Major Business

Table 31. Zhenjiang Xinna Environmental Protection Materials Co., Ltd. NMP Recycling Service Product and Solutions

Table 32. Zhenjiang Xinna Environmental Protection Materials Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Zhenjiang Xinna Environmental Protection Materials Co., Ltd. Recent Developments and Future Plans

Table 34. Kenli Gengxin Chemical Co., Ltd. Company Information, Head Office, and Major Competitors

Table 35. Kenli Gengxin Chemical Co., Ltd. Major Business

Table 36. Kenli Gengxin Chemical Co., Ltd. NMP Recycling Service Product and Solutions

Table 37. Kenli Gengxin Chemical Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Kenli Gengxin Chemical Co., Ltd. Recent Developments and Future Plans

Table 39. BYN Chemical Co., Ltd. Company Information, Head Office, and Major Competitors

Table 40. BYN Chemical Co., Ltd. Major Business

Table 41. BYN Chemical Co., Ltd. NMP Recycling Service Product and Solutions

Table 42. BYN Chemical Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. BYN Chemical Co., Ltd. Recent Developments and Future Plans

Table 44. Jiangsu Tata Resources Recycling Co., Ltd. Company Information, Head Office, and Major Competitors

Table 45. Jiangsu Tata Resources Recycling Co., Ltd. Major Business

- Table 46. Jiangsu Tata Resources Recycling Co., Ltd. NMP Recycling Service Product and Solutions
- Table 47. Jiangsu Tata Resources Recycling Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. Jiangsu Tata Resources Recycling Co., Ltd. Recent Developments and Future Plans
- Table 49. Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Company Information, Head Office, and Major Competitors
- Table 50. Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Major Business
- Table 51. Binzhou City Zhanhua District Ruian Chemical Co., Ltd. NMP Recycling Service Product and Solutions
- Table 52. Binzhou City Zhanhua District Ruian Chemical Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. Binzhou City Zhanhua District Ruian Chemical Co., Ltd. Recent Developments and Future Plans
- Table 54. Republic Services, Inc. Company Information, Head Office, and Major Competitors
- Table 55. Republic Services, Inc. Major Business
- Table 56. Republic Services, Inc. NMP Recycling Service Product and Solutions
- Table 57. Republic Services, Inc. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. Republic Services, Inc. Recent Developments and Future Plans
- Table 59. Puyang Guangming Chemicals Co., Ltd. Company Information, Head Office, and Major Competitors
- Table 60. Puyang Guangming Chemicals Co., Ltd. Major Business
- Table 61. Puyang Guangming Chemicals Co., Ltd. NMP Recycling Service Product and Solutions
- Table 62. Puyang Guangming Chemicals Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Puyang Guangming Chemicals Co., Ltd. Recent Developments and Future Plans
- Table 64. Veolia Environnement S.A. Company Information, Head Office, and Major Competitors
- Table 65. Veolia Environnement S.A. Major Business
- Table 66. Veolia Environnement S.A. NMP Recycling Service Product and Solutions
- Table 67. Veolia Environnement S.A. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Veolia Environnement S.A. Recent Developments and Future Plans
- Table 69. Myj Chemical Co., Ltd. Company Information, Head Office, and Major

Competitors

Table 70. Myj Chemical Co., Ltd. Major Business

Table 71. Myj Chemical Co., Ltd. NMP Recycling Service Product and Solutions

Table 72. Myj Chemical Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Myj Chemical Co., Ltd. Recent Developments and Future Plans

Table 74. Clean Harbors, Inc. Company Information, Head Office, and Major Competitors

Table 75. Clean Harbors, Inc. Major Business

Table 76. Clean Harbors, Inc. NMP Recycling Service Product and Solutions

Table 77. Clean Harbors, Inc. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Clean Harbors, Inc. Recent Developments and Future Plans

Table 79. Ganzhou Zhongneng Industrial Co., Ltd. Company Information, Head Office, and Major Competitors

Table 80. Ganzhou Zhongneng Industrial Co., Ltd. Major Business

Table 81. Ganzhou Zhongneng Industrial Co., Ltd. NMP Recycling Service Product and Solutions

Table 82. Ganzhou Zhongneng Industrial Co., Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Ganzhou Zhongneng Industrial Co., Ltd. Recent Developments and Future Plans

Table 84. Dongwha Electrolyte Co.,Ltd. Company Information, Head Office, and Major Competitors

Table 85. Dongwha Electrolyte Co.,Ltd. Major Business

Table 86. Dongwha Electrolyte Co.,Ltd. NMP Recycling Service Product and Solutions

Table 87. Dongwha Electrolyte Co.,Ltd. NMP Recycling Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Dongwha Electrolyte Co.,Ltd. Recent Developments and Future Plans

Table 89. Global NMP Recycling Service Revenue (USD Million) by Players (2021-2026)

Table 90. Global NMP Recycling Service Revenue Share by Players (2021-2026)

Table 91. Breakdown of NMP Recycling Service by Company Type (Tier 1, Tier 2, and Tier 3)

Table 92. Market Position of Players in NMP Recycling Service, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 93. Head Office of Key NMP Recycling Service Players

Table 94. NMP Recycling Service Market: Company Product Type Footprint

Table 95. NMP Recycling Service Market: Company Product Application Footprint

Table 96. NMP Recycling Service New Market Entrants and Barriers to Market Entry

Table 97. NMP Recycling Service Mergers, Acquisition, Agreements, and Collaborations

Table 98. Global NMP Recycling Service Consumption Value (USD Million) by Type (2021-2026)

Table 99. Global NMP Recycling Service Consumption Value Share by Type (2021-2026)

Table 100. Global NMP Recycling Service Consumption Value Forecast by Type (2027-2032)

Table 101. Global NMP Recycling Service Consumption Value by Application (2021-2026)

Table 102. Global NMP Recycling Service Consumption Value Forecast by Application (2027-2032)

Table 103. North America NMP Recycling Service Consumption Value by Type (2021-2026) & (USD Million)

Table 104. North America NMP Recycling Service Consumption Value by Type (2027-2032) & (USD Million)

Table 105. North America NMP Recycling Service Consumption Value by Application (2021-2026) & (USD Million)

Table 106. North America NMP Recycling Service Consumption Value by Application (2027-2032) & (USD Million)

Table 107. North America NMP Recycling Service Consumption Value by Country (2021-2026) & (USD Million)

Table 108. North America NMP Recycling Service Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Europe NMP Recycling Service Consumption Value by Type (2021-2026) & (USD Million)

Table 110. Europe NMP Recycling Service Consumption Value by Type (2027-2032) & (USD Million)

Table 111. Europe NMP Recycling Service Consumption Value by Application (2021-2026) & (USD Million)

Table 112. Europe NMP Recycling Service Consumption Value by Application (2027-2032) & (USD Million)

Table 113. Europe NMP Recycling Service Consumption Value by Country (2021-2026) & (USD Million)

Table 114. Europe NMP Recycling Service Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Asia-Pacific NMP Recycling Service Consumption Value by Type (2021-2026) & (USD Million)

- Table 116. Asia-Pacific NMP Recycling Service Consumption Value by Type (2027-2032) & (USD Million)
- Table 117. Asia-Pacific NMP Recycling Service Consumption Value by Application (2021-2026) & (USD Million)
- Table 118. Asia-Pacific NMP Recycling Service Consumption Value by Application (2027-2032) & (USD Million)
- Table 119. Asia-Pacific NMP Recycling Service Consumption Value by Region (2021-2026) & (USD Million)
- Table 120. Asia-Pacific NMP Recycling Service Consumption Value by Region (2027-2032) & (USD Million)
- Table 121. South America NMP Recycling Service Consumption Value by Type (2021-2026) & (USD Million)
- Table 122. South America NMP Recycling Service Consumption Value by Type (2027-2032) & (USD Million)
- Table 123. South America NMP Recycling Service Consumption Value by Application (2021-2026) & (USD Million)
- Table 124. South America NMP Recycling Service Consumption Value by Application (2027-2032) & (USD Million)
- Table 125. South America NMP Recycling Service Consumption Value by Country (2021-2026) & (USD Million)
- Table 126. South America NMP Recycling Service Consumption Value by Country (2027-2032) & (USD Million)
- Table 127. Middle East & Africa NMP Recycling Service Consumption Value by Type (2021-2026) & (USD Million)
- Table 128. Middle East & Africa NMP Recycling Service Consumption Value by Type (2027-2032) & (USD Million)
- Table 129. Middle East & Africa NMP Recycling Service Consumption Value by Application (2021-2026) & (USD Million)
- Table 130. Middle East & Africa NMP Recycling Service Consumption Value by Application (2027-2032) & (USD Million)
- Table 131. Middle East & Africa NMP Recycling Service Consumption Value by Country (2021-2026) & (USD Million)
- Table 132. Middle East & Africa NMP Recycling Service Consumption Value by Country (2027-2032) & (USD Million)
- Table 133. Global Key Players of NMP Recycling Service Upstream (Raw Materials)
- Table 134. Global NMP Recycling Service Typical Customers

LIST OF FIGURES

Figure 1. NMP Recycling Service Picture

Figure 2. Global NMP Recycling Service Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global NMP Recycling Service Consumption Value Market Share by Type in 2025

Figure 4. Electronic Grade

Figure 5. Industrial Grade

Figure 6. Global NMP Recycling Service Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 7. NMP Recycling Service Consumption Value Market Share by Application in 2025

Figure 8. Lithium Battery Picture

Figure 9. Chemical Industry Picture

Figure 10. Others Picture

Figure 11. Global NMP Recycling Service Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 12. Global NMP Recycling Service Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 13. Global Market NMP Recycling Service Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 14. Global NMP Recycling Service Consumption Value Market Share by Region (2021-2032)

Figure 15. Global NMP Recycling Service Consumption Value Market Share by Region in 2025

Figure 16. North America NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 17. Europe NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 18. Asia-Pacific NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 19. South America NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 20. Middle East & Africa NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 21. Company Three Recent Developments and Future Plans

Figure 22. Global NMP Recycling Service Revenue Share by Players in 2025

Figure 23. NMP Recycling Service Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 24. Market Share of NMP Recycling Service by Player Revenue in 2025

Figure 25. Top 3 NMP Recycling Service Players Market Share in 2025

Figure 26. Top 6 NMP Recycling Service Players Market Share in 2025

Figure 27. Global NMP Recycling Service Consumption Value Share by Type (2021-2026)

Figure 28. Global NMP Recycling Service Market Share Forecast by Type (2027-2032)

Figure 29. Global NMP Recycling Service Consumption Value Share by Application (2021-2026)

Figure 30. Global NMP Recycling Service Market Share Forecast by Application (2027-2032)

Figure 31. North America NMP Recycling Service Consumption Value Market Share by Type (2021-2032)

Figure 32. North America NMP Recycling Service Consumption Value Market Share by Application (2021-2032)

Figure 33. North America NMP Recycling Service Consumption Value Market Share by Country (2021-2032)

Figure 34. United States NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 35. Canada NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 36. Mexico NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe NMP Recycling Service Consumption Value Market Share by Type (2021-2032)

Figure 38. Europe NMP Recycling Service Consumption Value Market Share by Application (2021-2032)

Figure 39. Europe NMP Recycling Service Consumption Value Market Share by Country (2021-2032)

Figure 40. Germany NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 41. France NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 42. United Kingdom NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 43. Russia NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 44. Italy NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 45. Asia-Pacific NMP Recycling Service Consumption Value Market Share by Type (2021-2032)

Figure 46. Asia-Pacific NMP Recycling Service Consumption Value Market Share by Application (2021-2032)

Figure 47. Asia-Pacific NMP Recycling Service Consumption Value Market Share by Region (2021-2032)

Figure 48. China NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 49. Japan NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 50. South Korea NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 51. India NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 52. Southeast Asia NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 53. Australia NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 54. South America NMP Recycling Service Consumption Value Market Share by Type (2021-2032)

Figure 55. South America NMP Recycling Service Consumption Value Market Share by Application (2021-2032)

Figure 56. South America NMP Recycling Service Consumption Value Market Share by Country (2021-2032)

Figure 57. Brazil NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 58. Argentina NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 59. Middle East & Africa NMP Recycling Service Consumption Value Market Share by Type (2021-2032)

Figure 60. Middle East & Africa NMP Recycling Service Consumption Value Market Share by Application (2021-2032)

Figure 61. Middle East & Africa NMP Recycling Service Consumption Value Market Share by Country (2021-2032)

Figure 62. Turkey NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 63. Saudi Arabia NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 64. UAE NMP Recycling Service Consumption Value (2021-2032) & (USD Million)

Figure 65. NMP Recycling Service Market Drivers

Figure 66. NMP Recycling Service Market Restraints

Figure 67. NMP Recycling Service Market Trends

Figure 68. Porters Five Forces Analysis

Figure 69. NMP Recycling Service Industrial Chain

Figure 70. Methodology

Figure 71. Research Process and Data Source

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