

Global NMP Based CNT Paste Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global NMP Based CNT Paste market size is expected to reach \$ 2454 million by 2032, rising at a market growth of 14.9% CAGR during the forecast period (2026-2032).

NMP based CNT paste refers to a conductive slurry in which single-walled, multi walled, or few walled carbon nanotubes are pre dispersed in NMP solvent, usually composed of carbon nanotubes NMP? Composed of dispersants, stabilizers, and a small amount of functional additives, mainly used in lithium battery positive electrodes or partially high-capacity negative electrode formulations. Its core function is to construct a continuous conductive network between electrode material particles, reduce electrode internal resistance, improve rate performance, fast charging performance, low-temperature discharge capability, and cycling stability. Compared with traditional conductive carbon black, carbon nanotubes have the characteristics of high one-dimensional aspect ratio, high conductivity efficiency, low addition amount, and good network continuity. They can improve electrode conductivity and reduce the proportion of ineffective components at lower addition ratios. The NMP system slurry is mainly matched with PVDF binder and oil-based positive electrode coating system, and is widely used in fields such as lithium iron phosphate, ternary materials, high nickel positive electrode, lithium manganese iron phosphate, lithium cobalt oxide, silicon carbon negative electrode, fast charging graphite negative electrode, power battery, energy storage battery, and consumer lithium battery. In 2025, global NMP Based CNT Paste production reached approximately 112.34 K MT, with an average global market price of around US\$ 7,950 per MT.

NMP based CNT paste is a highly promising subdivision material in lithium battery conductive agents, with demand mainly coming from power batteries, energy storage batteries, and high-end consumer batteries. Among them, LFP positive electrode,

ternary positive electrode, high nickel positive electrode, LMFP positive electrode, and silicon carbon negative electrode are the main application directions. As battery factories pursue high energy density, fast charging capacity, low internal resistance, and long cycle life, CNT conductive slurry partially replaces traditional conductive carbon black and improves the stability of the conductive network by compounding with materials such as carbon black and graphene. In terms of product structure, multi-walled CNT NMP slurry is still the main sales volume, with low cost and mature mass production, mainly used for LFP, ternary and LMFP cathodes; Single wall CNT NMP slurry has higher conductivity efficiency and lower addition amount, suitable for high nickel positive electrode, silicon carbon negative electrode, fast charging and high energy density batteries, but the unit price is significantly higher; CNT+carbon black and CNT+graphene composite slurries balance cost, conductivity, and dispersion stability. The future market opportunities mainly focus on low viscosity and high solid content NMP slurry, low metal impurity CNT slurry, single-walled CNT high-efficiency conductive slurry, silicon carbon negative electrode dedicated CNT slurry, LMFP positive electrode conductive slurry, composite conductive slurry for fast charging batteries, and high dispersion stable products that meet the cost reduction needs of battery factories.

This report studies the global NMP Based CNT Paste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for NMP Based CNT Paste and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NMP Based CNT Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global NMP Based CNT Paste total production and demand, 2021-2032, (Kilotons)

Global NMP Based CNT Paste total production value, 2021-2032, (USD Million)

Global NMP Based CNT Paste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global NMP Based CNT Paste consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: NMP Based CNT Paste domestic production, consumption, key domestic manufacturers and share

Global NMP Based CNT Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global NMP Based CNT Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global NMP Based CNT Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global NMP Based CNT Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cabot Corporation, SiAT Sino Applied Technology, OCSiAl, Novarials Corporation, Nanocyl SA, Meijo Nano Carbon, Cnano Technology, Shenzhen Nanoport, Xiamen Knano Graphene Technology, Shandong Dazhan Nano Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World NMP Based CNT Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NMP Based CNT Paste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global NMP Based CNT Paste Market, Segmentation by Type:

Single Walled NMP Based CNT Paste

Multi Walled NMP Based CNT Paste

Global NMP Based CNT Paste Market, Segmentation by Performance:

Ordinary Conductive Type

High Conductivity Type

Ultra High Conductivity Type

Global NMP Based CNT Paste Market, Segmentation by Solid Content:

Solid Content?5%

Solid Content>5%

Global NMP Based CNT Paste Market, Segmentation by Application:

Consumer Battery

Energy Storage Battery

Power Battery

Companies Profiled:

Cabot Corporation

SiAT Sino Applied Technology

OCSiAl

Novarials Corporation

Nanocyl SA

Meijo Nano Carbon

Cnano Technology

Shenzhen Nanoport

Xiamen Knano Graphene Technology

Shandong Dazhan Nano Materials

Chengdu Organic Chemicals

Shenzhen Jinbaina Nanotechnology

Key Questions Answered:

1. How big is the global NMP Based CNT Paste market?
2. What is the demand of the global NMP Based CNT Paste market?
3. What is the year over year growth of the global NMP Based CNT Paste market?
4. What is the production and production value of the global NMP Based CNT Paste market?
5. Who are the key producers in the global NMP Based CNT Paste market?
6. What are the growth factors driving the market demand?

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