

Global Nixie Tube Clock Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nixie Tube Clock market size was valued at US\$ 14.20 million in 2025 and is forecast to a readjusted size of US\$ 26.63 million by 2032 with a CAGR of 9.3% during review period.

A Nixie tube clock is an electronic timepiece that uses cold-cathode glow-discharge numeric tubes as its primary display element. A typical unit consists of four, six, or eight glass display tubes, a timing circuit, a high-voltage supply, driver circuitry, tube sockets, separators, an enclosure, and user-control components. Visually, each transparent glass tube contains stacked metal cathodes shaped as numerals; when the selected cathode is energized in a low-pressure inert gas environment, an orange glow forms around that numeral, creating a three-dimensional numeric display. Technically, the clock belongs to the intersection of electronic timekeeping devices, retro display products, decorative consumer electronics, and maker-oriented electronic kits.

The market opportunity for Nixie tube clocks comes from the combination of retro-aesthetic revival, collectible value, and small-batch customization. This product is not purchased primarily as a conventional timekeeping device; it is a functional decorative object that combines vintage industrial design, visible electronic structure, warm glow, and a technological nostalgia associated with mid-century instrumentation. Buyers usually value scarcity, visual identity, and conversation value more than pure time accuracy. Demand from home offices, study rooms, technology collectors, maker education, and premium gifting allows the product to sustain higher unit prices than ordinary electronic clocks. Modern features such as network time synchronization, remote control, brightness management, anti-cathode-poisoning routines, replaceable sockets, and newly manufactured Nixie tubes reduce earlier barriers around

maintenance, accuracy, and tube life.

The main restraints are scarce supply, uneven quality, weak scalability, and substitution pressure. Traditional Nixie tubes are no longer a mass industrial display technology, and many finished clocks still depend on former Soviet, Eastern European, or old-instrument inventories. Tube availability, authenticity, remaining life, glow consistency, and batch matching all affect finished product cost. The Russia-Ukraine war also increases component, tube, logistics, and payment risks because both Ukraine and Russia are material regions in this niche supply chain. Internally, the product uses high-voltage driver circuitry; even with low current, it requires careful insulation, spacing, enclosure design, and electrical safety control. Low-cost simulated Nixie products based on LCD, LED, or edge-lit acrylic also compete strongly on price, durability, and delivery speed, although they do not provide the authentic gas-discharge technology.

Downstream demand is likely to polarize. The high-end segment will favor authentic tube sourcing, newly manufactured large tubes, limited editions, complex enclosure materials, and art-object design. The mid-to-low segment will prioritize plug-and-play usability, network time synchronization, replaceable tubes, stable after-sales support, and acceptable pricing. Maker and education channels will prefer kits, open-source firmware, programmable controllers, and modular architectures, while interior-design, gifting, and corporate-display channels will care more about design integrity, packaging, engraving, brand story, and delivery reliability. North America and Europe remain important collector and premium consumption markets, while Asia-Pacific demand, especially in China, Japan, and South Korea, is supported by retro electronics, maker culture, anime-related aesthetics, and gift consumption. In the long run, Nixie tube clocks are unlikely to become mass-market clocks; they will remain a stable niche between retro technology, desktop aesthetics, electronic collecting, and customized gifts.

This report is a detailed and comprehensive analysis for global Nixie Tube Clock market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nixie Tube Clock market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nixie Tube Clock market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nixie Tube Clock market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nixie Tube Clock market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Nixie Tube Clock

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Nixie Tube Clock market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Millclock, Nixie Shop, Nixie Team, Nixie Star, GRA & AFCH, Nixie Dream, Glow Tube Research, NixieDIY, PV Electronics, Nixieclock.biz, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nixie Tube Clock market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for

consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Top Display

Side Display

Market segment by Tube Sourcing

New-old-stock tube Nixie clock

Newly manufactured tube Nixie clock

Reclaimed tube Nixie clock

Market segment by Display Digit Count

Single-tube Nixie clock

Two-tube Nixie clock

Four-tube Nixie clock

Six-tube Nixie clock

Eight-tube Nixie clock

Market segment by Display Driving Method

Static-drive Nixie tube clock

Multiplexed-drive Nixie tube clock

Hybrid-drive Nixie tube clock

Market segment by Application

Decorations

Gift

Others

Major players covered

Millclock

Nixie Shop

Nixie Team

Nixie Star

GRA & AFCH

Nixie Dream

Glow Tube Research

NixieDIY

PV Electronics

Nixieclock.biz

TGT Studios

PAST-Indicator

Nixie Clocks Shop

Guangzhou Jinhua Electronic Technology Co., Ltd.

Hangzhou Ganxin Electronic Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nixie Tube Clock product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nixie Tube Clock, with price, sales quantity, revenue, and global market share of Nixie Tube Clock from 2021 to 2026.

Chapter 3, the Nixie Tube Clock competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nixie Tube Clock breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nixie Tube Clock market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nixie Tube Clock.

Chapter 14 and 15, to describe Nixie Tube Clock sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Nixie Tube Clock Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Top Display

1.3.3 Side Display

1.4 Market Analysis by Tube Sourcing

1.4.1 Overview: Global Nixie Tube Clock Consumption Value by Tube Sourcing: 2021 Versus 2025 Versus 2032

1.4.2 New-old-stock tube Nixie clock

1.4.3 Newly manufactured tube Nixie clock

1.4.4 Reclaimed tube Nixie clock

1.5 Market Analysis by Display Digit Count

1.5.1 Overview: Global Nixie Tube Clock Consumption Value by Display Digit Count: 2021 Versus 2025 Versus 2032

1.5.2 Single-tube Nixie clock

1.5.3 Two-tube Nixie clock

1.5.4 Four-tube Nixie clock

1.5.5 Six-tube Nixie clock

1.5.6 Eight-tube Nixie clock

1.6 Market Analysis by Display Driving Method

1.6.1 Overview: Global Nixie Tube Clock Consumption Value by Display Driving Method: 2021 Versus 2025 Versus 2032

1.6.2 Static-drive Nixie tube clock

1.6.3 Multiplexed-drive Nixie tube clock

1.6.4 Hybrid-drive Nixie tube clock

1.7 Market Analysis by Application

1.7.1 Overview: Global Nixie Tube Clock Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Decorations

1.7.3 Gift

1.7.4 Others

1.8 Global Nixie Tube Clock Market Size & Forecast

1.8.1 Global Nixie Tube Clock Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Nixie Tube Clock Sales Quantity (2021-2032)

1.8.3 Global Nixie Tube Clock Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Millclock

2.1.1 Millclock Details

2.1.2 Millclock Major Business

2.1.3 Millclock Nixie Tube Clock Product and Services

2.1.4 Millclock Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Millclock Recent Developments/Updates

2.2 Nixie Shop

2.2.1 Nixie Shop Details

2.2.2 Nixie Shop Major Business

2.2.3 Nixie Shop Nixie Tube Clock Product and Services

2.2.4 Nixie Shop Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Nixie Shop Recent Developments/Updates

2.3 Nixie Team

2.3.1 Nixie Team Details

2.3.2 Nixie Team Major Business

2.3.3 Nixie Team Nixie Tube Clock Product and Services

2.3.4 Nixie Team Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Nixie Team Recent Developments/Updates

2.4 Nixie Star

2.4.1 Nixie Star Details

2.4.2 Nixie Star Major Business

2.4.3 Nixie Star Nixie Tube Clock Product and Services

2.4.4 Nixie Star Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Nixie Star Recent Developments/Updates

2.5 GRA & AFCH

2.5.1 GRA & AFCH Details

2.5.2 GRA & AFCH Major Business

2.5.3 GRA & AFCH Nixie Tube Clock Product and Services

2.5.4 GRA & AFCH Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.5.5 GRA & AFCH Recent Developments/Updates
- 2.6 Nixie Dream
 - 2.6.1 Nixie Dream Details
 - 2.6.2 Nixie Dream Major Business
 - 2.6.3 Nixie Dream Nixie Tube Clock Product and Services
 - 2.6.4 Nixie Dream Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Nixie Dream Recent Developments/Updates
- 2.7 Glow Tube Research
 - 2.7.1 Glow Tube Research Details
 - 2.7.2 Glow Tube Research Major Business
 - 2.7.3 Glow Tube Research Nixie Tube Clock Product and Services
 - 2.7.4 Glow Tube Research Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Glow Tube Research Recent Developments/Updates
- 2.8 NixieDIY
 - 2.8.1 NixieDIY Details
 - 2.8.2 NixieDIY Major Business
 - 2.8.3 NixieDIY Nixie Tube Clock Product and Services
 - 2.8.4 NixieDIY Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 NixieDIY Recent Developments/Updates
- 2.9 PV Electronics
 - 2.9.1 PV Electronics Details
 - 2.9.2 PV Electronics Major Business
 - 2.9.3 PV Electronics Nixie Tube Clock Product and Services
 - 2.9.4 PV Electronics Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 PV Electronics Recent Developments/Updates
- 2.10 Nixieclock.biz
 - 2.10.1 Nixieclock.biz Details
 - 2.10.2 Nixieclock.biz Major Business
 - 2.10.3 Nixieclock.biz Nixie Tube Clock Product and Services
 - 2.10.4 Nixieclock.biz Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Nixieclock.biz Recent Developments/Updates
- 2.11 TGT Studios
 - 2.11.1 TGT Studios Details
 - 2.11.2 TGT Studios Major Business

- 2.11.3 TGT Studios Nixie Tube Clock Product and Services
- 2.11.4 TGT Studios Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 TGT Studios Recent Developments/Updates
- 2.12 PAST-Indicator
 - 2.12.1 PAST-Indicator Details
 - 2.12.2 PAST-Indicator Major Business
 - 2.12.3 PAST-Indicator Nixie Tube Clock Product and Services
 - 2.12.4 PAST-Indicator Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 PAST-Indicator Recent Developments/Updates
- 2.13 Nixie Clocks Shop
 - 2.13.1 Nixie Clocks Shop Details
 - 2.13.2 Nixie Clocks Shop Major Business
 - 2.13.3 Nixie Clocks Shop Nixie Tube Clock Product and Services
 - 2.13.4 Nixie Clocks Shop Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Nixie Clocks Shop Recent Developments/Updates
- 2.14 Guangzhou Jinhua Electronic Technology Co., Ltd.
 - 2.14.1 Guangzhou Jinhua Electronic Technology Co., Ltd. Details
 - 2.14.2 Guangzhou Jinhua Electronic Technology Co., Ltd. Major Business
 - 2.14.3 Guangzhou Jinhua Electronic Technology Co., Ltd. Nixie Tube Clock Product and Services
 - 2.14.4 Guangzhou Jinhua Electronic Technology Co., Ltd. Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Guangzhou Jinhua Electronic Technology Co., Ltd. Recent Developments/Updates
- 2.15 Hangzhou Ganxin Electronic Co., Ltd.
 - 2.15.1 Hangzhou Ganxin Electronic Co., Ltd. Details
 - 2.15.2 Hangzhou Ganxin Electronic Co., Ltd. Major Business
 - 2.15.3 Hangzhou Ganxin Electronic Co., Ltd. Nixie Tube Clock Product and Services
 - 2.15.4 Hangzhou Ganxin Electronic Co., Ltd. Nixie Tube Clock Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Hangzhou Ganxin Electronic Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NIXIE TUBE CLOCK BY MANUFACTURER

- 3.1 Global Nixie Tube Clock Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Nixie Tube Clock Revenue by Manufacturer (2021-2026)

3.3 Global Nixie Tube Clock Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Nixie Tube Clock by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Nixie Tube Clock Manufacturer Market Share in 2025

3.4.3 Top 6 Nixie Tube Clock Manufacturer Market Share in 2025

3.5 Nixie Tube Clock Market: Overall Company Footprint Analysis

3.5.1 Nixie Tube Clock Market: Region Footprint

3.5.2 Nixie Tube Clock Market: Company Product Type Footprint

3.5.3 Nixie Tube Clock Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Nixie Tube Clock Market Size by Region

4.1.1 Global Nixie Tube Clock Sales Quantity by Region (2021-2032)

4.1.2 Global Nixie Tube Clock Consumption Value by Region (2021-2032)

4.1.3 Global Nixie Tube Clock Average Price by Region (2021-2032)

4.2 North America Nixie Tube Clock Consumption Value (2021-2032)

4.3 Europe Nixie Tube Clock Consumption Value (2021-2032)

4.4 Asia-Pacific Nixie Tube Clock Consumption Value (2021-2032)

4.5 South America Nixie Tube Clock Consumption Value (2021-2032)

4.6 Middle East & Africa Nixie Tube Clock Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Nixie Tube Clock Sales Quantity by Type (2021-2032)

5.2 Global Nixie Tube Clock Consumption Value by Type (2021-2032)

5.3 Global Nixie Tube Clock Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Nixie Tube Clock Sales Quantity by Application (2021-2032)

6.2 Global Nixie Tube Clock Consumption Value by Application (2021-2032)

6.3 Global Nixie Tube Clock Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Nixie Tube Clock Sales Quantity by Type (2021-2032)
- 7.2 North America Nixie Tube Clock Sales Quantity by Application (2021-2032)
- 7.3 North America Nixie Tube Clock Market Size by Country
 - 7.3.1 North America Nixie Tube Clock Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Nixie Tube Clock Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Nixie Tube Clock Sales Quantity by Type (2021-2032)
- 8.2 Europe Nixie Tube Clock Sales Quantity by Application (2021-2032)
- 8.3 Europe Nixie Tube Clock Market Size by Country
 - 8.3.1 Europe Nixie Tube Clock Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Nixie Tube Clock Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Nixie Tube Clock Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Nixie Tube Clock Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Nixie Tube Clock Market Size by Region
 - 9.3.1 Asia-Pacific Nixie Tube Clock Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Nixie Tube Clock Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Nixie Tube Clock Sales Quantity by Type (2021-2032)

- 10.2 South America Nixie Tube Clock Sales Quantity by Application (2021-2032)
- 10.3 South America Nixie Tube Clock Market Size by Country
 - 10.3.1 South America Nixie Tube Clock Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Nixie Tube Clock Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Nixie Tube Clock Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Nixie Tube Clock Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Nixie Tube Clock Market Size by Country
 - 11.3.1 Middle East & Africa Nixie Tube Clock Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Nixie Tube Clock Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Nixie Tube Clock Market Drivers
- 12.2 Nixie Tube Clock Market Restraints
- 12.3 Nixie Tube Clock Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Nixie Tube Clock and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Nixie Tube Clock
- 13.3 Nixie Tube Clock Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Nixie Tube Clock Typical Distributors

14.3 Nixie Tube Clock Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Nixie Tube Clock Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Nixie Tube Clock Consumption Value by Tube Sourcing, (USD Million), 2021 & 2025 & 2032

Table 3. Global Nixie Tube Clock Consumption Value by Display Digit Count, (USD Million), 2021 & 2025 & 2032

Table 4. Global Nixie Tube Clock Consumption Value by Display Driving Method, (USD Million), 2021 & 2025 & 2032

Table 5. Global Nixie Tube Clock Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Millclock Basic Information, Manufacturing Base and Competitors

Table 7. Millclock Major Business

Table 8. Millclock Nixie Tube Clock Product and Services

Table 9. Millclock Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Millclock Recent Developments/Updates

Table 11. Nixie Shop Basic Information, Manufacturing Base and Competitors

Table 12. Nixie Shop Major Business

Table 13. Nixie Shop Nixie Tube Clock Product and Services

Table 14. Nixie Shop Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Nixie Shop Recent Developments/Updates

Table 16. Nixie Team Basic Information, Manufacturing Base and Competitors

Table 17. Nixie Team Major Business

Table 18. Nixie Team Nixie Tube Clock Product and Services

Table 19. Nixie Team Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Nixie Team Recent Developments/Updates

Table 21. Nixie Star Basic Information, Manufacturing Base and Competitors

Table 22. Nixie Star Major Business

Table 23. Nixie Star Nixie Tube Clock Product and Services

Table 24. Nixie Star Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Nixie Star Recent Developments/Updates

Table 26. GRA & AFCH Basic Information, Manufacturing Base and Competitors

Table 27. GRA & AFCH Major Business

Table 28. GRA & AFCH Nixie Tube Clock Product and Services

Table 29. GRA & AFCH Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. GRA & AFCH Recent Developments/Updates

Table 31. Nixie Dream Basic Information, Manufacturing Base and Competitors

Table 32. Nixie Dream Major Business

Table 33. Nixie Dream Nixie Tube Clock Product and Services

Table 34. Nixie Dream Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Nixie Dream Recent Developments/Updates

Table 36. Glow Tube Research Basic Information, Manufacturing Base and Competitors

Table 37. Glow Tube Research Major Business

Table 38. Glow Tube Research Nixie Tube Clock Product and Services

Table 39. Glow Tube Research Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Glow Tube Research Recent Developments/Updates

Table 41. NixieDIY Basic Information, Manufacturing Base and Competitors

Table 42. NixieDIY Major Business

Table 43. NixieDIY Nixie Tube Clock Product and Services

Table 44. NixieDIY Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. NixieDIY Recent Developments/Updates

Table 46. PV Electronics Basic Information, Manufacturing Base and Competitors

Table 47. PV Electronics Major Business

Table 48. PV Electronics Nixie Tube Clock Product and Services

Table 49. PV Electronics Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. PV Electronics Recent Developments/Updates

Table 51. Nixieclock.biz Basic Information, Manufacturing Base and Competitors

Table 52. Nixieclock.biz Major Business

Table 53. Nixieclock.biz Nixie Tube Clock Product and Services

Table 54. Nixieclock.biz Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Nixieclock.biz Recent Developments/Updates

Table 56. TGT Studios Basic Information, Manufacturing Base and Competitors

Table 57. TGT Studios Major Business

Table 58. TGT Studios Nixie Tube Clock Product and Services

Table 59. TGT Studios Nixie Tube Clock Sales Quantity (K Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. TGT Studios Recent Developments/Updates

Table 61. PAST-Indicator Basic Information, Manufacturing Base and Competitors

Table 62. PAST-Indicator Major Business

Table 63. PAST-Indicator Nixie Tube Clock Product and Services

Table 64. PAST-Indicator Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. PAST-Indicator Recent Developments/Updates

Table 66. Nixie Clocks Shop Basic Information, Manufacturing Base and Competitors

Table 67. Nixie Clocks Shop Major Business

Table 68. Nixie Clocks Shop Nixie Tube Clock Product and Services

Table 69. Nixie Clocks Shop Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Nixie Clocks Shop Recent Developments/Updates

Table 71. Guangzhou Jinhua Electronic Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 72. Guangzhou Jinhua Electronic Technology Co., Ltd. Major Business

Table 73. Guangzhou Jinhua Electronic Technology Co., Ltd. Nixie Tube Clock Product and Services

Table 74. Guangzhou Jinhua Electronic Technology Co., Ltd. Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Guangzhou Jinhua Electronic Technology Co., Ltd. Recent Developments/Updates

Table 76. Hangzhou Ganxin Electronic Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 77. Hangzhou Ganxin Electronic Co., Ltd. Major Business

Table 78. Hangzhou Ganxin Electronic Co., Ltd. Nixie Tube Clock Product and Services

Table 79. Hangzhou Ganxin Electronic Co., Ltd. Nixie Tube Clock Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Hangzhou Ganxin Electronic Co., Ltd. Recent Developments/Updates

Table 81. Global Nixie Tube Clock Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 82. Global Nixie Tube Clock Revenue by Manufacturer (2021-2026) & (USD Million)

Table 83. Global Nixie Tube Clock Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 84. Market Position of Manufacturers in Nixie Tube Clock, (Tier 1, Tier 2, and Tier

3), Based on Revenue in 2025

Table 85. Head Office and Nixie Tube Clock Production Site of Key Manufacturer

Table 86. Nixie Tube Clock Market: Company Product Type Footprint

Table 87. Nixie Tube Clock Market: Company Product Application Footprint

Table 88. Nixie Tube Clock New Market Entrants and Barriers to Market Entry

Table 89. Nixie Tube Clock Mergers, Acquisition, Agreements, and Collaborations

Table 90. Global Nixie Tube Clock Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 91. Global Nixie Tube Clock Sales Quantity by Region (2021-2026) & (K Units)

Table 92. Global Nixie Tube Clock Sales Quantity by Region (2027-2032) & (K Units)

Table 93. Global Nixie Tube Clock Consumption Value by Region (2021-2026) & (USD Million)

Table 94. Global Nixie Tube Clock Consumption Value by Region (2027-2032) & (USD Million)

Table 95. Global Nixie Tube Clock Average Price by Region (2021-2026) & (US\$/Unit)

Table 96. Global Nixie Tube Clock Average Price by Region (2027-2032) & (US\$/Unit)

Table 97. Global Nixie Tube Clock Sales Quantity by Type (2021-2026) & (K Units)

Table 98. Global Nixie Tube Clock Sales Quantity by Type (2027-2032) & (K Units)

Table 99. Global Nixie Tube Clock Consumption Value by Type (2021-2026) & (USD Million)

Table 100. Global Nixie Tube Clock Consumption Value by Type (2027-2032) & (USD Million)

Table 101. Global Nixie Tube Clock Average Price by Type (2021-2026) & (US\$/Unit)

Table 102. Global Nixie Tube Clock Average Price by Type (2027-2032) & (US\$/Unit)

Table 103. Global Nixie Tube Clock Sales Quantity by Application (2021-2026) & (K Units)

Table 104. Global Nixie Tube Clock Sales Quantity by Application (2027-2032) & (K Units)

Table 105. Global Nixie Tube Clock Consumption Value by Application (2021-2026) & (USD Million)

Table 106. Global Nixie Tube Clock Consumption Value by Application (2027-2032) & (USD Million)

Table 107. Global Nixie Tube Clock Average Price by Application (2021-2026) & (US\$/Unit)

Table 108. Global Nixie Tube Clock Average Price by Application (2027-2032) & (US\$/Unit)

Table 109. North America Nixie Tube Clock Sales Quantity by Type (2021-2026) & (K Units)

Table 110. North America Nixie Tube Clock Sales Quantity by Type (2027-2032) & (K Units)

Units)

Table 111. North America Nixie Tube Clock Sales Quantity by Application (2021-2026) & (K Units)

Table 112. North America Nixie Tube Clock Sales Quantity by Application (2027-2032) & (K Units)

Table 113. North America Nixie Tube Clock Sales Quantity by Country (2021-2026) & (K Units)

Table 114. North America Nixie Tube Clock Sales Quantity by Country (2027-2032) & (K Units)

Table 115. North America Nixie Tube Clock Consumption Value by Country (2021-2026) & (USD Million)

Table 116. North America Nixie Tube Clock Consumption Value by Country (2027-2032) & (USD Million)

Table 117. Europe Nixie Tube Clock Sales Quantity by Type (2021-2026) & (K Units)

Table 118. Europe Nixie Tube Clock Sales Quantity by Type (2027-2032) & (K Units)

Table 119. Europe Nixie Tube Clock Sales Quantity by Application (2021-2026) & (K Units)

Table 120. Europe Nixie Tube Clock Sales Quantity by Application (2027-2032) & (K Units)

Table 121. Europe Nixie Tube Clock Sales Quantity by Country (2021-2026) & (K Units)

Table 122. Europe Nixie Tube Clock Sales Quantity by Country (2027-2032) & (K Units)

Table 123. Europe Nixie Tube Clock Consumption Value by Country (2021-2026) & (USD Million)

Table 124. Europe Nixie Tube Clock Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Asia-Pacific Nixie Tube Clock Sales Quantity by Type (2021-2026) & (K Units)

Table 126. Asia-Pacific Nixie Tube Clock Sales Quantity by Type (2027-2032) & (K Units)

Table 127. Asia-Pacific Nixie Tube Clock Sales Quantity by Application (2021-2026) & (K Units)

Table 128. Asia-Pacific Nixie Tube Clock Sales Quantity by Application (2027-2032) & (K Units)

Table 129. Asia-Pacific Nixie Tube Clock Sales Quantity by Region (2021-2026) & (K Units)

Table 130. Asia-Pacific Nixie Tube Clock Sales Quantity by Region (2027-2032) & (K Units)

Table 131. Asia-Pacific Nixie Tube Clock Consumption Value by Region (2021-2026) & (USD Million)

Table 132. Asia-Pacific Nixie Tube Clock Consumption Value by Region (2027-2032) & (USD Million)

Table 133. South America Nixie Tube Clock Sales Quantity by Type (2021-2026) & (K Units)

Table 134. South America Nixie Tube Clock Sales Quantity by Type (2027-2032) & (K Units)

Table 135. South America Nixie Tube Clock Sales Quantity by Application (2021-2026) & (K Units)

Table 136. South America Nixie Tube Clock Sales Quantity by Application (2027-2032) & (K Units)

Table 137. South America Nixie Tube Clock Sales Quantity by Country (2021-2026) & (K Units)

Table 138. South America Nixie Tube Clock Sales Quantity by Country (2027-2032) & (K Units)

Table 139. South America Nixie Tube Clock Consumption Value by Country (2021-2026) & (USD Million)

Table 140. South America Nixie Tube Clock Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Middle East & Africa Nixie Tube Clock Sales Quantity by Type (2021-2026) & (K Units)

Table 142. Middle East & Africa Nixie Tube Clock Sales Quantity by Type (2027-2032) & (K Units)

Table 143. Middle East & Africa Nixie Tube Clock Sales Quantity by Application (2021-2026) & (K Units)

Table 144. Middle East & Africa Nixie Tube Clock Sales Quantity by Application (2027-2032) & (K Units)

Table 145. Middle East & Africa Nixie Tube Clock Sales Quantity by Country (2021-2026) & (K Units)

Table 146. Middle East & Africa Nixie Tube Clock Sales Quantity by Country (2027-2032) & (K Units)

Table 147. Middle East & Africa Nixie Tube Clock Consumption Value by Country (2021-2026) & (USD Million)

Table 148. Middle East & Africa Nixie Tube Clock Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Nixie Tube Clock Raw Material

Table 150. Key Manufacturers of Nixie Tube Clock Raw Materials

Table 151. Nixie Tube Clock Typical Distributors

Table 152. Nixie Tube Clock Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Nixie Tube Clock Picture

Figure 2. Global Nixie Tube Clock Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Nixie Tube Clock Revenue Market Share by Type in 2025

Figure 4. Top Display Examples

Figure 5. Side Display Examples

Figure 6. Global Nixie Tube Clock Revenue by Tube Sourcing, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Nixie Tube Clock Revenue Market Share by Tube Sourcing in 2025

Figure 8. New-old-stock tube Nixie clock Examples

Figure 9. Newly manufactured tube Nixie clock Examples

Figure 10. Reclaimed tube Nixie clock Examples

Figure 11. Global Nixie Tube Clock Revenue by Display Digit Count, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Nixie Tube Clock Revenue Market Share by Display Digit Count in 2025

Figure 13. Single-tube Nixie clock Examples

Figure 14. Two-tube Nixie clock Examples

Figure 15. Four-tube Nixie clock Examples

Figure 16. Six-tube Nixie clock Examples

Figure 17. Eight-tube Nixie clock Examples

Figure 18. Global Nixie Tube Clock Revenue by Display Driving Method, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Nixie Tube Clock Revenue Market Share by Display Driving Method in 2025

Figure 20. Static-drive Nixie tube clock Examples

Figure 21. Multiplexed-drive Nixie tube clock Examples

Figure 22. Hybrid-drive Nixie tube clock Examples

Figure 23. Global Nixie Tube Clock Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 24. Global Nixie Tube Clock Revenue Market Share by Application in 2025

Figure 25. Decorations Examples

Figure 26. Gift Examples

Figure 27. Others Examples

Figure 28. Global Nixie Tube Clock Consumption Value, (USD Million): 2021 & 2025 &

2032

Figure 29. Global Nixie Tube Clock Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 30. Global Nixie Tube Clock Sales Quantity (2021-2032) & (K Units)

Figure 31. Global Nixie Tube Clock Price (2021-2032) & (US\$/Unit)

Figure 32. Global Nixie Tube Clock Sales Quantity Market Share by Manufacturer in 2025

Figure 33. Global Nixie Tube Clock Revenue Market Share by Manufacturer in 2025

Figure 34. Producer Shipments of Nixie Tube Clock by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 35. Top 3 Nixie Tube Clock Manufacturer (Revenue) Market Share in 2025

Figure 36. Top 6 Nixie Tube Clock Manufacturer (Revenue) Market Share in 2025

Figure 37. Global Nixie Tube Clock Sales Quantity Market Share by Region (2021-2032)

Figure 38. Global Nixie Tube Clock Consumption Value Market Share by Region (2021-2032)

Figure 39. North America Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 40. Europe Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 41. Asia-Pacific Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 42. South America Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 43. Middle East & Africa Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 44. Global Nixie Tube Clock Sales Quantity Market Share by Type (2021-2032)

Figure 45. Global Nixie Tube Clock Consumption Value Market Share by Type (2021-2032)

Figure 46. Global Nixie Tube Clock Average Price by Type (2021-2032) & (US\$/Unit)

Figure 47. Global Nixie Tube Clock Sales Quantity Market Share by Application (2021-2032)

Figure 48. Global Nixie Tube Clock Revenue Market Share by Application (2021-2032)

Figure 49. Global Nixie Tube Clock Average Price by Application (2021-2032) & (US\$/Unit)

Figure 50. North America Nixie Tube Clock Sales Quantity Market Share by Type (2021-2032)

Figure 51. North America Nixie Tube Clock Sales Quantity Market Share by Application (2021-2032)

Figure 52. North America Nixie Tube Clock Sales Quantity Market Share by Country

(2021-2032)

Figure 53. North America Nixie Tube Clock Consumption Value Market Share by Country (2021-2032)

Figure 54. United States Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 55. Canada Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 56. Mexico Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 57. Europe Nixie Tube Clock Sales Quantity Market Share by Type (2021-2032)

Figure 58. Europe Nixie Tube Clock Sales Quantity Market Share by Application (2021-2032)

Figure 59. Europe Nixie Tube Clock Sales Quantity Market Share by Country (2021-2032)

Figure 60. Europe Nixie Tube Clock Consumption Value Market Share by Country (2021-2032)

Figure 61. Germany Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 62. France Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 63. United Kingdom Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 64. Russia Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 65. Italy Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 66. Asia-Pacific Nixie Tube Clock Sales Quantity Market Share by Type (2021-2032)

Figure 67. Asia-Pacific Nixie Tube Clock Sales Quantity Market Share by Application (2021-2032)

Figure 68. Asia-Pacific Nixie Tube Clock Sales Quantity Market Share by Region (2021-2032)

Figure 69. Asia-Pacific Nixie Tube Clock Consumption Value Market Share by Region (2021-2032)

Figure 70. China Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 71. Japan Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 72. South Korea Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 73. India Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 74. Southeast Asia Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 75. Australia Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 76. South America Nixie Tube Clock Sales Quantity Market Share by Type (2021-2032)

Figure 77. South America Nixie Tube Clock Sales Quantity Market Share by Application

(2021-2032)

Figure 78. South America Nixie Tube Clock Sales Quantity Market Share by Country (2021-2032)

Figure 79. South America Nixie Tube Clock Consumption Value Market Share by Country (2021-2032)

Figure 80. Brazil Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 81. Argentina Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 82. Middle East & Africa Nixie Tube Clock Sales Quantity Market Share by Type (2021-2032)

Figure 83. Middle East & Africa Nixie Tube Clock Sales Quantity Market Share by Application (2021-2032)

Figure 84. Middle East & Africa Nixie Tube Clock Sales Quantity Market Share by Country (2021-2032)

Figure 85. Middle East & Africa Nixie Tube Clock Consumption Value Market Share by Country (2021-2032)

Figure 86. Turkey Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 87. Egypt Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 88. Saudi Arabia Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 89. South Africa Nixie Tube Clock Consumption Value (2021-2032) & (USD Million)

Figure 90. Nixie Tube Clock Market Drivers

Figure 91. Nixie Tube Clock Market Restraints

Figure 92. Nixie Tube Clock Market Trends

Figure 93. Porters Five Forces Analysis

Figure 94. Manufacturing Cost Structure Analysis of Nixie Tube Clock in 2025

Figure 95. Manufacturing Process Analysis of Nixie Tube Clock

Figure 96. Nixie Tube Clock Industrial Chain

Figure 97. Sales Channel: Direct to End-User vs Distributors

Figure 98. Direct Channel Pros & Cons

Figure 99. Indirect Channel Pros & Cons

Figure 100. Methodology

Figure 101. Research Process and Data Source

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