

# Global Nitroguanidine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Nitroguanidine market size was valued at USD 512 million in 2023 and is forecast to a readjusted size of USD 737.9 million by 2030 with a CAGR of 5.4% during review period.

Nitroguanidine (CAS 556-88-7) is an organic compound with the formula (NH2)2CNNO2. It is a colorless, crystalline solid that melts at 232 °C and decomposes at 250 °C. It is not flammable and is a low-sensitivity explosive; however, its detonation velocity is high. It is used as a propellant (air bags), fertilizer, and for other purposes.

There are few manufacturers all over the world, such as Island Pyrochemical Industries (IPI), Alz, Tendenci, etc. The top two manufacturers hold about 15 percent of total share.

In the world, the consumption areas of Nitroguanidine (CAS 556-88-7) are mainly North America, Europe, China and Japan. China is the largest consumption area in the world, which accounts for over 60% of the total share.

Nitroguanidine (CAS 556-88-7) can be used in both Pharmaceuticals and Pesticides, etc. Pharmaceuticals is the main application field, accounting for nearly 40% of the global share. And according to type, Medical Grade occupies a large part of the market and its market share is still increasing.

The Global Info Research report includes an overview of the development of the Nitroguanidine industry chain, the market status of Pharmaceuticals (Industrial Grade, Medical Grade), Pesticides (Industrial Grade, Medical Grade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,



hot applications and market trends of Nitroguanidine.

Regionally, the report analyzes the Nitroguanidine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Nitroguanidine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

# Key Features:

The report presents comprehensive understanding of the Nitroguanidine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Nitroguanidine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Industrial Grade, Medical Grade).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Nitroguanidine market.

Regional Analysis: The report involves examining the Nitroguanidine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Nitroguanidine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Nitroguanidine:

Company Analysis: Report covers individual Nitroguanidine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial



performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Nitroguanidine This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceuticals, Pesticides).

Technology Analysis: Report covers specific technologies relevant to Nitroguanidine. It assesses the current state, advancements, and potential future developments in Nitroguanidine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Nitroguanidine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Nitroguanidine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Industrial Grade

Medical Grade

Market segment by Application

Pharmaceuticals

Pesticides

Automotive airbags



Others

Major players covered

Island Pyrochemical Industries (IPI)

AlzChem AG

Tendenci

Sino-Agri United

Soochow

Gulang Changhai

Beilite Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nitroguanidine product scope, market overview, market estimation caveats and base year.



Chapter 2, to profile the top manufacturers of Nitroguanidine, with price, sales, revenue and global market share of Nitroguanidine from 2019 to 2024.

Chapter 3, the Nitroguanidine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nitroguanidine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Nitroguanidine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nitroguanidine.

Chapter 14 and 15, to describe Nitroguanidine sales channel, distributors, customers, research findings and conclusion.



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