

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer market size is expected to reach \$ 8659 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer refers to a type of compound fertilizer containing nitrogen (N), phosphorus (P), and potassium (K) as primary nutrients, which can be completely dissolved in water and is typically available in powder or liquid form. It can be applied through drip irrigation, sprinkler systems, or foliar spraying to deliver nutrients rapidly and uniformly to crops. These fertilizers are designed to address the limitations of conventional fertilizers, such as poor solubility, uneven nutrient release, and low nutrient-use efficiency, and are particularly suitable for high-efficiency agriculture, horticulture, and controlled environment farming systems. Originating in the mid-to-late 20th century alongside the development of irrigation and fertigation technologies, they have evolved into diversified and customized formulations tailored to different crops and growth stages. The upstream supply chain includes key raw materials such as nitrogen sources (e.g., urea and nitrates), phosphorus sources (e.g., monoammonium phosphate and monopotassium phosphate), and potassium sources (e.g., potassium nitrate and potassium chloride), as well as secondary and micronutrient salts, chelating agents, and functional additives such as amino acids and humic substances. Production also depends on processing equipment such as reactors, blending systems, dissolution and drying units, along with packaging materials, forming an integrated value chain from chemical inputs to advanced agricultural applications. In 2025, the global production capacity of nitrogen, phosphorus, and potassium water soluble fertilizers is approximately 13.5 million tons, with sales reaching about 11.62 million tons. The average price is around USD 586.3 per ton, and the gross profit

margin of enterprises ranges between 20% and 35%.

From a global perspective, the market for nitrogen, phosphorus, and potassium water soluble fertilizers is experiencing steady growth, driven by the transition toward efficient and precision-based agricultural practices. Increasing pressure on land resources and rising expectations for crop quality are encouraging farmers to adopt more advanced nutrient management solutions, particularly in horticulture and protected cultivation systems. The widespread adoption of fertigation technologies has significantly improved nutrient-use efficiency, supporting the expansion of this segment. Regionally, emerging markets are benefiting from agricultural modernization and supportive policies, while developed regions rely on advanced infrastructure and stringent environmental regulations to sustain demand for high-quality products, resulting in a differentiated global market structure.

Looking ahead, the industry is expected to move toward more precise, functional, and customized solutions. The integration of fertilizers with digital agriculture technologies, automated irrigation systems, and data-driven farm management will enable more accurate and efficient nutrient delivery. The rapid development of greenhouse farming, hydroponics, and vertical agriculture will further strengthen demand for high-purity and fully soluble formulations. Product innovation will focus on crop-specific formulations, stage-based nutrient programs, and the incorporation of micronutrients and biostimulants to enhance crop performance and resilience. In addition, sustainability considerations will drive the development of environmentally friendly products with improved nutrient efficiency and reduced ecological impact.

However, several challenges may limit market growth. Fluctuations in raw material and energy costs, particularly those related to nitrogen production, can significantly impact production economics and pricing stability. The adoption of such fertilizers is also closely linked to the availability of irrigation infrastructure and technical expertise, which remain limited in certain regions. Increasing market competition and product homogeneity may lead to pricing pressure and reduced profitability. Furthermore, environmental concerns associated with improper application, along with tightening regulatory frameworks, place additional demands on manufacturers in terms of product innovation, quality control, and service capabilities, highlighting the need for balanced development across cost, technology, and sustainability factors.

This report studies the global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer total production and demand, 2021-2032, (Tons)

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer total production value, 2021-2032, (USD Million)

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer domestic production, consumption, key domestic manufacturers and share

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nutrien, Yara, Mosaic, ICL, SQM, EuroChem, K+S, OCP, Haifa, Coromandel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer Market, Segmentation by Type:

Solid Fertilizer

Liquid Fertilizer

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer Market, Segmentation by Formula Type:

Balanced Fertilizers

High Nitrogen Fertilizers

High Phosphorus Fertilizers

High Potassium Fertilizers

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer Market,
Segmentation by Application Method:

Drip Irrigation Fertilizers

Foliar Fertilizers

Soil Application Fertilizers

Hydroponic Fertilizers

Global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer Market,
Segmentation by Application:

Grain

Vegetable

Fruit

Flower

Others

Companies Profiled:

Nutrien

Yara

Mosaic

ICL

SQM

EuroChem

K+S

OCP

Haifa

Coromandel

Grow More

Omex

Nutrite

Aries Agro

Everris

FarmHannong

Kingenta

Stanley

Hebei Monband

CNAMPGC

Sichuan Guoguang

Beijing Jinggeng

Wengfu

Yuntianhua

Sinofert Holdings

Guizhou Phosphate

Key Questions Answered:

1. How big is the global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer market?
2. What is the demand of the global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer market?
3. What is the year over year growth of the global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer market?
4. What is the production and production value of the global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer market?
5. Who are the key producers in the global Nitrogen, Phosphorus and Potassium Water Soluble Fertilizer market?
6. What are the growth factors driving the market demand?

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