

Global Nitrogen Fixing Cereals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nitrogen Fixing Cereals market size was valued at US\$ 464 million in 2025 and is forecast to a readjusted size of US\$ 1046 million by 2032 with a CAGR of 12.3% during review period.

Nitrogen Fixing Cereals refer to agricultural technology systems and commercial products that enable or enhance biological nitrogen fixation in gramineous crops including rice, wheat, maize/corn, barley, sorghum, oats, millet and other cereal food crops, through microbial inoculation, seed treatment, genetic engineering, or advanced breeding approaches. In 2025, global nitrogen fixing cereals production reached approximately 69,423 ton, with an average global market price of around USD 6,500 per ton. A factory gross profit of USD 1,625 per ton with 25% gross margin. A single line full machine capacity production is around 700 ton per line per year. The upstream is dependent on raw materials, seed treatment and packaging. The downstream demand is concentrated in agriculture and animal feed. A wheat farmer applies a seed inoculant containing *Azospirillum brasilense* and *Gluconacetobacter diazotrophicus* to lower fertilizer expenditure, reduce greenhouse gas emissions and improved root growth. China market is driven by large cereal producer. US market is driven by Precision agriculture and biotech innovations.

This report is a detailed and comprehensive analysis for global Nitrogen Fixing Cereals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Nitrogen Fixing Cereals market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nitrogen Fixing Cereals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nitrogen Fixing Cereals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Nitrogen Fixing Cereals market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nitrogen Fixing Cereals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nitrogen Fixing Cereals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pivot Bio Inc, BioConsortia Inc, Azotic Technologies Ltd, Corteva Agriscience, Verdesian Life Sciences, Hubei Fubang Technology Co., Ltd, Guangdong Lihao Biological Agriculture Co., Ltd, Symborg, Biolchim S.p.A., Haifa Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nitrogen Fixing Cereals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Corn

Wheat

Rice

Barley

Others

Market segment by Product Formulation

Liquid Inoculants

Granular Formulations

Spore Based Formulations

Coated Seed

Others

Market segment by Nitrogen Reduction Level

Low reduction (60%)

Market segment by Application

Agriculture

Animal Feed

Biofuel

Others

Major players covered

Pivot Bio Inc

BioConsortia Inc

Azotic Technologies Ltd

Corteva Agriscience

Verdesian Life Sciences

Hubei Fubang Technology Co., Ltd

Guangdong Lihao Biological Agriculture Co., Ltd

Symborg

Biolchim S.p.A.

Haifa Group

Gujarat State Fertilizers & Chemicals Ltd

National Fertilizers Ltd

Rashtriya Chemicals & Fertilizers Ltd

Krishak Bharati Cooperative Ltd

Indian Farmers Fertiliser Cooperative

Jiangxi Tianren Ecology Co., Ltd

Wuhan GRAND Agritech Co., Ltd

Shandong Sukahan Bio-Technology Co., Ltd

Ajay Bio-Tech Ltd

Kan Biosys Pvt. Ltd

Multiplex Group

Prathista Industries Ltd

T.Stanes & Company Ltd

PT. Petrokimia Gresik

Lallemand Plant Care

Rizobacter Argentina S.A.

ICL Group

Groundwork BioAg

Mapleton Agri Biotech

Biomax Naturals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nitrogen Fixing Cereals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nitrogen Fixing Cereals, with price, sales quantity, revenue, and global market share of Nitrogen Fixing Cereals from 2021 to 2026.

Chapter 3, the Nitrogen Fixing Cereals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nitrogen Fixing Cereals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nitrogen Fixing Cereals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nitrogen Fixing Cereals.

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