

Global Nitrogen Evaporator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nitrogen Evaporator market size was valued at US\$ 170 million in 2025 and is forecast to a readjusted size of US\$ 258 million by 2032 with a CAGR of 6.1% during review period.

A nitrogen evaporator, also known as a nitrogen sample concentrator, nitrogen blowdown evaporator or blowdown concentrator, is a benchtop laboratory sample-preparation instrument used to concentrate, dry down or exchange solvents in liquid samples. It typically consists of a dry heating block, water bath or heated microplate deck, sample rack, gas distribution manifold, adjustable stainless-steel needles or nozzles, flow-control valves, temperature controller, lifting mechanism, and in advanced systems, enclosure, exhaust management, endpoint detection, touchscreen control and robotic integration. The instrument directs a controlled stream of nitrogen or another inert gas onto the surface of heated liquid samples. The gas flow removes solvent-saturated vapor above the liquid surface, reduces the local solvent partial pressure, and works with thermal input to accelerate evaporation while limiting oxidative degradation. It is widely used before HPLC, GC, GC-MS and LC-MS/MS analysis in food safety, environmental testing, pharmaceutical screening, forensic toxicology, clinical research and life-science laboratories. Manufacturers are typically analytical sample-preparation instrument companies, laboratory equipment manufacturers and automated workflow suppliers.

From a market opportunity perspective, the growth of nitrogen evaporators is not driven only by routine replacement of laboratory equipment, but by the broader upgrade of analytical workflows toward high-throughput, low-residue and traceable sample preparation. Pesticide residues, veterinary drug residues, mycotoxins, semi-volatile

organic compounds in environmental water and soil, drug metabolites, clinical samples and forensic toxicology samples all require concentration, drying-down or solvent exchange before chromatographic or mass-spectrometric analysis. The wider use of LC-MS/MS and GC-MS/MS in third-party testing, public health laboratories, customs, pharmaceutical quality control and environmental monitoring has made sample preparation a major bottleneck. Rotary evaporation is suitable for larger volumes but is inefficient for dozens or hundreds of small samples, while centrifugal vacuum concentration is useful for heat-sensitive samples but usually costs more and requires more maintenance. Nitrogen evaporators are widely adopted because they are relatively simple, easy to validate, compatible with SPE, QuEChERS and liquid-liquid extraction, and able to process multiple samples in parallel. Future growth will focus on automated endpoint control, constant-volume concentration, liquid-level tracking, microplate formats, enclosed exhaust management, nitrogen-saving algorithms and robotic integration.

From a challenge and risk perspective, the technical barrier is not merely whether the instrument can evaporate solvent, but whether it can deliver uniform temperature, consistent gas flow, reliable recovery, low cross-contamination, accurate endpoints and safe exhaust of organic solvent vapors. Low-end dry-block nitrogen evaporators are highly commoditized, and many manufacturers can offer 12-, 24-, 36- and 96-position models, creating strong price pressure. Users increasingly care about repeatability, batch-to-batch consistency, residual solvent control, analyte recovery, regulatory method compatibility, nitrogen consumption and safe operation in fume hoods or enclosed exhaust systems. VOC exposure, nitrogen asphyxiation risk, solvent bumping or splashing, temperature overshoot and cross-contamination remain key laboratory concerns. High-end automated systems also face challenges in software control, liquid-level sensing, sensor reliability, robotic compatibility and after-sales costs. For manufacturers, simple assembly may be enough for the low-price market, but entry into pharmaceutical, forensic, food-safety and environmental laboratories requires validated methods, compliance documents, customer references and a stable supply chain. Industry consolidation, such as the 2025 KKR-controlled acquisition of Biotage, also indicates that brand, service networks and workflow ecosystems will matter more than standalone hardware.

From a downstream demand perspective, future customers will move from simply buying an instrument that dries samples to building validated and auditable sample-preparation modules around analytical methods. Food and agricultural testing will continue to favor 24/48/96-position parallel concentration, rapid concentration after QuEChERS cleanup, constant-volume endpoint control and small-volume

reconstitution. Environmental monitoring will be driven by PFAS, pesticides, volatile and semi-volatile contaminants, drinking-water safety and soil investigation, requiring low background, corrosion resistance, enclosed exhaust and larger-volume concentration. Pharmaceutical R&D, clinical research and forensic toxicology will focus on small-sample protection, cross-contamination control, reproducibility and alignment with LC-MS/MS batch processing. Automated laboratories will integrate nitrogen evaporators with SPE, liquid handling, sample transfer, reconstitution and pre-injection workflows. Microplate and robot-compatible systems are likely to grow faster than traditional manual water-bath and dry-block systems. Over the next six years, the core competitive factors will be gas-flow control, endpoint control, nitrogen consumption, visualization and solvent-vapor safety, rather than simply the number of sample positions.

This report is a detailed and comprehensive analysis for global Nitrogen Evaporator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nitrogen Evaporator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nitrogen Evaporator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nitrogen Evaporator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nitrogen Evaporator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nitrogen Evaporator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nitrogen Evaporator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Organomation, Labconco, Biotage, Porvair Sciences, Thermo Fisher Scientific, Glas-Col, VLM, ECOM, Hercuvan, BT Lab Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nitrogen Evaporator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water Bath

Dry Bath

Market segment by Sample Holder Configuration

Tube-Based Nitrogen Evaporator

Vial-Based Nitrogen Evaporator

Microplate Nitrogen Evaporator

Flask-Based Nitrogen Evaporator

Visible Block Nitrogen Concentrator

Market segment by Gas Distribution Architecture

Fixed-Needle Manifold Nitrogen Evaporator

Adjustable-Needle Nitrogen Evaporator

Independently Controlled Needle Nitrogen Evaporator

Row-Controlled Microplate Nitrogen Evaporator

Spiral-Needle Vortex Nitrogen Evaporator

Market segment by Enclosure and Exhaust Design

Open-Bench Nitrogen Evaporator

Fume-Hood Nitrogen Evaporator

Enclosed Nitrogen Evaporator

Ducted Exhaust Nitrogen Evaporator

Integrated Fume-Management Nitrogen Evaporator

Market segment by Application

Analysis Of Pesticide Residues

Commodity Inspection

Pharmaceutical

Others

Major players covered

Organomation

Labconco

Biotage

Porvair Sciences

Thermo Fisher Scientific

Glas-Col

VLM

ECOM

Hercuvan

BT Lab Systems

Infitek

LabTech

Laboao

Labstac

Labnics

Biolab Scientific

LabDex

BIOBASE

MRC

JG Finneran

Hangzhou Anyan Instrument Manufacturing

Hangzhou Chuanyi Experimental Instrument

Hubei Ding Tai Hitech

Shanghai Jingxin Industrial Development

Qingdao Juchuang Shidai Environmental Protection Technology

Shanghai Chuding Analytical Instrument

Hangzhou Ruiwell Instrument

Shandong Hengmei Electronic Technology

Hangzhou Youyunpu Photoelectric Technology

Beijing Titan Instruments

Raykol Group

Shanghai PreeKem Scientific Instruments

Beijing Plitke Instrument

Beijing LabTech Instruments

Shanghai Yiheng Scientific Instrument

Shanghai Jingqi Instrument

Hangzhou Jtone Electronic

Nanjing Tapery Instrument Equipment

Qingdao Jingcheng Instrument

Shandong Horde Electronic Technology

Nanjing Ronghua Scientific Equipment

BOYN Instrument

Allsheng

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nitrogen Evaporator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nitrogen Evaporator, with price, sales quantity, revenue, and global market share of Nitrogen Evaporator from 2021 to 2026.

Chapter 3, the Nitrogen Evaporator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Nitrogen Evaporator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nitrogen Evaporator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nitrogen Evaporator.

Chapter 14 and 15, to describe Nitrogen Evaporator sales channel, distributors, customers, research findings and conclusion.

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