

Global Nitrogen Evaporator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nitrogen Evaporator market size is expected to reach \$ 258 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

A nitrogen evaporator, also known as a nitrogen sample concentrator, nitrogen blowdown evaporator or blowdown concentrator, is a benchtop laboratory sample-preparation instrument used to concentrate, dry down or exchange solvents in liquid samples. It typically consists of a dry heating block, water bath or heated microplate deck, sample rack, gas distribution manifold, adjustable stainless-steel needles or nozzles, flow-control valves, temperature controller, lifting mechanism, and in advanced systems, enclosure, exhaust management, endpoint detection, touchscreen control and robotic integration. The instrument directs a controlled stream of nitrogen or another inert gas onto the surface of heated liquid samples. The gas flow removes solvent-saturated vapor above the liquid surface, reduces the local solvent partial pressure, and works with thermal input to accelerate evaporation while limiting oxidative degradation. It is widely used before HPLC, GC, GC-MS and LC-MS/MS analysis in food safety, environmental testing, pharmaceutical screening, forensic toxicology, clinical research and life-science laboratories. Manufacturers are typically analytical sample-preparation instrument companies, laboratory equipment manufacturers and automated workflow suppliers.

From a market opportunity perspective, the growth of nitrogen evaporators is not driven only by routine replacement of laboratory equipment, but by the broader upgrade of analytical workflows toward high-throughput, low-residue and traceable sample preparation. Pesticide residues, veterinary drug residues, mycotoxins, semi-volatile organic compounds in environmental water and soil, drug metabolites, clinical samples and forensic toxicology samples all require concentration, drying-down or solvent

exchange before chromatographic or mass-spectrometric analysis. The wider use of LC-MS/MS and GC-MS/MS in third-party testing, public health laboratories, customs, pharmaceutical quality control and environmental monitoring has made sample preparation a major bottleneck. Rotary evaporation is suitable for larger volumes but is inefficient for dozens or hundreds of small samples, while centrifugal vacuum concentration is useful for heat-sensitive samples but usually costs more and requires more maintenance. Nitrogen evaporators are widely adopted because they are relatively simple, easy to validate, compatible with SPE, QuEChERS and liquid-liquid extraction, and able to process multiple samples in parallel. Future growth will focus on automated endpoint control, constant-volume concentration, liquid-level tracking, microplate formats, enclosed exhaust management, nitrogen-saving algorithms and robotic integration.

From a challenge and risk perspective, the technical barrier is not merely whether the instrument can evaporate solvent, but whether it can deliver uniform temperature, consistent gas flow, reliable recovery, low cross-contamination, accurate endpoints and safe exhaust of organic solvent vapors. Low-end dry-block nitrogen evaporators are highly commoditized, and many manufacturers can offer 12-, 24-, 36- and 96-position models, creating strong price pressure. Users increasingly care about repeatability, batch-to-batch consistency, residual solvent control, analyte recovery, regulatory method compatibility, nitrogen consumption and safe operation in fume hoods or enclosed exhaust systems. VOC exposure, nitrogen asphyxiation risk, solvent bumping or splashing, temperature overshoot and cross-contamination remain key laboratory concerns. High-end automated systems also face challenges in software control, liquid-level sensing, sensor reliability, robotic compatibility and after-sales costs. For manufacturers, simple assembly may be enough for the low-price market, but entry into pharmaceutical, forensic, food-safety and environmental laboratories requires validated methods, compliance documents, customer references and a stable supply chain. Industry consolidation, such as the 2025 KKR-controlled acquisition of Biotage, also indicates that brand, service networks and workflow ecosystems will matter more than standalone hardware.

From a downstream demand perspective, future customers will move from simply buying an instrument that dries samples to building validated and auditable sample-preparation modules around analytical methods. Food and agricultural testing will continue to favor 24/48/96-position parallel concentration, rapid concentration after QuEChERS cleanup, constant-volume endpoint control and small-volume reconstitution. Environmental monitoring will be driven by PFAS, pesticides, volatile and semi-volatile contaminants, drinking-water safety and soil investigation, requiring low

background, corrosion resistance, enclosed exhaust and larger-volume concentration. Pharmaceutical R&D, clinical research and forensic toxicology will focus on small-sample protection, cross-contamination control, reproducibility and alignment with LC-MS/MS batch processing. Automated laboratories will integrate nitrogen evaporators with SPE, liquid handling, sample transfer, reconstitution and pre-injection workflows. Microplate and robot-compatible systems are likely to grow faster than traditional manual water-bath and dry-block systems. Over the next six years, the core competitive factors will be gas-flow control, endpoint control, nitrogen consumption, visualization and solvent-vapor safety, rather than simply the number of sample positions.

This report studies the global Nitrogen Evaporator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nitrogen Evaporator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nitrogen Evaporator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nitrogen Evaporator total production and demand, 2021-2032, (K Units)

Global Nitrogen Evaporator total production value, 2021-2032, (USD Million)

Global Nitrogen Evaporator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Nitrogen Evaporator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Nitrogen Evaporator domestic production, consumption, key domestic manufacturers and share

Global Nitrogen Evaporator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Nitrogen Evaporator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Nitrogen Evaporator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Nitrogen Evaporator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Organomation, Labconco, Biotage, Porvair

Sciences, Thermo Fisher Scientific, Glas-Col, VLM, ECOM, Hercuvan, BT Lab Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nitrogen Evaporator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nitrogen Evaporator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nitrogen Evaporator Market, Segmentation by Type:

Water Bath

Dry Bath

Global Nitrogen Evaporator Market, Segmentation by Sample Holder Configuration:

Tube-Based Nitrogen Evaporator

Vial-Based Nitrogen Evaporator

Microplate Nitrogen Evaporator

Flask-Based Nitrogen Evaporator

Visible Block Nitrogen Concentrator

Global Nitrogen Evaporator Market, Segmentation by Gas Distribution Architecture:

Fixed-Needle Manifold Nitrogen Evaporator

Adjustable-Needle Nitrogen Evaporator

Independently Controlled Needle Nitrogen Evaporator

Row-Controlled Microplate Nitrogen Evaporator

Spiral-Needle Vortex Nitrogen Evaporator

Global Nitrogen Evaporator Market, Segmentation by Enclosure and Exhaust Design:

Open-Bench Nitrogen Evaporator

Fume-Hood Nitrogen Evaporator

Enclosed Nitrogen Evaporator

Ducted Exhaust Nitrogen Evaporator

Integrated Fume-Management Nitrogen Evaporator

Global Nitrogen Evaporator Market, Segmentation by Application:

Analysis Of Pesticide Residues

Commodity Inspection

Pharmaceutical

Others

Companies Profiled:

Organomation

Labconco

Biotage

Porvair Sciences

Thermo Fisher Scientific

Glas-Col

VLM

ECOM

Hercuvan

BT Lab Systems

Infitek

LabTech

Laboao

Labstac

Labnics

Biolab Scientific

LabDex

BIOBASE

MRC

JG Finneran

Hangzhou Anyan Instrument Manufacturing

Hangzhou Chuanyi Experimental Instrument

Hubei Ding Tai Hitech

Shanghai Jingxin Industrial Development

Qingdao Juchuang Shidai Environmental Protection Technology

Shanghai Chuding Analytical Instrument

Hangzhou Ruiwell Instrument

Shandong Hengmei Electronic Technology

Hangzhou Youyunpu Photoelectric Technology

Beijing Titan Instruments

Raykol Group

Shanghai PreeKem Scientific Instruments

Beijing Plitke Instrument

Beijing LabTech Instruments

Shanghai Yiheng Scientific Instrument

Shanghai Jingqi Instrument

Hangzhou Jtone Electronic

Nanjing Tapery Instrument Equipment

Qingdao Jingcheng Instrument

Shandong Horde Electronic Technology

Nanjing Ronghua Scientific Equipment

BOYN Instrument

Allsheng

Key Questions Answered:

1. How big is the global Nitrogen Evaporator market?
2. What is the demand of the global Nitrogen Evaporator market?
3. What is the year over year growth of the global Nitrogen Evaporator market?
4. What is the production and production value of the global Nitrogen Evaporator market?
5. Who are the key producers in the global Nitrogen Evaporator market?
6. What are the growth factors driving the market demand?

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