

Global Nitrocellulose Membrane for Lateral Flow Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0581809214FEN.html>

Date: May 2026

Pages: 120

Price: US\$ 3,480.00 (Single User License)

ID: G0581809214FEN

Abstracts

According to our (Global Info Research) latest study, the global Nitrocellulose Membrane for Lateral Flow market size was valued at US\$ 107 million in 2025 and is forecast to a readjusted size of US\$ 175 million by 2032 with a CAGR of 8.1% during review period.

Nitrocellulose Membrane for Lateral Flow refers to the porous, capillary-driven substrate material in lateral flow test strips that enables liquid transport and immunoreaction on the strip. In its narrower, most common usage in the industry, the term primarily refers to the analytical/reaction membrane, typically a nitrocellulose (NC) membrane laminated onto a backing. NC possesses strong capillary action and high protein binding capacity, allowing the capture of biological reagents to be immobilized on both the test and control lines. As the liquid sample migrates laterally via capillary action, labeled detection conjugates (gold, latex, fluorescent particles, etc.) form complexes with the target analyte; these complexes are captured on the test line, generating a visible/quantifiable signal, while the control line confirms proper flow and reagent function. Note: In this report, 'nitrocellulose (NC) membrane' refers only to the LFIA analytical/reaction membrane used in lateral flow test strips and does not include nitrocellulose membranes used for protein transfer (Western blotting).

In 2025, the global gross profit margin for Nitrocellulose Membrane for Lateral Flow is projected to be approximately 44.36%-59.54%. Depending on the product's form, some companies use 'rolls' (100 meters/roll) as the unit of measurement, while others use 'sheets' or 'square meters' (1 square meter/sheet). Prices vary depending on product specifications. Retail prices are approximately US\$100-285 per roll, with leading international companies generally charging higher prices than Chinese manufacturers.

Company production capacity varies; some small companies have only one production line, producing 3,000 rolls per month, while others produce approximately 300,000 square meters per year. This report calculates usage based on 'test counts,' and the global production of Nitrocellulose Membrane for Lateral Flow is projected to reach 9,556 million tests in 2025. Upstream: Raw materials: cellulose (nitrocellulose, cellulose acetate, wetting agent liquid), solvents (methyl acetate, ethanol, dibutanol), PET film, glassine paper; Equipment: coating and cutting equipment, quality testing equipment, etc.; Downstream: in vitro diagnostics (IVD) and point-of-care testing (POCT) companies.

Market Trends

1. In 2023 and 2024, as the impact of the pandemic subsided, both sales volume and prices declined. Consequently, total market revenue in 2024 was lower than in 2021.
2. Nitrocellulose Membrane for Lateral Flow can be categorized into two types: those with a thickness of no more than 250 micrometers and those with a thickness greater than 250 micrometers. Membranes with a thickness of no more than 250 micrometers were used in both 2024 and 2025. By 2025, 250 µm lateral flow immunoassay membranes will account for 89.3% of the global sales market share.
3. Nitrocellulose Membrane for Lateral Flow has a wide range of applications. This report categorizes it into medical diagnostics and point-of-care testing (POC), substance abuse testing, food safety and the environment, and other applications. Medical diagnostics and point-of-care testing (POC) is the most widely used area, projected to account for approximately 79.82% of the global market size by 2025.
4. The United States, the European Union, China, and India are currently the main suppliers.
5. The Asia-Pacific region has consistently been the largest market for Nitrocellulose Membrane for Lateral Flow globally in recent years and is expected to continue growing in the coming years. By 2024, the Asia-Pacific region is projected to account for approximately 41.54% of the global market share, while Europe and North America are expected to account for approximately 27.63% and 23.83%, respectively.
6. Merck, Sartorius, Danaher (Cytiva), AMD (MDI), and Tianren are the major manufacturers in the global Nitrocellulose Membrane for Lateral Flow (LFA) market. It is projected that by 2025, the top five manufacturers will account for approximately

80.15% of the global market share.

Market Overview

Multi-scenario, Long-cycle Consumption: Following the peak of the COVID-19 pandemic, LFA has maintained stable demand in areas such as infectious diseases, women's health, substance abuse, food safety, and veterinary testing. Looking ahead, demand will be driven by diversified testing product portfolios rather than single blockbuster products; therefore, the continuity of NC membrane supply and batch-to-batch consistency will receive greater attention.

Expansion of Home Testing and Retail Channels, Intensified Price Competition: Home testing remains the primary driver of demand for LFA (especially in women's health and respiratory infections). In the future, more testing will shift to home testing, which will drive the development of NC membranes towards high-throughput roll-to-roll supply, automation-friendly specifications, and stricter control over capillary rate variations and background values. In terms of cost, human chorionic gonadotropin (HCG) testing is the largest application area in the market post-pandemic. As this field is quite mature, companies compete by lowering prices and costs, with most using 20mm or 18mm pure nitrocellulose (NC) products.

High sensitivity and lower detection limits: Recent LFA development focuses on improving sensitivity and specificity (including signal enhancement, sample enrichment, advanced labeling, and improved analytical methods). A corresponding trend at the membrane end is that developers are increasingly focusing on balancing speed and performance through capillary action time (slower capillary action times generally improve sensitivity), pore structure, and surfactant treatments, making membrane screening a key step in assay optimization.

Multiple detection and more detection lines: Lateral flow immunochromatography (LFA) (detection of multiple targets on a single strip/cassette) represents a significant advancement in rapid diagnostics. This raises the bar for membrane requirements, including uniform surface chemistry/porosity, clean and consistent multi-band performance, lower background, and stable lateral flow characteristics—which typically leads to a more segmented membrane portfolio (offering multiple SKUs based on capillary rate/pore structure/surfactant system).

High-throughput, automated, and standardized membranes: Demand for lateral flow immunochromatography (LFA) membranes is expected to continue growing, particularly

for high-throughput, automated, and standardized membranes, driven by multiplexing, digital readouts, point-of-care testing (POCT), and their wider applications in public health, food safety, and environmental monitoring. Suppliers capable of scaling up capacity, ensuring consistent quality, and building global supply chain resilience will solidify their competitive advantage in the evolving diagnostics field.

This report is a detailed and comprehensive analysis for global Nitrocellulose Membrane for Lateral Flow market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nitrocellulose Membrane for Lateral Flow market size and forecasts, in consumption value (\$ Million), sales quantity (M Tests), and average selling prices (US\$/K Tests), 2021-2032

Global Nitrocellulose Membrane for Lateral Flow market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Tests), and average selling prices (US\$/K Tests), 2021-2032

Global Nitrocellulose Membrane for Lateral Flow market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Tests), and average selling prices (US\$/K Tests), 2021-2032

Global Nitrocellulose Membrane for Lateral Flow market shares of main players, shipments in revenue (\$ Million), sales quantity (M Tests), and ASP (US\$/K Tests), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Nitrocellulose Membrane for Lateral Flow
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Nitrocellulose Membrane for Lateral Flow

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Sartorius, Danaher (Cytiva), Advantec, Advanced Microdevices (MDI), Equinox Biotech, Tianren, Zhejiang Tailin Bioengineering, BSK Basic, Beijia New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nitrocellulose Membrane for Lateral Flow market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thickness max. 250 μm

Thickness above 250 μm

Market segment by Material

Polyester?backed NC

Unbacked Nitrocellulose (NC)

Market segment by Wicking Rate (s/4 cm)

Standard-Flow (Medium): 100–140s/4cm

High-Flow (Fast): <100s/4cm

Low-Flow (Slow): >140s/4cm

Market segment by Application

Medical Diagnostics and Point-of-Care (POC)

Drug of Abuse Testing

Food Safety and Environmental

Other Applications

Major players covered

Merck

Sartorius

Danaher (Cytiva)

Advantec

Advanced Microdevices (MDI)

Equinox Biotech

Tianren

Zhejiang Tailin Bioengineering

BSK Basic

Beijia New Material

Kingfa

Cobetter

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nitrocellulose Membrane for Lateral Flow product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nitrocellulose Membrane for Lateral Flow, with price, sales quantity, revenue, and global market share of Nitrocellulose Membrane for Lateral Flow from 2021 to 2026.

Chapter 3, the Nitrocellulose Membrane for Lateral Flow competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nitrocellulose Membrane for Lateral Flow breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nitrocellulose Membrane for Lateral Flow market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nitrocellulose Membrane for Lateral Flow.

Chapter 14 and 15, to describe Nitrocellulose Membrane for Lateral Flow sales channel,

distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Backed

1.3.3 Unbacked

1.4 Market Analysis by Application

1.4.1 Overview: Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 IVD

1.4.3 Food Inspection

1.4.4 Scientific Research

1.4.5 Others

1.5 Global Nitrocellulose Membrane for Lateral Flow Market Size & Forecast

1.5.1 Global Nitrocellulose Membrane for Lateral Flow Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Nitrocellulose Membrane for Lateral Flow Sales Quantity (2021-2032)

1.5.3 Global Nitrocellulose Membrane for Lateral Flow Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Merck Group

2.1.1 Merck Group Details

2.1.2 Merck Group Major Business

2.1.3 Merck Group Nitrocellulose Membrane for Lateral Flow Product and Services

2.1.4 Merck Group Nitrocellulose Membrane for Lateral Flow Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Merck Group Recent Developments/Updates

2.2 Pall Corporation

2.2.1 Pall Corporation Details

2.2.2 Pall Corporation Major Business

2.2.3 Pall Corporation Nitrocellulose Membrane for Lateral Flow Product and Services

2.2.4 Pall Corporation Nitrocellulose Membrane for Lateral Flow Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.2.5 Pall Corporation Recent Developments/Updates
- 2.3 Cytiva
 - 2.3.1 Cytiva Details
 - 2.3.2 Cytiva Major Business
 - 2.3.3 Cytiva Nitrocellulose Membrane for Lateral Flow Product and Services
 - 2.3.4 Cytiva Nitrocellulose Membrane for Lateral Flow Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Cytiva Recent Developments/Updates
- 2.4 Sartorius
 - 2.4.1 Sartorius Details
 - 2.4.2 Sartorius Major Business
 - 2.4.3 Sartorius Nitrocellulose Membrane for Lateral Flow Product and Services
 - 2.4.4 Sartorius Nitrocellulose Membrane for Lateral Flow Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Sartorius Recent Developments/Updates
- 2.5 mdi Membrane Technologies
 - 2.5.1 mdi Membrane Technologies Details
 - 2.5.2 mdi Membrane Technologies Major Business
 - 2.5.3 mdi Membrane Technologies Nitrocellulose Membrane for Lateral Flow Product and Services
 - 2.5.4 mdi Membrane Technologies Nitrocellulose Membrane for Lateral Flow Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 mdi Membrane Technologies Recent Developments/Updates
- 2.6 Axiva Sichem Biotech
 - 2.6.1 Axiva Sichem Biotech Details
 - 2.6.2 Axiva Sichem Biotech Major Business
 - 2.6.3 Axiva Sichem Biotech Nitrocellulose Membrane for Lateral Flow Product and Services
 - 2.6.4 Axiva Sichem Biotech Nitrocellulose Membrane for Lateral Flow Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Axiva Sichem Biotech Recent Developments/Updates
- 2.7 Nupore Filtration Systems
 - 2.7.1 Nupore Filtration Systems Details
 - 2.7.2 Nupore Filtration Systems Major Business
 - 2.7.3 Nupore Filtration Systems Nitrocellulose Membrane for Lateral Flow Product and Services
 - 2.7.4 Nupore Filtration Systems Nitrocellulose Membrane for Lateral Flow Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Nupore Filtration Systems Recent Developments/Updates

2.8 Cobetter Filtration

2.8.1 Cobetter Filtration Details

2.8.2 Cobetter Filtration Major Business

2.8.3 Cobetter Filtration Nitrocellulose Membrane for Lateral Flow Product and Services

2.8.4 Cobetter Filtration Nitrocellulose Membrane for Lateral Flow Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Cobetter Filtration Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NITROCELLULOSE MEMBRANE FOR LATERAL FLOW BY MANUFACTURER

3.1 Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by Manufacturer (2021-2026)

3.2 Global Nitrocellulose Membrane for Lateral Flow Revenue by Manufacturer (2021-2026)

3.3 Global Nitrocellulose Membrane for Lateral Flow Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Nitrocellulose Membrane for Lateral Flow by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Nitrocellulose Membrane for Lateral Flow Manufacturer Market Share in 2025

3.4.3 Top 6 Nitrocellulose Membrane for Lateral Flow Manufacturer Market Share in 2025

3.5 Nitrocellulose Membrane for Lateral Flow Market: Overall Company Footprint Analysis

3.5.1 Nitrocellulose Membrane for Lateral Flow Market: Region Footprint

3.5.2 Nitrocellulose Membrane for Lateral Flow Market: Company Product Type Footprint

3.5.3 Nitrocellulose Membrane for Lateral Flow Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Nitrocellulose Membrane for Lateral Flow Market Size by Region

4.1.1 Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by Region

(2021-2032)

4.1.2 Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Region
(2021-2032)

4.1.3 Global Nitrocellulose Membrane for Lateral Flow Average Price by Region
(2021-2032)

4.2 North America Nitrocellulose Membrane for Lateral Flow Consumption Value
(2021-2032)

4.3 Europe Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032)

4.4 Asia-Pacific Nitrocellulose Membrane for Lateral Flow Consumption Value
(2021-2032)

4.5 South America Nitrocellulose Membrane for Lateral Flow Consumption Value
(2021-2032)

4.6 Middle East & Africa Nitrocellulose Membrane for Lateral Flow Consumption Value
(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type
(2021-2032)

5.2 Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Type
(2021-2032)

5.3 Global Nitrocellulose Membrane for Lateral Flow Average Price by Type
(2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application
(2021-2032)

6.2 Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Application
(2021-2032)

6.3 Global Nitrocellulose Membrane for Lateral Flow Average Price by Application
(2021-2032)

7 NORTH AMERICA

7.1 North America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type
(2021-2032)

7.2 North America Nitrocellulose Membrane for Lateral Flow Sales Quantity by
Application (2021-2032)

7.3 North America Nitrocellulose Membrane for Lateral Flow Market Size by Country

7.3.1 North America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Country (2021-2032)

7.3.2 North America Nitrocellulose Membrane for Lateral Flow Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2021-2032)

8.2 Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2021-2032)

8.3 Europe Nitrocellulose Membrane for Lateral Flow Market Size by Country

8.3.1 Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity by Country (2021-2032)

8.3.2 Europe Nitrocellulose Membrane for Lateral Flow Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Nitrocellulose Membrane for Lateral Flow Market Size by Region

9.3.1 Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Nitrocellulose Membrane for Lateral Flow Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2021-2032)
- 10.2 South America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2021-2032)
- 10.3 South America Nitrocellulose Membrane for Lateral Flow Market Size by Country
 - 10.3.1 South America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Nitrocellulose Membrane for Lateral Flow Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Nitrocellulose Membrane for Lateral Flow Market Size by Country
 - 11.3.1 Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Nitrocellulose Membrane for Lateral Flow Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Nitrocellulose Membrane for Lateral Flow Market Drivers

12.2 Nitrocellulose Membrane for Lateral Flow Market Restraints

12.3 Nitrocellulose Membrane for Lateral Flow Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Nitrocellulose Membrane for Lateral Flow and Key Manufacturers

13.2 Manufacturing Costs Percentage of Nitrocellulose Membrane for Lateral Flow

13.3 Nitrocellulose Membrane for Lateral Flow Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Nitrocellulose Membrane for Lateral Flow Typical Distributors

14.3 Nitrocellulose Membrane for Lateral Flow Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Merck Group Basic Information, Manufacturing Base and Competitors

Table 4. Merck Group Major Business

Table 5. Merck Group Nitrocellulose Membrane for Lateral Flow Product and Services

Table 6. Merck Group Nitrocellulose Membrane for Lateral Flow Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Merck Group Recent Developments/Updates

Table 8. Pall Corporation Basic Information, Manufacturing Base and Competitors

Table 9. Pall Corporation Major Business

Table 10. Pall Corporation Nitrocellulose Membrane for Lateral Flow Product and Services

Table 11. Pall Corporation Nitrocellulose Membrane for Lateral Flow Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Pall Corporation Recent Developments/Updates

Table 13. Cytiva Basic Information, Manufacturing Base and Competitors

Table 14. Cytiva Major Business

Table 15. Cytiva Nitrocellulose Membrane for Lateral Flow Product and Services

Table 16. Cytiva Nitrocellulose Membrane for Lateral Flow Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Cytiva Recent Developments/Updates

Table 18. Sartorius Basic Information, Manufacturing Base and Competitors

Table 19. Sartorius Major Business

Table 20. Sartorius Nitrocellulose Membrane for Lateral Flow Product and Services

Table 21. Sartorius Nitrocellulose Membrane for Lateral Flow Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Sartorius Recent Developments/Updates

Table 23. mdi Membrane Technologies Basic Information, Manufacturing Base and Competitors

Table 24. mdi Membrane Technologies Major Business

Table 25. mdi Membrane Technologies Nitrocellulose Membrane for Lateral Flow Product and Services

Table 26. mdi Membrane Technologies Nitrocellulose Membrane for Lateral Flow Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. mdi Membrane Technologies Recent Developments/Updates

Table 28. Axiva Sichem Biotech Basic Information, Manufacturing Base and Competitors

Table 29. Axiva Sichem Biotech Major Business

Table 30. Axiva Sichem Biotech Nitrocellulose Membrane for Lateral Flow Product and Services

Table 31. Axiva Sichem Biotech Nitrocellulose Membrane for Lateral Flow Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Axiva Sichem Biotech Recent Developments/Updates

Table 33. Nupore Filtration Systems Basic Information, Manufacturing Base and Competitors

Table 34. Nupore Filtration Systems Major Business

Table 35. Nupore Filtration Systems Nitrocellulose Membrane for Lateral Flow Product and Services

Table 36. Nupore Filtration Systems Nitrocellulose Membrane for Lateral Flow Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Nupore Filtration Systems Recent Developments/Updates

Table 38. Cobetter Filtration Basic Information, Manufacturing Base and Competitors

Table 39. Cobetter Filtration Major Business

Table 40. Cobetter Filtration Nitrocellulose Membrane for Lateral Flow Product and Services

Table 41. Cobetter Filtration Nitrocellulose Membrane for Lateral Flow Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Cobetter Filtration Recent Developments/Updates

Table 43. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 44. Global Nitrocellulose Membrane for Lateral Flow Revenue by Manufacturer (2021-2026) & (USD Million)

Table 45. Global Nitrocellulose Membrane for Lateral Flow Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 46. Market Position of Manufacturers in Nitrocellulose Membrane for Lateral Flow, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 47. Head Office and Nitrocellulose Membrane for Lateral Flow Production Site of Key Manufacturer

Table 48. Nitrocellulose Membrane for Lateral Flow Market: Company Product Type Footprint

Table 49. Nitrocellulose Membrane for Lateral Flow Market: Company Product Application Footprint

Table 50. Nitrocellulose Membrane for Lateral Flow New Market Entrants and Barriers to Market Entry

Table 51. Nitrocellulose Membrane for Lateral Flow Mergers, Acquisition, Agreements, and Collaborations

Table 52. Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 53. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by Region (2021-2026) & (Tons)

Table 54. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by Region (2027-2032) & (Tons)

Table 55. Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Region (2021-2026) & (USD Million)

Table 56. Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Region (2027-2032) & (USD Million)

Table 57. Global Nitrocellulose Membrane for Lateral Flow Average Price by Region (2021-2026) & (US\$/Ton)

Table 58. Global Nitrocellulose Membrane for Lateral Flow Average Price by Region (2027-2032) & (US\$/Ton)

Table 59. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2021-2026) & (Tons)

Table 60. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2027-2032) & (Tons)

Table 61. Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Type (2021-2026) & (USD Million)

Table 62. Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Type (2027-2032) & (USD Million)

Table 63. Global Nitrocellulose Membrane for Lateral Flow Average Price by Type (2021-2026) & (US\$/Ton)

Table 64. Global Nitrocellulose Membrane for Lateral Flow Average Price by Type (2027-2032) & (US\$/Ton)

Table 65. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by

Application (2021-2026) & (Tons)

Table 66. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity by

Application (2027-2032) & (Tons)

Table 67. Global Nitrocellulose Membrane for Lateral Flow Consumption Value by

Application (2021-2026) & (USD Million)

Table 68. Global Nitrocellulose Membrane for Lateral Flow Consumption Value by

Application (2027-2032) & (USD Million)

Table 69. Global Nitrocellulose Membrane for Lateral Flow Average Price by Application (2021-2026) & (US\$/Ton)

Table 70. Global Nitrocellulose Membrane for Lateral Flow Average Price by Application (2027-2032) & (US\$/Ton)

Table 71. North America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2021-2026) & (Tons)

Table 72. North America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2027-2032) & (Tons)

Table 73. North America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2021-2026) & (Tons)

Table 74. North America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2027-2032) & (Tons)

Table 75. North America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Country (2021-2026) & (Tons)

Table 76. North America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Country (2027-2032) & (Tons)

Table 77. North America Nitrocellulose Membrane for Lateral Flow Consumption Value by Country (2021-2026) & (USD Million)

Table 78. North America Nitrocellulose Membrane for Lateral Flow Consumption Value by Country (2027-2032) & (USD Million)

Table 79. Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2021-2026) & (Tons)

Table 80. Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2027-2032) & (Tons)

Table 81. Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2021-2026) & (Tons)

Table 82. Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2027-2032) & (Tons)

Table 83. Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity by Country (2021-2026) & (Tons)

Table 84. Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity by Country (2027-2032) & (Tons)

Table 85. Europe Nitrocellulose Membrane for Lateral Flow Consumption Value by Country (2021-2026) & (USD Million)

Table 86. Europe Nitrocellulose Membrane for Lateral Flow Consumption Value by Country (2027-2032) & (USD Million)

Table 87. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2021-2026) & (Tons)

Table 88. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2027-2032) & (Tons)

Table 89. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2021-2026) & (Tons)

Table 90. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2027-2032) & (Tons)

Table 91. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity by Region (2021-2026) & (Tons)

Table 92. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity by Region (2027-2032) & (Tons)

Table 93. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Consumption Value by Region (2021-2026) & (USD Million)

Table 94. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Consumption Value by Region (2027-2032) & (USD Million)

Table 95. South America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2021-2026) & (Tons)

Table 96. South America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2027-2032) & (Tons)

Table 97. South America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2021-2026) & (Tons)

Table 98. South America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Application (2027-2032) & (Tons)

Table 99. South America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Country (2021-2026) & (Tons)

Table 100. South America Nitrocellulose Membrane for Lateral Flow Sales Quantity by Country (2027-2032) & (Tons)

Table 101. South America Nitrocellulose Membrane for Lateral Flow Consumption Value by Country (2021-2026) & (USD Million)

Table 102. South America Nitrocellulose Membrane for Lateral Flow Consumption Value by Country (2027-2032) & (USD Million)

Table 103. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales Quantity by Type (2021-2026) & (Tons)

Table 104. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales

Quantity by Type (2027-2032) & (Tons)

Table 105. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales

Quantity by Application (2021-2026) & (Tons)

Table 106. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales

Quantity by Application (2027-2032) & (Tons)

Table 107. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales

Quantity by Country (2021-2026) & (Tons)

Table 108. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales

Quantity by Country (2027-2032) & (Tons)

Table 109. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Consumption

Value by Country (2021-2026) & (USD Million)

Table 110. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Consumption

Value by Country (2027-2032) & (USD Million)

Table 111. Nitrocellulose Membrane for Lateral Flow Raw Material

Table 112. Key Manufacturers of Nitrocellulose Membrane for Lateral Flow Raw
Materials

Table 113. Nitrocellulose Membrane for Lateral Flow Typical Distributors

Table 114. Nitrocellulose Membrane for Lateral Flow Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Nitrocellulose Membrane for Lateral Flow Picture

Figure 2. Global Nitrocellulose Membrane for Lateral Flow Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Nitrocellulose Membrane for Lateral Flow Revenue Market Share by Type in 2025

Figure 4. Backed Examples

Figure 5. Unbacked Examples

Figure 6. Global Nitrocellulose Membrane for Lateral Flow Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Nitrocellulose Membrane for Lateral Flow Revenue Market Share by Application in 2025

Figure 8. IVD Examples

Figure 9. Food Inspection Examples

Figure 10. Scientific Research Examples

Figure 11. Others Examples

Figure 12. Global Nitrocellulose Membrane for Lateral Flow Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 13. Global Nitrocellulose Membrane for Lateral Flow Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 14. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity (2021-2032) & (Tons)

Figure 15. Global Nitrocellulose Membrane for Lateral Flow Price (2021-2032) & (US\$/Ton)

Figure 16. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Manufacturer in 2025

Figure 17. Global Nitrocellulose Membrane for Lateral Flow Revenue Market Share by Manufacturer in 2025

Figure 18. Producer Shipments of Nitrocellulose Membrane for Lateral Flow by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 19. Top 3 Nitrocellulose Membrane for Lateral Flow Manufacturer (Revenue) Market Share in 2025

Figure 20. Top 6 Nitrocellulose Membrane for Lateral Flow Manufacturer (Revenue) Market Share in 2025

Figure 21. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Region (2021-2032)

Figure 22. Global Nitrocellulose Membrane for Lateral Flow Consumption Value Market Share by Region (2021-2032)

Figure 23. North America Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 24. Europe Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 25. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 26. South America Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 27. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 28. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Type (2021-2032)

Figure 29. Global Nitrocellulose Membrane for Lateral Flow Consumption Value Market Share by Type (2021-2032)

Figure 30. Global Nitrocellulose Membrane for Lateral Flow Average Price by Type (2021-2032) & (US\$/Ton)

Figure 31. Global Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Application (2021-2032)

Figure 32. Global Nitrocellulose Membrane for Lateral Flow Revenue Market Share by Application (2021-2032)

Figure 33. Global Nitrocellulose Membrane for Lateral Flow Average Price by Application (2021-2032) & (US\$/Ton)

Figure 34. North America Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Type (2021-2032)

Figure 35. North America Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Application (2021-2032)

Figure 36. North America Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Country (2021-2032)

Figure 37. North America Nitrocellulose Membrane for Lateral Flow Consumption Value Market Share by Country (2021-2032)

Figure 38. United States Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 39. Canada Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 40. Mexico Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 41. Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity Market

Share by Type (2021-2032)

Figure 42. Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity Market

Share by Application (2021-2032)

Figure 43. Europe Nitrocellulose Membrane for Lateral Flow Sales Quantity Market

Share by Country (2021-2032)

Figure 44. Europe Nitrocellulose Membrane for Lateral Flow Consumption Value Market

Share by Country (2021-2032)

Figure 45. Germany Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 46. France Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 47. United Kingdom Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 48. Russia Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 49. Italy Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 50. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Type (2021-2032)

Figure 51. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Application (2021-2032)

Figure 52. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Region (2021-2032)

Figure 53. Asia-Pacific Nitrocellulose Membrane for Lateral Flow Consumption Value Market Share by Region (2021-2032)

Figure 54. China Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 55. Japan Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 56. South Korea Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 57. India Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 58. Southeast Asia Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 59. Australia Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 60. South America Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Type (2021-2032)

Figure 61. South America Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Application (2021-2032)

Figure 62. South America Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Country (2021-2032)

Figure 63. South America Nitrocellulose Membrane for Lateral Flow Consumption Value Market Share by Country (2021-2032)

Figure 64. Brazil Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 65. Argentina Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 66. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Type (2021-2032)

Figure 67. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Application (2021-2032)

Figure 68. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Sales Quantity Market Share by Country (2021-2032)

Figure 69. Middle East & Africa Nitrocellulose Membrane for Lateral Flow Consumption Value Market Share by Country (2021-2032)

Figure 70. Turkey Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 71. Egypt Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 72. Saudi Arabia Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 73. South Africa Nitrocellulose Membrane for Lateral Flow Consumption Value (2021-2032) & (USD Million)

Figure 74. Nitrocellulose Membrane for Lateral Flow Market Drivers

Figure 75. Nitrocellulose Membrane for Lateral Flow Market Restraints

Figure 76. Nitrocellulose Membrane for Lateral Flow Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Nitrocellulose Membrane for Lateral Flow in 2025

Figure 79. Manufacturing Process Analysis of Nitrocellulose Membrane for Lateral Flow

Figure 80. Nitrocellulose Membrane for Lateral Flow Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

I would like to order

Product name: Global Nitrocellulose Membrane for Lateral Flow Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G0581809214FEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0581809214FEN.html>