

Global Nitrocellulose Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G7129467271EN.html>

Date: January 2024

Pages: 115

Price: US\$ 3,480.00 (Single User License)

ID: G7129467271EN

Abstracts

According to our (Global Info Research) latest study, the global Nitrocellulose market size was valued at USD 772.7 million in 2023 and is forecast to a readjusted size of USD 831.5 million by 2030 with a CAGR of 1.1% during review period.

Nitrocellulose is a highly flammable compound formed by nitrating cellulose through exposure to nitric acid or another powerful nitrating agent. When used as a propellant or low-order explosive, it was originally known as guncotton. If the cellulose is not fully nitrated then it has found uses as a plastic film and in inks and wood coatings.

The major players in global Nitrocellulose market include Sichuan Nitrocell Corporation, Nobel NC, Nitro Qu?mica, etc. The top 3 players occupy about 40% shares of the global market. China and Europe are main markets, they occupy about 80% of the global market. M-grade Nitrocellulose is the main type, with a share about 60%. Coatings and Paints is the main application, which holds a share about 50%.

The Global Info Research report includes an overview of the development of the Nitrocellulose industry chain, the market status of Coatings and Paints (E-grade Nitrocellulose, M-grade Nitrocellulose), Printing Inks (E-grade Nitrocellulose, M-grade Nitrocellulose), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Nitrocellulose.

Regionally, the report analyzes the Nitrocellulose markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Nitrocellulose market, with robust domestic demand, supportive policies, and a strong

manufacturing base.

Key Features:

The report presents comprehensive understanding of the Nitrocellulose market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Nitrocellulose industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., E-grade Nitrocellulose, M-grade Nitrocellulose).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Nitrocellulose market.

Regional Analysis: The report involves examining the Nitrocellulose market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Nitrocellulose market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Nitrocellulose:

Company Analysis: Report covers individual Nitrocellulose manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Nitrocellulose This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coatings and Paints, Printing Inks).

Technology Analysis: Report covers specific technologies relevant to Nitrocellulose. It assesses the current state, advancements, and potential future developments in Nitrocellulose areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Nitrocellulose market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Nitrocellulose market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

E-grade Nitrocellulose

M-grade Nitrocellulose

A-grade Nitrocellulose

Others

Market segment by Application

Coatings and Paints

Printing Inks

Celluloid

Others

Major players covered

Sichuan Nitrocell Corporation

Nobel NC

Nitro Química

SNPE

DuPont

TNC

Hubei Xuefei Chemical

Hengshui Orient Chemical

Nitrex Chemicals

Synthesia

Xinxiang T.N.C Chemical

Jiangsu Tailida

Hengshui Beixin Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nitrocellulose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nitrocellulose, with price, sales, revenue and global market share of Nitrocellulose from 2019 to 2024.

Chapter 3, the Nitrocellulose competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nitrocellulose breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Nitrocellulose market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nitrocellulose.

Chapter 14 and 15, to describe Nitrocellulose sales channel, distributors, customers, research findings and conclusion.

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