

Global Nitrile Rubber (NBR) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Nitrile Rubber (NBR) market size was valued at USD 3385.8 million in 2023 and is forecast to a readjusted size of USD 4941.8 million by 2030 with a CAGR of 5.6% during review period.

Nitrile rubber (NBR), also called nitrile-butadiene rubber, an oil-resistant synthetic rubber produced from a copolymer of acrylonitrile and butadiene. Its main applications are in fuel hoses, gaskets, rollers, and other products in which oil resistance is required.

Nitrile rubber is mostly used where high oil resistance is required, as in automotive seals, gaskets, or other items subject to contact with hot oils. The rolls for spreading ink in printing and hoses for oil products are other obvious uses. NBR is also employed in textiles, where its application to woven and nonwoven fabrics improves the finish and waterproofing properties.

LANXESS and Zeon are the top 2 manufacturers of Nitrile Rubber (NBR), with about 40% market shares.

For regions, China keeps the largest consumption region in the recent few years, whose consumption volume share was 47% globally.

The Global Info Research report includes an overview of the development of the Nitrile Rubber (NBR) industry chain, the market status of Automobiles Industry (Block NBR, Particles/Crumb NBR), Construction Industry (Block NBR, Particles/Crumb NBR), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Nitrile Rubber (NBR).

Regionally, the report analyzes the Nitrile Rubber (NBR) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Nitrile Rubber (NBR) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Nitrile Rubber (NBR) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Nitrile Rubber (NBR) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Block NBR, Particles/Crumb NBR).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Nitrile Rubber (NBR) market.

Regional Analysis: The report involves examining the Nitrile Rubber (NBR) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Nitrile Rubber (NBR) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Nitrile Rubber (NBR):

Company Analysis: Report covers individual Nitrile Rubber (NBR) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Nitrile Rubber (NBR) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automobiles Industry, Construction Industry).

Technology Analysis: Report covers specific technologies relevant to Nitrile Rubber (NBR). It assesses the current state, advancements, and potential future developments in Nitrile Rubber (NBR) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Nitrile Rubber (NBR) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Nitrile Rubber (NBR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Block NBR

Particles/Crumb NBR

Powder NBR

Market segment by Application

Automobiles Industry

Construction Industry

Machinery Industry

Aprons & Cots Industry

Others

Major players covered

LANXESS

Zeon

CNPC

Nantex

KKPC

LG

Ningbo Shunze

Sibur

JSR

Industrias Negromex

Versalis

Petrobras Argentina

Huangshan Hualan Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nitrile Rubber (NBR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nitrile Rubber (NBR), with price, sales, revenue and global market share of Nitrile Rubber (NBR) from 2019 to 2024.

Chapter 3, the Nitrile Rubber (NBR) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nitrile Rubber (NBR) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Nitrile Rubber (NBR) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nitrile

Rubber (NBR).

Chapter 14 and 15, to describe Nitrile Rubber (NBR) sales channel, distributors, customers, research findings and conclusion.

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