

# Global Nitrile Rubber (NBR) Latex Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Nitrile Rubber (NBR) Latex market size was valued at USD 2352.2 million in 2023 and is forecast to a readjusted size of USD 4432.6 million by 2030 with a CAGR of 9.5% during review period.

Nitrile Rubber (NBR) Latex is synthetic latex mainly used for medical rubber gloves. It has great durability, wear resistance, tensile strength, and color. In addition, it does not have volatile organic compounds (VOCs) so it is rapidly expanding as it serves as a substitute for natural latex.

Global Nitrile Rubber (NBR) Latex key players include Kumho Petrochemical, Synthomer, Nantex, etc. Global top three manufacturers hold a share over 56%. Asia Pacific is the largest market, with a share about 96%, followed by North America, and Europe. In terms of product, Middle Acrylonitrile Type is the largest segment, with a share over 65%. And in terms of application, the largest application is gloves, followed by Paper, Fabrics, Gaskets, etc.

The Global Info Research report includes an overview of the development of the Nitrile Rubber (NBR) Latex industry chain, the market status of Gloves (Middle Acrylonitrile Type, High Acrylonitrile Type), Paper (Middle Acrylonitrile Type, High Acrylonitrile Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Nitrile Rubber (NBR) Latex.

Regionally, the report analyzes the Nitrile Rubber (NBR) Latex markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Nitrile Rubber (NBR) Latex market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Nitrile Rubber (NBR) Latex market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Nitrile Rubber (NBR) Latex industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Middle Acrylonitrile Type, High Acrylonitrile Type).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Nitrile Rubber (NBR) Latex market.

**Regional Analysis:** The report involves examining the Nitrile Rubber (NBR) Latex market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Nitrile Rubber (NBR) Latex market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Nitrile Rubber (NBR) Latex:

**Company Analysis:** Report covers individual Nitrile Rubber (NBR) Latex manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Nitrile Rubber (NBR) Latex. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Gloves, Paper).

**Technology Analysis:** Report covers specific technologies relevant to Nitrile Rubber (NBR) Latex. It assesses the current state, advancements, and potential future developments in Nitrile Rubber (NBR) Latex areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Nitrile Rubber (NBR) Latex market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Nitrile Rubber (NBR) Latex market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Middle Acrylonitrile Type

High Acrylonitrile Type

Low Acrylonitrile Type

### Market segment by Application

Gloves

Paper

Fabrics

Gaskets

Others

#### Major players covered

Kumho Petrochemical

Synthomer

LG Chem

Zeon Chemicals

Nantex

Bangkok Synthetics

Emerald Performance Materials

Jubilant Bhartia Group

Apcotex Industries

Shin Foong

Croslene Chemical

Hongtai Rubber

Jiuzhou Aohua

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nitrile Rubber (NBR) Latex product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nitrile Rubber (NBR) Latex, with price, sales, revenue and global market share of Nitrile Rubber (NBR) Latex from 2019 to 2024.

Chapter 3, the Nitrile Rubber (NBR) Latex competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nitrile Rubber (NBR) Latex breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Nitrile Rubber (NBR) Latex market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nitrile Rubber (NBR) Latex.

Chapter 14 and 15, to describe Nitrile Rubber (NBR) Latex sales channel, distributors, customers, research findings and conclusion.

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