

Global Nitric Oxide Therapy System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7F62C484852EN.html>

Date: January 2026

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: G7F62C484852EN

Abstracts

The global Nitric Oxide Therapy System market size is expected to reach \$ 2765 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

The Nitric Oxide Inhalation Therapy System is a medical device that utilizes nitric oxide (NO) gas for therapeutic purposes, primarily aimed at improving cardiopulmonary function and treating specific respiratory and cardiovascular diseases. NO, as an important biological molecule, works by dilating blood vessels, enhancing oxygen transport, and reducing stress on the lungs and heart, thus exerting its therapeutic effects. The inhalation therapy system is commonly used in neonatal intensive care, adult intensive care, pulmonary hypertension, acute respiratory distress syndrome (ARDS), and other related conditions. These devices ensure the safe and effective delivery of NO gas by precisely controlling the concentration, flow rate, and duration of administration.

The primary components of the inhalation therapy system include the gas generator, gas delivery apparatus, gas monitoring and control system, and patient management module. The gas generator produces nitric oxide gas that meets medical standards, while the delivery apparatus ensures the gas is supplied to the patient. The monitoring and control system ensures the concentration and flow rate of the gas remain within safe parameters. The overall system is designed to guarantee precision, reliability, and patient safety throughout the treatment process.

This therapy system is widely used in intensive care, anesthesia, respiratory care, and other medical fields, demonstrating good efficacy in managing complex pulmonary diseases and cardiovascular problems. With advancements in technology and

increasing clinical demand, nitric oxide inhalation therapy systems are gradually becoming an indispensable part of modern medicine.

The market for Nitric Oxide Inhalation Therapy Systems is experiencing rapid growth, driven by several factors. Firstly, the rising global incidence of cardiopulmonary diseases, particularly pulmonary hypertension and acute respiratory distress syndrome, has significantly increased the demand for NO therapy. Additionally, with the continuous advancement of medical technology, NO therapy, as a non-invasive treatment, is gaining more favor among clinicians, particularly in neonatal and adult intensive care settings.

Opportunities in the market are driven by several factors. First, the global aging population leads to a rise in chronic diseases, particularly those related to the heart and lungs, thereby driving the demand for NO therapy. Secondly, with advancements in technology, the control and delivery of NO gas have become more accurate and safe, improving treatment efficiency. Furthermore, the increase in global medical investments provides more financial support and growth potential for the market, facilitating the development of new products and market expansion.

However, the market also faces several challenges and risks. The high cost of NO therapy, combined with the relatively low penetration of medical equipment in some developing countries, may restrict market expansion. Additionally, the lack of unified safety standards and regulatory frameworks for NO therapy could affect market stability. With increasing competition, medical device companies face pressure from technological innovation and price competition, particularly in the areas of precision treatment and patient management capabilities.

Currently, the market concentration is relatively low, with large multinational companies and regional innovators leading the market. As the market matures, more companies are expected to enter the field, further accelerating its development. Downstream demand trends indicate that as patients seek more personalized and precise treatments, NO therapy systems will need to become more flexible and accurate to meet the evolving needs of patients.

This report studies the global Nitric Oxide Therapy System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nitric Oxide Therapy System, and provides market size (US\$ million) and Year-over-Year (YoY)

growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nitric Oxide Therapy System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nitric Oxide Therapy System total market, 2021-2032, (USD Million)

Global Nitric Oxide Therapy System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Nitric Oxide Therapy System total market, key domestic companies, and share, (USD Million)

Global Nitric Oxide Therapy System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Nitric Oxide Therapy System total market by Type, CAGR, 2021-2032, (USD Million)

Global Nitric Oxide Therapy System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Nitric Oxide Therapy System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mallinckrodt Pharmaceuticals, Linde Healthcare, Air Liquide Healthcare, BD (Becton, Dickinson & Company), Fisher & Paykel Healthcare, Invacare Corporation, Vero Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Nitric Oxide Therapy System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nitric Oxide Therapy System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nitric Oxide Therapy System Market, Segmentation by Type:

Portable Systems

Fixed System

Global Nitric Oxide Therapy System Market, Segmentation by Application:

Hospitals

Homecare Settings

Others

Companies Profiled:

Mallinckrodt Pharmaceuticals

Linde Healthcare

Air Liquide Healthcare

BD (Becton, Dickinson & Company)

Fisher & Paykel Healthcare

Invacare Corporation

Vero Biotech

Key Questions Answered

1. How big is the global Nitric Oxide Therapy System market?
2. What is the demand of the global Nitric Oxide Therapy System market?
3. What is the year over year growth of the global Nitric Oxide Therapy System market?
4. What is the total value of the global Nitric Oxide Therapy System market?
5. Who are the Major Players in the global Nitric Oxide Therapy System market?
6. What are the growth factors driving the market demand?

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