

Global Nitric Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nitric Acid market size is expected to reach \$ 18100 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Nitric acid is poisonous liquid that gives off choking red or yellow fumes in moist air. It is a strong oxidizing agent. It ionizes readily in solution, forming a good conductor of electricity. It is miscible with water in all proportions. Nitric acid is a clear to slightly yellow aqueous solution that has been treated to remove most free nitrogen oxides. This highly corrosive intermediate chemical is a strong mineral acid used in the production of nitrate based fertilizers, nylon precursors and other specialty chemicals. In this report we converting the different concentration of nitric acid into 100, namely in this report we counting the nitric acid(100%)'s capacity, production price and other items.

Europe is the largest Nitric Acid market with about 36% market share. North America is follower, accounting for about 34% market share.

The key players are CF Industries Holdings, Yara, EuroChem, URALCHEM, Orica, Nutrien, Acron, SBU Azot, OCI, LSB Industries, Dyno Nobel, CVR Partners, Nutrien, Koch, Shanxi Tianji, Shanxi Xinghua, Yunnan Jiehua, Sinopec (Nanjing), Sichuan Gold Elephant, Anhui JinHe Industrial, Holitech, Henan Jinkai, Shandong Dier-chem, Liuzhou Chemical, Jiangsu Huachang Chemical, Hongda Chemical, Luguang Chemical, Hualong Ammonium Nitrate, Sichuan Chemical, Fujian Shaohua etc. Top 3 companies occupied about 50% market share.

This report studies the global Nitric Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nitric Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nitric Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nitric Acid total production and demand, 2021-2032, (K MT)

Global Nitric Acid total production value, 2021-2032, (USD Million)

Global Nitric Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Nitric Acid consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Nitric Acid domestic production, consumption, key domestic manufacturers and share

Global Nitric Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Nitric Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Nitric Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Nitric Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CF Industries Holdings, Yara, EuroChem, URALCHEM, Orica, Nutrien, Acron, SBU Azot, OCI, LSB Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nitric Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Nitric Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nitric Acid Market, Segmentation by Type:

Dilute Nitric Acid

Concentrated Nitric Acid

Global Nitric Acid Market, Segmentation by Application:

Fertilizer

Explosives

Polyurethanes

Polyamides

Others

Companies Profiled:

CF Industries Holdings

Yara

EuroChem

URALCHEM

Orica

Nutrien

Acron

SBU Azot

OCI

LSB Industries

Dyno Nobel

CVR Partners

Nutrien

Koch

Shanxi Tianji

Shanxi Xinghua

Yunnan Jiehua

Sinopec (Nanjing)

Sichuan Gold Elephant

Anhui JinHe Industrial

Holitech

Henan Jinkai

Shandong Dier-chem

Liuzhou Chemical

Jiangsu Huachang Chemical

Hongda Chemical

Luguang Chemical

Hualong Ammonium Nitrate

Sichuan Chemical

Fujian Shaohua

Key Questions Answered:

1. How big is the global Nitric Acid market?
2. What is the demand of the global Nitric Acid market?
3. What is the year over year growth of the global Nitric Acid market?
4. What is the production and production value of the global Nitric Acid market?
5. Who are the key producers in the global Nitric Acid market?
6. What are the growth factors driving the market demand?

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