

Global Niobium Products Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G957C29474FBEN.html>

Date: June 2026

Pages: 81

Price: US\$ 4,480.00 (Single User License)

ID: G957C29474FBEN

Abstracts

The global Niobium Products market size is expected to reach \$ 5334 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Niobium is a chemical element with the symbol Nb and atomic number 41. Niobium is a rare, soft, forgeable, ductile gray-white metal that exists in mineral form. It has a body-centered cubic crystal structure and its physical and chemical properties are similar to those of tantalum. It must be placed in a protective atmosphere even when processed at moderate temperatures because it reacts easily with oxygen, carbon, halogens, nitrogen and sulfur. The metal is inert to acids, even to aqua regia, at room temperature, but is attacked by hot concentrated acids, especially alkalis and oxidants. Niobium iron is widely used as an additive in the steel industry, which can significantly improve the strength and toughness of steel. It is an indispensable and important metal in modern industry; niobium oxide has excellent chemical stability and high refractive index, and is widely used in electronics, optics and ceramics; niobium metal has a high melting point, low density, good corrosion resistance and excellent mechanical properties, and is widely used in aerospace, energy, electronics and chemical industries.

The main consumption areas of niobium metal are North America, Europe, China, Japan, India, South Korea and other countries and regions with heavy industrial development systems such as steel.

In terms of sales volume, China is currently the world's largest niobium sales country, accounting for 35.90% of the world in 2024. In terms of revenue, the Chinese market has developed steadily and expanded in the past few years. The market size in 2024 is US\$1,148.02 million, accounting for about 35.82% of the world. It is expected to reach US\$1,911.64 million in 2031, and the global share will reach 38.69% by then.

In terms of product types, niobium includes ferroniobium, niobium oxide, and niobium metal. Ferroniobium has excellent strengthening and stable grain structure characteristics. It is an important material for the production of microalloyed steel, heat-resistant steel and stainless steel. It is indispensable in the manufacture of high-performance steel. The market size in 2024 is US\$2,832.65 million, accounting for about 88.38% of the world. It is expected to reach US\$4,013.77 million in 2031, and the global share will drop to 81.23%. Niobium oxide and niobium metal have a growing global share due to their excellent properties and important application value.

From the perspective of product market application, the market size of structural steel in 2024 is US\$1,346.26 million, accounting for about 42.00% of the world, and is expected to reach US\$1,737.17 million in 2031, with the global share falling to 35.16%.

Currently, major global manufacturers include CBMM, CMOC Group and Niobec. Relying on rich niobium ore resources and cutting-edge niobium product technology, the leading manufacturer CBMM will account for 77.35% of the market share in 2024, and the niobium industry is highly concentrated.

This report studies the global Niobium Products demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Niobium Products, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Niobium Products that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Niobium Products total market, 2021-2032, (USD Million)

Global Niobium Products total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Niobium Products total market, key domestic companies, and share, (USD Million)

Global Niobium Products revenue by player, revenue and market share 2021-2026, (USD Million)

Global Niobium Products total market by Type, CAGR, 2021-2032, (USD Million)

Global Niobium Products total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Niobium Products market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CBMM, CMOC Group, Magris Performance Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Niobium Products market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Niobium Products Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Niobium Products Market, Segmentation by Type:

Ferroniobium

Niobium Oxide

Niobium Metal

Global Niobium Products Market, Segmentation by Raw Material:

Primary Niobium

Regenerated Niobium

Global Niobium Products Market, Segmentation by Terminal Industry:

Automobiles

Oil & Gas

Aerospace

Others

Global Niobium Products Market, Segmentation by Application:

Structural Steel

Automotive Steel

Pipeline Steel

Stainless Steel

Other

Companies Profiled:

CBMM

CMOC Group

Magris Performance Materials

Key Questions Answered

1. How big is the global Niobium Products market?
2. What is the demand of the global Niobium Products market?
3. What is the year over year growth of the global Niobium Products market?
4. What is the total value of the global Niobium Products market?
5. Who are the Major Players in the global Niobium Products market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Niobium Products Introduction
- 1.2 World Niobium Products Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Niobium Products Total Market by Region (by Headquarter Location)
 - 1.3.1 World Niobium Products Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Niobium Products Revenue (2021-2032)
 - 1.3.3 China Based Company Niobium Products Revenue (2021-2032)
 - 1.3.4 Europe Based Company Niobium Products Revenue (2021-2032)
 - 1.3.5 Japan Based Company Niobium Products Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Niobium Products Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Niobium Products Revenue (2021-2032)
 - 1.3.8 India Based Company Niobium Products Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Niobium Products Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Niobium Products Consumption Value (2021-2032)
- 2.2 World Niobium Products Consumption Value by Region
 - 2.2.1 World Niobium Products Consumption Value by Region (2021-2026)
 - 2.2.2 World Niobium Products Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Niobium Products Consumption Value (2021-2032)
- 2.4 China Niobium Products Consumption Value (2021-2032)
- 2.5 Europe Niobium Products Consumption Value (2021-2032)
- 2.6 Japan Niobium Products Consumption Value (2021-2032)
- 2.7 South Korea Niobium Products Consumption Value (2021-2032)
- 2.8 ASEAN Niobium Products Consumption Value (2021-2032)
- 2.9 India Niobium Products Consumption Value (2021-2032)

3 WORLD NIOBIUM PRODUCTS COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Niobium Products Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global Niobium Products Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for Niobium Products in 2025
- 3.2.3 Global Concentration Ratios (CR8) for Niobium Products in 2025
- 3.3 Niobium Products Company Evaluation Quadrant
- 3.4 Niobium Products Market: Overall Company Footprint Analysis
 - 3.4.1 Niobium Products Market: Region Footprint
 - 3.4.2 Niobium Products Market: Company Product Type Footprint
 - 3.4.3 Niobium Products Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Niobium Products Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Niobium Products Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Niobium Products Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Niobium Products Consumption Value Comparison
 - 4.2.1 United States VS China: Niobium Products Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Niobium Products Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Niobium Products Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Niobium Products Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Niobium Products Revenue, (2021-2026)
- 4.4 China Based Companies Niobium Products Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Niobium Products Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Niobium Products Revenue, (2021-2026)
- 4.5 Rest of World Based Niobium Products Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Niobium Products Companies, Headquarters (Province,

Country)

4.5.2 Rest of World Based Companies Niobium Products Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Niobium Products Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Ferroniobium

5.2.2 Niobium Oxide

5.2.3 Niobium Metal

5.3 Market Segment by Type

5.3.1 World Niobium Products Market Size by Type (2021-2026)

5.3.2 World Niobium Products Market Size by Type (2027-2032)

5.3.3 World Niobium Products Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY RAW MATERIAL

6.1 World Niobium Products Market Size Overview by Raw Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Raw Material

6.2.1 Primary Niobium

6.2.2 Regenerated Niobium

6.3 Market Segment by Raw Material

6.3.1 World Niobium Products Market Size by Raw Material (2021-2026)

6.3.2 World Niobium Products Market Size by Raw Material (2027-2032)

6.3.3 World Niobium Products Market Size Market Share by Raw Material (2027-2032)

7 MARKET ANALYSIS BY TERMINAL INDUSTRY

7.1 World Niobium Products Market Size Overview by Terminal Industry: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Terminal Industry

7.2.1 Automobiles

7.2.2 Oil & Gas

7.2.3 Aerospace

7.2.4 Others

7.3 Market Segment by Terminal Industry

7.3.1 World Niobium Products Market Size by Terminal Industry (2021-2026)

7.3.2 World Niobium Products Market Size by Terminal Industry (2027-2032)

7.3.3 World Niobium Products Market Size Market Share by Terminal Industry (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Niobium Products Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Structural Steel

8.2.2 Automotive Steel

8.2.3 Pipeline Steel

8.2.4 Stainless Steel

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Niobium Products Market Size by Application (2021-2026)

8.3.2 World Niobium Products Market Size by Application (2027-2032)

8.3.3 World Niobium Products Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 CBMM

9.1.1 CBMM Details

9.1.2 CBMM Major Business

9.1.3 CBMM Niobium Products Product and Services

9.1.4 CBMM Niobium Products Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 CBMM Recent Developments/Updates

9.1.6 CBMM Competitive Strengths & Weaknesses

9.2 CMOC Group

9.2.1 CMOC Group Details

9.2.2 CMOC Group Major Business

9.2.3 CMOC Group Niobium Products Product and Services

9.2.4 CMOC Group Niobium Products Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 CMOC Group Recent Developments/Updates

9.2.6 CMOC Group Competitive Strengths & Weaknesses

9.3 Magris Performance Materials

9.3.1 Magris Performance Materials Details

9.3.2 Magris Performance Materials Major Business

9.3.3 Magris Performance Materials Niobium Products Product and Services

9.3.4 Magris Performance Materials Niobium Products Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Magris Performance Materials Recent Developments/Updates

9.3.6 Magris Performance Materials Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Niobium Products Industry Chain

10.2 Niobium Products Upstream Analysis

10.3 Niobium Products Midstream Analysis

10.4 Niobium Products Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Niobium Products Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Niobium Products Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Niobium Products Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Niobium Products Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Niobium Products Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Niobium Products Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Niobium Products Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Niobium Products Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Niobium Products Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Niobium Products Players in 2025

Table 12. World Niobium Products Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Niobium Products Company Evaluation Quadrant

Table 14. Head Office of Key Niobium Products Players

Table 15. Niobium Products Market: Company Product Type Footprint

Table 16. Niobium Products Market: Company Product Application Footprint

Table 17. Niobium Products Mergers & Acquisitions Activity

Table 18. United States VS China Niobium Products Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Niobium Products Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Niobium Products Companies, Headquarters (States, Country)

Table 21. United States Based Companies Niobium Products Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Niobium Products Revenue Market Share

(2021-2026)

Table 23. China Based Niobium Products Companies, Headquarters (Province, Country)

Table 24. China Based Companies Niobium Products Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Niobium Products Revenue Market Share (2021-2026)

Table 26. Rest of World Based Niobium Products Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Niobium Products Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Niobium Products Revenue Market Share (2021-2026)

Table 29. World Niobium Products Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Niobium Products Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Niobium Products Market Size by Type (2027-2032) & (USD Million)

Table 32. World Niobium Products Market Size by Raw Material, (USD Million), 2021 & 2025 & 2032

Table 33. World Niobium Products Market Size Value by Raw Material (2021-2026) & (USD Million)

Table 34. World Niobium Products Market Size by Raw Material (2027-2032) & (USD Million)

Table 35. World Niobium Products Market Size by Terminal Industry, (USD Million), 2021 & 2025 & 2032

Table 36. World Niobium Products Market Size Value by Terminal Industry (2021-2026) & (USD Million)

Table 37. World Niobium Products Market Size by Terminal Industry (2027-2032) & (USD Million)

Table 38. World Niobium Products Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Niobium Products Market Size by Application (2021-2026) & (USD Million)

Table 40. World Niobium Products Market Size by Application (2027-2032) & (USD Million)

Table 41. CBMM Basic Information, Manufacturing Base and Competitors

Table 42. CBMM Major Business

Table 43. CBMM Niobium Products Product and Services

Table 44. CBMM Niobium Products Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. CBMM Recent Developments/Updates
Table 46. CBMM Competitive Strengths & Weaknesses
Table 47. CMOC Group Basic Information, Manufacturing Base and Competitors
Table 48. CMOC Group Major Business
Table 49. CMOC Group Niobium Products Product and Services
Table 50. CMOC Group Niobium Products Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. CMOC Group Recent Developments/Updates
Table 52. CMOC Group Competitive Strengths & Weaknesses
Table 53. Magris Performance Materials Basic Information, Manufacturing Base and Competitors
Table 54. Magris Performance Materials Major Business
Table 55. Magris Performance Materials Niobium Products Product and Services
Table 56. Magris Performance Materials Niobium Products Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. Magris Performance Materials Recent Developments/Updates
Table 58. Magris Performance Materials Competitive Strengths & Weaknesses
Table 59. Global Key Players of Niobium Products Upstream (Raw Materials)
Table 60. Global Niobium Products Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Niobium Products Picture

Figure 2. World Niobium Products Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Niobium Products Total Revenue (2021-2032) & (USD Million)

Figure 4. World Niobium Products Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Niobium Products Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Niobium Products Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Niobium Products Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Niobium Products Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Niobium Products Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Niobium Products Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Niobium Products Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Niobium Products Revenue (2021-2032) & (USD Million)

Figure 13. Niobium Products Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Niobium Products Consumption Value (2021-2032) & (USD Million)

Figure 16. World Niobium Products Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Niobium Products Consumption Value (2021-2032) & (USD Million)

Figure 18. China Niobium Products Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Niobium Products Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Niobium Products Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Niobium Products Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Niobium Products Consumption Value (2021-2032) & (USD Million)

Figure 23. India Niobium Products Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Niobium Products by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Niobium Products Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Niobium Products Markets in 2025

Figure 27. United States VS China: Niobium Products Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Niobium Products Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Niobium Products Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Niobium Products Market Size Market Share by Type in 2025

Figure 31. Ferroniobium

Figure 32. Niobium Oxide

Figure 33. Niobium Metal

Figure 34. World Niobium Products Market Size Market Share by Type (2021-2032)

Figure 35. World Niobium Products Market Size by Raw Material, (USD Million), 2021 & 2025 & 2032

Figure 36. World Niobium Products Market Size Market Share by Raw Material in 2025

Figure 37. Primary Niobium

Figure 38. Regenerated Niobium

Figure 39. World Niobium Products Market Size Market Share by Raw Material (2021-2032)

Figure 40. World Niobium Products Market Size by Terminal Industry, (USD Million), 2021 & 2025 & 2032

Figure 41. World Niobium Products Market Size Market Share by Terminal Industry in 2025

Figure 42. Automobiles

Figure 43. Oil & Gas

Figure 44. Aerospace

Figure 45. Others

Figure 46. World Niobium Products Market Size Market Share by Terminal Industry (2021-2032)

Figure 47. World Niobium Products Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Niobium Products Market Size Market Share by Application in 2025

Figure 49. Structural Steel

Figure 50. Automotive Steel

Figure 51. Pipeline Steel

Figure 52. Stainless Steel

Figure 53. Other

Figure 54. World Niobium Products Market Size Market Share by Application
(2021-2032)

Figure 55. Niobium Products Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

I would like to order

Product name: Global Niobium Products Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G957C29474FBEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G957C29474FBEN.html>