

Global Night Vision Add-Ons Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Night Vision Add-Ons market size was valued at US\$ 3911 million in 2025 and is forecast to a readjusted size of US\$ 6502 million by 2032 with a CAGR of 7.6% during review period.

Night vision add-ons are optoelectronic devices that contain infrared (IR) image intensifier tubes, including an infrared illuminator and telescopic head, to provide twilight and night vision viewing. Night vision spotting scope allow you to see things in the dark, help with night hunting, etc.

Rapid technological advancements have had a major impact on the night vision devices market over the past few years. To improve soldiers' agility and situational awareness, businesses, governments and the military are continually trying to develop night vision devices that utilize wireless technology. Significant trends governing the global market include increasing focus on making night vision devices that are compact, lightweight, and energy-efficient, and integrating night vision devices with equipment such as weapons, vehicles, or tactical headsets. The need for night vision equipment in defense has increased due to the increase in incidents such as terrorist attacks, trespassing, border protection and counterattacks. Public spaces including airports, train stations, stadiums, border checkpoints and other locations are now subject to security checks due to increasing terrorist threats and illegal activities. The demand for night vision equipment is on the rise as it can be used to navigate, observe, detect and target intruders and attackers. Additionally, wildlife researchers and photographers use NVDs to observe animal behavior. For example, photographers have been able to document the strange movements of nocturnal creatures thanks to thermal imaging devices that can work in total darkness. Moreover, factors such as increasing military spending and

modernization will increase substantially over the forecast period. Moreover, features such as cost reduction, enhanced design, and convenience are further driving the market growth over the expected period. The integration of sensor technology with night vision equipment produces better accuracy, users can use this fusion technology to simply transmit data and images to the base center, and also obtain intelligence required for various missions, which underpins the product demand. The rise of the 'smart home' has increased the importance of video surveillance systems in the residential market. Rising advancements in thermal imaging and infrared technological advancements are expected to bring lucrative opportunities to the market, which will further expand the growth rate of the night vision devices market in the future. With the rapid development of technology, there is an increasing demand for wearable night vision devices, such as the Enhanced Night Vision Goggle (ENVG), whose design incorporates thermal imaging technology. Helmet-mounted goggles, cameras, and other heat-sensing devices have been at the forefront of the market.

This report is a detailed and comprehensive analysis for global Night Vision Add-Ons market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Night Vision Add-Ons market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Night Vision Add-Ons market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Night Vision Add-Ons market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Night Vision Add-Ons market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Night Vision Add-Ons

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Night Vision Add-Ons market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BAE Systems, Orpha, Thales, Armasight, FLIR Systems, NVT, L3Harris, ATN Corp, Elbit Systems, REXING USA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Night Vision Add-Ons market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Digital Add-On

Analog Add-On

Market segment by Application

Online Sales

Offline Sales

Major players covered

BAE Systems

Orpha

Thales

Armasight

FLIR Systems

NVT

L3Harris

ATN Corp

Elbit Systems

Rexing USA

MKU

Yukon

Night Owl

Safran Vectronix

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Night Vision Add-Ons product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Night Vision Add-Ons, with price, sales quantity, revenue, and global market share of Night Vision Add-Ons from 2021 to 2026.

Chapter 3, the Night Vision Add-Ons competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Night Vision Add-Ons breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Night Vision Add-Ons market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Night Vision Add-Ons.

Chapter 14 and 15, to describe Night Vision Add-Ons sales channel, distributors, customers, research findings and conclusion.

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