

# Global Nicotine Pouches Supply, Demand and Key Producers, 2023-2029

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# Abstracts

The global Nicotine Pouches market size is expected to reach \$ 11240 million by 2029, rising at a market growth of 12.8% CAGR during the forecast period (2023-2029).

Global key manufacturers of nicotine pouches are Swedish Match, Altria (Helix Innovations), BAT (Velo), Triumph Pouches, Skruf, JTI Sweden, Rogue and others. The top three producers together hold about 60% of the market share, with the largest manufacturer being Swedish Match, with a 35% market share. The global production sites are mainly located in the United States, Europe and other places, with Europe holding more than 60% of the market share. In terms of product categories, mint flavor dominates the market with a market share of 32%, followed by fruit and coffee flavors, accounting for 30% and 15% respectively. In terms of its sales channels, offline sales account for more than 85%, while online only accounts for 15%.

The Nicotine Pouch is dedicated to tobacco derived nicotine products. It is a smokefree, spit-free, tobacco-derived nicotine pouch. It comes in a variety of flavors and strengths, can be used anywhere to provide the ultimate in nicotine satisfaction.

This report studies the global Nicotine Pouches production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nicotine Pouches, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nicotine Pouches that contribute to its increasing demand across many markets.



Highlights and key features of the study

Global Nicotine Pouches total production and demand, 2018-2029, (Million Cans)

Global Nicotine Pouches total production value, 2018-2029, (USD Million)

Global Nicotine Pouches production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Million Cans)

Global Nicotine Pouches consumption by region & country, CAGR, 2018-2029 & (Million Cans)

U.S. VS China: Nicotine Pouches domestic production, consumption, key domestic manufacturers and share

Global Nicotine Pouches production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Million Cans)

Global Nicotine Pouches production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Million Cans)

Global Nicotine Pouches production by Channels production, value, CAGR, 2018-2029, (USD Million) & (Million Cans)

This reports profiles key players in the global Nicotine Pouches market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Swedish Match, Altria (Helix Innovations LLC), BAT (Velo), Skruf, JTI Sweden, Rogue, GN Tobacco, Another Snus Factory and PMI (AG Snus), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nicotine Pouches market

Detailed Segmentation:



Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Cans) and average price (US\$/Can) by manufacturer, by Type, and by Channels. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Nicotine Pouches Market, By Region:

United States
China
Europe
Japan
South Korea
ASEAN
India
Rest of World

#### Global Nicotine Pouches Market, Segmentation by Type

Coffee Flavors

Mint Flavors

Fruit Flavors

Others

Global Nicotine Pouches Market, Segmentation by Channels

#### Offline



Online

**Companies Profiled:** 

Swedish Match

Altria (Helix Innovations LLC)

BAT (Velo)

Skruf

JTI Sweden

Rogue

**GN** Tobacco

Another Snus Factory

PMI (AG Snus)

77 Pouches

Ministry of Snus

N.G.P Tobacco

#### Key Questions Answered

- 1. How big is the global Nicotine Pouches market?
- 2. What is the demand of the global Nicotine Pouches market?
- 3. What is the year over year growth of the global Nicotine Pouches market?



- 4. What is the production and production value of the global Nicotine Pouches market?
- 5. Who are the key producers in the global Nicotine Pouches market?
- 6. What are the growth factors driving the market demand?



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