

Global Nickel Zinc Ferrite Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nickel Zinc Ferrite Powder market size was valued at US\$ 807 million in 2025 and is forecast to a readjusted size of US\$ 1099 million by 2032 with a CAGR of 4.5% during review period.

Nickel zinc ferrite powder is a base material for soft magnetic ferrites, produced using iron oxide (Fe₂O₃), nickel oxide (NiO), and zinc oxide (ZnO) as primary raw materials through processes such as batching, mixing, calcination, pulverization, and doping modification. Its main constituent is Ni-Zn ferrite with a spinel structure, characterized by high electrical resistivity, low magnetic loss, and excellent high-frequency magnetic properties. In 2025, global sales volume for nickel zinc ferrite powder reached 215,000 tons, with a production capacity of approximately 300,000 tons; the average selling price was \$3,650 per ton, and the average gross profit margin ranged from 25% to 35%.

The upstream segment of the industry chain primarily involves the supply of iron, nickel, and zinc sources, as well as functional additives; key raw materials include iron oxide, nickel oxide, and zinc oxide, along with modifying elements such as cobalt, manganese, and copper. This segment also encompasses suppliers of powder preparation, sintering, and testing equipment. The midstream consists of Ni-Zn ferrite powder manufacturers responsible for raw material proportioning, mixing and milling, calcination, pulverization and classification, doping modification, and performance tuning. They produce soft magnetic ferrite powders meeting specific requirements for permeability, magnetic loss, and frequency characteristics, subsequently supplying these to manufacturers of magnetic cores, magnetic sheets, and electronic components. Downstream applications primarily include power supplies for AI servers, high-speed optical modules, high-frequency EMI shielding, and pulse energy storage.

The continuous development of the soft magnetic materials industry has been driven by the upgrading of the global electronic information industry, the growth of the new energy vehicle sector, and policies supporting advanced manufacturing. Countries such as China, Japan, and South Korea regard advanced magnetic materials as crucial foundational materials for the electronic information, new energy, and high-end manufacturing supply chains, and are intensifying efforts in the R&D and industrialization of high-performance magnetic materials. Meanwhile, the trend toward high performance and miniaturization across the global semiconductor, telecommunications equipment, and new energy vehicle supply chains has further fueled the demand for electronic-grade nickel-zinc ferrite powders.

This report is a detailed and comprehensive analysis for global Nickel Zinc Ferrite Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nickel Zinc Ferrite Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nickel Zinc Ferrite Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nickel Zinc Ferrite Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nickel Zinc Ferrite Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nickel Zinc Ferrite Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nickel Zinc Ferrite Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK Corporation, Proterial, Samwha Electronics, National Magnetics Group, Erocore, Ferroxcube, Chunguang Magneto-Electric, Gaoke Magnetic Technology, HYMAGIN, Fair-Rite, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nickel Zinc Ferrite Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-Permeability Type

Low-Loss Type

Market segment by Initial Permeability

400 ?i

800 ?i

1500 ?i

Market segment by Saturation Magnetic Flux Density

≤250 mT

250-400 mT

≥400 mT

Market segment by Application

AI Server Power Supplies

High-Speed Optical Modules

High-Frequency EMI Shielding

Pulsed Energy Storage

Others

Major players covered

TDK Corporation

Proterial

Samwha Electronics

National Magnetics Group

Erocore

Ferroxcube

Chunguang Magneto-Electric

Gaoke Magnetic Technology

HYMAGIN

Fair-Rite

NMD Metalpowders GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nickel Zinc Ferrite Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nickel Zinc Ferrite Powder, with price, sales quantity, revenue, and global market share of Nickel Zinc Ferrite Powder from 2021 to 2026.

Chapter 3, the Nickel Zinc Ferrite Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nickel Zinc Ferrite Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nickel Zinc Ferrite Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nickel Zinc Ferrite Powder.

Chapter 14 and 15, to describe Nickel Zinc Ferrite Powder sales channel, distributors, customers, research findings and conclusion.

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