

Global Nickel-Titanium Shape Memory Alloy Medical Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nickel-Titanium Shape Memory Alloy Medical Device market size was valued at US\$ 4972 million in 2025 and is forecast to a readjusted size of US\$ 7932 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global Nickel-Titanium Shape Memory Alloy Medical Device production reached approximately 350.2 M Units, with an average global market price of around 13.8 USD per Unit.

Nickel-Titanium Shape Memory Alloy Medical Devices are implantable or interventional medical devices manufactured from nickel-titanium shape memory alloy, designed to take advantage of Nitinol's superelasticity and shape memory properties. They are widely used in cardiovascular, neurovascular, peripheral vascular, structural heart, gastrointestinal, respiratory, urological, orthopedic, dental, and minimally invasive procedures. Typical products include self-expanding vascular stents, heart occluders, valve frames, neurovascular thrombectomy devices, guidewires, embolization coils, retrieval baskets, orthodontic archwires, endodontic files, and orthopedic fixation devices.

The core value of Nickel-Titanium Shape Memory Alloy Medical Devices lies in the unique properties of Nitinol, including superelasticity, shape memory behavior, fatigue resistance, corrosion resistance, and strong biocompatibility. These characteristics allow devices to be compressed into a very small delivery profile, navigate through complex anatomical pathways, and recover their designed shape at the target site to provide support, occlusion, retrieval, guidance, expansion, or fixation. Compared with

conventional rigid materials, Nitinol-based devices are better suited for minimally invasive procedures and can adapt more effectively to tortuous vessels, narrow lumens, and dynamic tissue environments, helping address key clinical pain points such as surgical trauma, long recovery time, limited device flexibility, and the difficulty of treating complex lesions.

From an industry perspective, healthcare systems worldwide are moving toward minimally invasive treatment, precision intervention, and higher-performance implantable devices, creating broad opportunities for Nitinol applications across cardiovascular, neurovascular, structural heart, peripheral vascular, gastrointestinal, urological, dental, and orthopedic fields. Driven by population aging, rising chronic vascular disease burden, increasing adoption of interventional procedures, and growing demand for safer, more flexible, and more controllable devices, the Nitinol medical device market is expected to expand beyond traditional stents, guidewires, and occluders into valve frames, thrombectomy systems, complex luminal stents, and next-generation implants. Its growth is not merely based on material novelty, but on real clinical demand, advanced precision manufacturing, and continuous device innovation.

The upstream raw materials for Nickel-Titanium Shape Memory Alloy Medical Device primarily include medical-grade nickel-titanium alloy ingots, wires, tubes, sheets, and similar products. Typical suppliers include Confluent Medical Technologies, Fort Wayne Metals Research Products, EUROFLEX GmbH, Vascotube GmbH, Xi'an Saite New Material Technology, and Xi'an Saite Simai Titanium Industry, among others. Downstream applications are predominantly found in cardiology, vascular surgery, neuro-intervention, orthopedics, and dentistry.

The single-line production capacity for Nickel-Titanium Shape Memory Alloy Medical Devices varies significantly depending on factors such as product type, complexity, and manufacturing processes; consequently, the industry's gross profit margin typically falls within the 40% to 60% range.

This report is a detailed and comprehensive analysis for global Nickel-Titanium Shape Memory Alloy Medical Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nickel-Titanium Shape Memory Alloy Medical Device market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nickel-Titanium Shape Memory Alloy Medical Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nickel-Titanium Shape Memory Alloy Medical Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Nickel-Titanium Shape Memory Alloy Medical Device market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Nickel-Titanium Shape Memory Alloy Medical Device

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Nickel-Titanium Shape Memory Alloy Medical Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Edwards Lifesciences, Abbott, Boston Scientific, TERUMO, BD, Cordis, Cook Medical, B. Braun, Biotronik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nickel-Titanium Shape Memory Alloy Medical Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Stents

Guidewires

Catheters

Others

Market segment by Implantable

Permanent Implantable NiTi Device

Temporary Implantable NiTi Device

Non-implantable NiTi Device

Market segment by Reuse

Single-use NiTi Device

Reusable NiTi Device

Market segment by Application

Vascular

Orthopedic and Dental

Others

Major players covered

Medtronic

Edwards Lifesciences

Abbott

Boston Scientific

TERUMO

BD

Cordis

Cook Medical

B. Braun

Biotronik

Stryker

MicroPort

Acandis

ELLA-CS

WL Gore & Associates

Nipro Corporation

ASAHI INTECC

Artivion, Inc.

InspireMD

Shanghai MicroPort Endovascular MedTech

Lepu Medical Technology

Venus Medtech (Hangzhou)

Peijia Medical

Zylox-Tonbridge Medical Technology

Lifetech Scientific

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nickel-Titanium Shape Memory Alloy Medical Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nickel-Titanium Shape Memory Alloy Medical Device, with price, sales quantity, revenue, and global market share of Nickel-Titanium Shape Memory Alloy Medical Device from 2021 to 2026.

Chapter 3, the Nickel-Titanium Shape Memory Alloy Medical Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nickel-Titanium Shape Memory Alloy Medical Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nickel-Titanium Shape Memory Alloy Medical Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nickel-Titanium Shape Memory Alloy Medical Device.

Chapter 14 and 15, to describe Nickel-Titanium Shape Memory Alloy Medical Device sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Nickel-Titanium Shape Memory Alloy Medical Device
Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Stents

1.3.3 Guidewires

1.3.4 Catheters

1.3.5 Others

1.4 Market Analysis by Implantable

1.4.1 Overview: Global Nickel-Titanium Shape Memory Alloy Medical Device
Consumption Value by Implantable: 2021 Versus 2025 Versus 2032

1.4.2 Permanent Implantable NiTi Device

1.4.3 Temporary Implantable NiTi Device

1.4.4 Non-implantable NiTi Device

1.5 Market Analysis by Reuse

1.5.1 Overview: Global Nickel-Titanium Shape Memory Alloy Medical Device
Consumption Value by Reuse: 2021 Versus 2025 Versus 2032

1.5.2 Single-use NiTi Device

1.5.3 Reusable NiTi Device

1.6 Market Analysis by Application

1.6.1 Overview: Global Nickel-Titanium Shape Memory Alloy Medical Device
Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Vascular

1.6.3 Orthopedic and Dental

1.6.4 Others

1.7 Global Nickel-Titanium Shape Memory Alloy Medical Device Market Size & Forecast

1.7.1 Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value
(2021 & 2025 & 2032)

1.7.2 Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity
(2021-2032)

1.7.3 Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price
(2021-2032)

2 MANUFACTURERS PROFILES

2.1 Medtronic

2.1.1 Medtronic Details

2.1.2 Medtronic Major Business

2.1.3 Medtronic Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.1.4 Medtronic Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Medtronic Recent Developments/Updates

2.2 Edwards Lifesciences

2.2.1 Edwards Lifesciences Details

2.2.2 Edwards Lifesciences Major Business

2.2.3 Edwards Lifesciences Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.2.4 Edwards Lifesciences Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Edwards Lifesciences Recent Developments/Updates

2.3 Abbott

2.3.1 Abbott Details

2.3.2 Abbott Major Business

2.3.3 Abbott Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.3.4 Abbott Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Abbott Recent Developments/Updates

2.4 Boston Scientific

2.4.1 Boston Scientific Details

2.4.2 Boston Scientific Major Business

2.4.3 Boston Scientific Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.4.4 Boston Scientific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Boston Scientific Recent Developments/Updates

2.5 TERUMO

2.5.1 TERUMO Details

2.5.2 TERUMO Major Business

2.5.3 TERUMO Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.5.4 TERUMO Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 TERUMO Recent Developments/Updates

2.6 BD

2.6.1 BD Details

2.6.2 BD Major Business

2.6.3 BD Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.6.4 BD Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity,
Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 BD Recent Developments/Updates

2.7 Cordis

2.7.1 Cordis Details

2.7.2 Cordis Major Business

2.7.3 Cordis Nickel-Titanium Shape Memory Alloy Medical Device Product and
Services

2.7.4 Cordis Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity,
Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Cordis Recent Developments/Updates

2.8 Cook Medical

2.8.1 Cook Medical Details

2.8.2 Cook Medical Major Business

2.8.3 Cook Medical Nickel-Titanium Shape Memory Alloy Medical Device Product and
Services

2.8.4 Cook Medical Nickel-Titanium Shape Memory Alloy Medical Device Sales
Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Cook Medical Recent Developments/Updates

2.9 B. Braun

2.9.1 B. Braun Details

2.9.2 B. Braun Major Business

2.9.3 B. Braun Nickel-Titanium Shape Memory Alloy Medical Device Product and
Services

2.9.4 B. Braun Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity,
Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 B. Braun Recent Developments/Updates

2.10 Biotronik

2.10.1 Biotronik Details

2.10.2 Biotronik Major Business

2.10.3 Biotronik Nickel-Titanium Shape Memory Alloy Medical Device Product and
Services

2.10.4 Biotronik Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Biotronik Recent Developments/Updates

2.11 Stryker

2.11.1 Stryker Details

2.11.2 Stryker Major Business

2.11.3 Stryker Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.11.4 Stryker Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Stryker Recent Developments/Updates

2.12 MicroPort

2.12.1 MicroPort Details

2.12.2 MicroPort Major Business

2.12.3 MicroPort Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.12.4 MicroPort Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 MicroPort Recent Developments/Updates

2.13 Acandis

2.13.1 Acandis Details

2.13.2 Acandis Major Business

2.13.3 Acandis Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.13.4 Acandis Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Acandis Recent Developments/Updates

2.14 ELLA-CS

2.14.1 ELLA-CS Details

2.14.2 ELLA-CS Major Business

2.14.3 ELLA-CS Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.14.4 ELLA-CS Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 ELLA-CS Recent Developments/Updates

2.15 WL Gore & Associates

2.15.1 WL Gore & Associates Details

2.15.2 WL Gore & Associates Major Business

2.15.3 WL Gore & Associates Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.15.4 WL Gore & Associates Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 WL Gore & Associates Recent Developments/Updates

2.16 Nipro Corporation

2.16.1 Nipro Corporation Details

2.16.2 Nipro Corporation Major Business

2.16.3 Nipro Corporation Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.16.4 Nipro Corporation Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Nipro Corporation Recent Developments/Updates

2.17 ASAHI INTECC

2.17.1 ASAHI INTECC Details

2.17.2 ASAHI INTECC Major Business

2.17.3 ASAHI INTECC Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.17.4 ASAHI INTECC Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 ASAHI INTECC Recent Developments/Updates

2.18 Artivion, Inc.

2.18.1 Artivion, Inc. Details

2.18.2 Artivion, Inc. Major Business

2.18.3 Artivion, Inc. Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.18.4 Artivion, Inc. Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Artivion, Inc. Recent Developments/Updates

2.19 InspireMD

2.19.1 InspireMD Details

2.19.2 InspireMD Major Business

2.19.3 InspireMD Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.19.4 InspireMD Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 InspireMD Recent Developments/Updates

2.20 Shanghai MicroPort Endovascular MedTech

2.20.1 Shanghai MicroPort Endovascular MedTech Details

2.20.2 Shanghai MicroPort Endovascular MedTech Major Business

2.20.3 Shanghai MicroPort Endovascular MedTech Nickel-Titanium Shape Memory

Alloy Medical Device Product and Services

2.20.4 Shanghai MicroPort Endovascular MedTech Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Shanghai MicroPort Endovascular MedTech Recent Developments/Updates

2.21 Lepu Medical Technology

2.21.1 Lepu Medical Technology Details

2.21.2 Lepu Medical Technology Major Business

2.21.3 Lepu Medical Technology Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.21.4 Lepu Medical Technology Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Lepu Medical Technology Recent Developments/Updates

2.22 Venus Medtech (Hangzhou)

2.22.1 Venus Medtech (Hangzhou) Details

2.22.2 Venus Medtech (Hangzhou) Major Business

2.22.3 Venus Medtech (Hangzhou) Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.22.4 Venus Medtech (Hangzhou) Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Venus Medtech (Hangzhou) Recent Developments/Updates

2.23 Peijia Medical

2.23.1 Peijia Medical Details

2.23.2 Peijia Medical Major Business

2.23.3 Peijia Medical Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.23.4 Peijia Medical Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Peijia Medical Recent Developments/Updates

2.24 Zylox-Tonbridge Medical Technology

2.24.1 Zylox-Tonbridge Medical Technology Details

2.24.2 Zylox-Tonbridge Medical Technology Major Business

2.24.3 Zylox-Tonbridge Medical Technology Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.24.4 Zylox-Tonbridge Medical Technology Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 Zylox-Tonbridge Medical Technology Recent Developments/Updates

2.25 Lifetech Scientific

2.25.1 Lifetech Scientific Details

2.25.2 Lifetech Scientific Major Business

2.25.3 Lifetech Scientific Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

2.25.4 Lifetech Scientific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Lifetech Scientific Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NICKEL-TITANIUM SHAPE MEMORY ALLOY MEDICAL DEVICE BY MANUFACTURER

3.1 Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Manufacturer (2021-2026)

3.2 Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue by Manufacturer (2021-2026)

3.3 Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Nickel-Titanium Shape Memory Alloy Medical Device by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Nickel-Titanium Shape Memory Alloy Medical Device Manufacturer Market Share in 2025

3.4.3 Top 6 Nickel-Titanium Shape Memory Alloy Medical Device Manufacturer Market Share in 2025

3.5 Nickel-Titanium Shape Memory Alloy Medical Device Market: Overall Company Footprint Analysis

3.5.1 Nickel-Titanium Shape Memory Alloy Medical Device Market: Region Footprint

3.5.2 Nickel-Titanium Shape Memory Alloy Medical Device Market: Company Product Type Footprint

3.5.3 Nickel-Titanium Shape Memory Alloy Medical Device Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Nickel-Titanium Shape Memory Alloy Medical Device Market Size by Region

4.1.1 Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by

Region (2021-2032)

4.1.2 Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Region (2021-2032)

4.1.3 Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Region (2021-2032)

4.2 North America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032)

4.3 Europe Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032)

4.4 Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032)

4.5 South America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032)

4.6 Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2032)

5.2 Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Type (2021-2032)

5.3 Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2032)

6.2 Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Application (2021-2032)

6.3 Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2032)

7.2 North America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity

by Application (2021-2032)

7.3 North America Nickel-Titanium Shape Memory Alloy Medical Device Market Size by Country

7.3.1 North America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2021-2032)

7.3.2 North America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2032)

8.2 Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2032)

8.3 Europe Nickel-Titanium Shape Memory Alloy Medical Device Market Size by Country

8.3.1 Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2021-2032)

8.3.2 Europe Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Market Size by Region

9.3.1 Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2032)

10.2 South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2032)

10.3 South America Nickel-Titanium Shape Memory Alloy Medical Device Market Size by Country

10.3.1 South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2021-2032)

10.3.2 South America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Market Size by Country

11.3.1 Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Nickel-Titanium Shape Memory Alloy Medical Device Market Drivers

12.2 Nickel-Titanium Shape Memory Alloy Medical Device Market Restraints

12.3 Nickel-Titanium Shape Memory Alloy Medical Device Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Nickel-Titanium Shape Memory Alloy Medical Device and Key Manufacturers

13.2 Manufacturing Costs Percentage of Nickel-Titanium Shape Memory Alloy Medical Device

13.3 Nickel-Titanium Shape Memory Alloy Medical Device Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Nickel-Titanium Shape Memory Alloy Medical Device Typical Distributors

14.3 Nickel-Titanium Shape Memory Alloy Medical Device Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Implantable, (USD Million), 2021 & 2025 & 2032

Table 3. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Reuse, (USD Million), 2021 & 2025 & 2032

Table 4. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Medtronic Basic Information, Manufacturing Base and Competitors

Table 6. Medtronic Major Business

Table 7. Medtronic Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 8. Medtronic Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Medtronic Recent Developments/Updates

Table 10. Edwards Lifesciences Basic Information, Manufacturing Base and Competitors

Table 11. Edwards Lifesciences Major Business

Table 12. Edwards Lifesciences Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 13. Edwards Lifesciences Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Edwards Lifesciences Recent Developments/Updates

Table 15. Abbott Basic Information, Manufacturing Base and Competitors

Table 16. Abbott Major Business

Table 17. Abbott Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 18. Abbott Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Abbott Recent Developments/Updates

Table 20. Boston Scientific Basic Information, Manufacturing Base and Competitors

Table 21. Boston Scientific Major Business

Table 22. Boston Scientific Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 23. Boston Scientific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Boston Scientific Recent Developments/Updates

Table 25. TERUMO Basic Information, Manufacturing Base and Competitors

Table 26. TERUMO Major Business

Table 27. TERUMO Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 28. TERUMO Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. TERUMO Recent Developments/Updates

Table 30. BD Basic Information, Manufacturing Base and Competitors

Table 31. BD Major Business

Table 32. BD Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 33. BD Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. BD Recent Developments/Updates

Table 35. Cordis Basic Information, Manufacturing Base and Competitors

Table 36. Cordis Major Business

Table 37. Cordis Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 38. Cordis Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Cordis Recent Developments/Updates

Table 40. Cook Medical Basic Information, Manufacturing Base and Competitors

Table 41. Cook Medical Major Business

Table 42. Cook Medical Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 43. Cook Medical Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Cook Medical Recent Developments/Updates

Table 45. B. Braun Basic Information, Manufacturing Base and Competitors

Table 46. B. Braun Major Business

Table 47. B. Braun Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 48. B. Braun Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. B. Braun Recent Developments/Updates

Table 50. Biotronik Basic Information, Manufacturing Base and Competitors

Table 51. Biotronik Major Business

Table 52. Biotronik Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 53. Biotronik Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Biotronik Recent Developments/Updates

Table 55. Stryker Basic Information, Manufacturing Base and Competitors

Table 56. Stryker Major Business

Table 57. Stryker Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 58. Stryker Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Stryker Recent Developments/Updates

Table 60. MicroPort Basic Information, Manufacturing Base and Competitors

Table 61. MicroPort Major Business

Table 62. MicroPort Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 63. MicroPort Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. MicroPort Recent Developments/Updates

Table 65. Acandis Basic Information, Manufacturing Base and Competitors

Table 66. Acandis Major Business

Table 67. Acandis Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 68. Acandis Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Acandis Recent Developments/Updates

Table 70. ELLA-CS Basic Information, Manufacturing Base and Competitors
Table 71. ELLA-CS Major Business
Table 72. ELLA-CS Nickel-Titanium Shape Memory Alloy Medical Device Product and Services
Table 73. ELLA-CS Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. ELLA-CS Recent Developments/Updates
Table 75. WL Gore & Associates Basic Information, Manufacturing Base and Competitors
Table 76. WL Gore & Associates Major Business
Table 77. WL Gore & Associates Nickel-Titanium Shape Memory Alloy Medical Device Product and Services
Table 78. WL Gore & Associates Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. WL Gore & Associates Recent Developments/Updates
Table 80. Nipro Corporation Basic Information, Manufacturing Base and Competitors
Table 81. Nipro Corporation Major Business
Table 82. Nipro Corporation Nickel-Titanium Shape Memory Alloy Medical Device Product and Services
Table 83. Nipro Corporation Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Nipro Corporation Recent Developments/Updates
Table 85. ASAHI INTECC Basic Information, Manufacturing Base and Competitors
Table 86. ASAHI INTECC Major Business
Table 87. ASAHI INTECC Nickel-Titanium Shape Memory Alloy Medical Device Product and Services
Table 88. ASAHI INTECC Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 89. ASAHI INTECC Recent Developments/Updates
Table 90. Artivion, Inc. Basic Information, Manufacturing Base and Competitors
Table 91. Artivion, Inc. Major Business
Table 92. Artivion, Inc. Nickel-Titanium Shape Memory Alloy Medical Device Product and Services
Table 93. Artivion, Inc. Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and

Market Share (2021-2026)

Table 94. Artivion, Inc. Recent Developments/Updates

Table 95. InspireMD Basic Information, Manufacturing Base and Competitors

Table 96. InspireMD Major Business

Table 97. InspireMD Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 98. InspireMD Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. InspireMD Recent Developments/Updates

Table 100. Shanghai MicroPort Endovascular MedTech Basic Information, Manufacturing Base and Competitors

Table 101. Shanghai MicroPort Endovascular MedTech Major Business

Table 102. Shanghai MicroPort Endovascular MedTech Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 103. Shanghai MicroPort Endovascular MedTech Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Shanghai MicroPort Endovascular MedTech Recent Developments/Updates

Table 105. Lepu Medical Technology Basic Information, Manufacturing Base and Competitors

Table 106. Lepu Medical Technology Major Business

Table 107. Lepu Medical Technology Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 108. Lepu Medical Technology Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Lepu Medical Technology Recent Developments/Updates

Table 110. Venus Medtech (Hangzhou) Basic Information, Manufacturing Base and Competitors

Table 111. Venus Medtech (Hangzhou) Major Business

Table 112. Venus Medtech (Hangzhou) Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 113. Venus Medtech (Hangzhou) Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Venus Medtech (Hangzhou) Recent Developments/Updates

Table 115. Peijia Medical Basic Information, Manufacturing Base and Competitors

Table 116. Peijia Medical Major Business

Table 117. Peijia Medical Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 118. Peijia Medical Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Peijia Medical Recent Developments/Updates

Table 120. Zylox-Tonbridge Medical Technology Basic Information, Manufacturing Base and Competitors

Table 121. Zylox-Tonbridge Medical Technology Major Business

Table 122. Zylox-Tonbridge Medical Technology Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 123. Zylox-Tonbridge Medical Technology Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 124. Zylox-Tonbridge Medical Technology Recent Developments/Updates

Table 125. Lifetech Scientific Basic Information, Manufacturing Base and Competitors

Table 126. Lifetech Scientific Major Business

Table 127. Lifetech Scientific Nickel-Titanium Shape Memory Alloy Medical Device Product and Services

Table 128. Lifetech Scientific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 129. Lifetech Scientific Recent Developments/Updates

Table 130. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 131. Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue by Manufacturer (2021-2026) & (USD Million)

Table 132. Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 133. Market Position of Manufacturers in Nickel-Titanium Shape Memory Alloy Medical Device, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 134. Head Office and Nickel-Titanium Shape Memory Alloy Medical Device Production Site of Key Manufacturer

Table 135. Nickel-Titanium Shape Memory Alloy Medical Device Market: Company Product Type Footprint

Table 136. Nickel-Titanium Shape Memory Alloy Medical Device Market: Company Product Application Footprint

Table 137. Nickel-Titanium Shape Memory Alloy Medical Device New Market Entrants and Barriers to Market Entry

Table 138. Nickel-Titanium Shape Memory Alloy Medical Device Mergers, Acquisition, Agreements, and Collaborations

Table 139. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 140. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Region (2021-2026) & (K Units)

Table 141. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Region (2027-2032) & (K Units)

Table 142. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Region (2021-2026) & (USD Million)

Table 143. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Region (2027-2032) & (USD Million)

Table 144. Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Region (2021-2026) & (US\$/Unit)

Table 145. Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Region (2027-2032) & (US\$/Unit)

Table 146. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2026) & (K Units)

Table 147. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2027-2032) & (K Units)

Table 148. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Type (2021-2026) & (USD Million)

Table 149. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Type (2027-2032) & (USD Million)

Table 150. Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Type (2021-2026) & (US\$/Unit)

Table 151. Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Type (2027-2032) & (US\$/Unit)

Table 152. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2026) & (K Units)

Table 153. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2027-2032) & (K Units)

Table 154. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Application (2021-2026) & (USD Million)

Table 155. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Application (2027-2032) & (USD Million)

Table 156. Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Application (2021-2026) & (US\$/Unit)

Table 157. Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price

by Application (2027-2032) & (US\$/Unit)

Table 158. North America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2026) & (K Units)

Table 159. North America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2027-2032) & (K Units)

Table 160. North America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2026) & (K Units)

Table 161. North America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2027-2032) & (K Units)

Table 162. North America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2021-2026) & (K Units)

Table 163. North America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2027-2032) & (K Units)

Table 164. North America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Country (2021-2026) & (USD Million)

Table 165. North America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Country (2027-2032) & (USD Million)

Table 166. Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2026) & (K Units)

Table 167. Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2027-2032) & (K Units)

Table 168. Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2026) & (K Units)

Table 169. Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2027-2032) & (K Units)

Table 170. Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2021-2026) & (K Units)

Table 171. Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2027-2032) & (K Units)

Table 172. Europe Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Country (2021-2026) & (USD Million)

Table 173. Europe Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Country (2027-2032) & (USD Million)

Table 174. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2026) & (K Units)

Table 175. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2027-2032) & (K Units)

Table 176. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2026) & (K Units)

Table 177. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2027-2032) & (K Units)

Table 178. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Region (2021-2026) & (K Units)

Table 179. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Region (2027-2032) & (K Units)

Table 180. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Region (2021-2026) & (USD Million)

Table 181. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Region (2027-2032) & (USD Million)

Table 182. South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2026) & (K Units)

Table 183. South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2027-2032) & (K Units)

Table 184. South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2026) & (K Units)

Table 185. South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2027-2032) & (K Units)

Table 186. South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2021-2026) & (K Units)

Table 187. South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2027-2032) & (K Units)

Table 188. South America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Country (2021-2026) & (USD Million)

Table 189. South America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Country (2027-2032) & (USD Million)

Table 190. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2021-2026) & (K Units)

Table 191. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Type (2027-2032) & (K Units)

Table 192. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2021-2026) & (K Units)

Table 193. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Application (2027-2032) & (K Units)

Table 194. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2021-2026) & (K Units)

Table 195. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity by Country (2027-2032) & (K Units)

Table 196. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device

Consumption Value by Country (2021-2026) & (USD Million)

Table 197. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device

Consumption Value by Country (2027-2032) & (USD Million)

Table 198. Nickel-Titanium Shape Memory Alloy Medical Device Raw Material

Table 199. Key Manufacturers of Nickel-Titanium Shape Memory Alloy Medical Device
Raw Materials

Table 200. Nickel-Titanium Shape Memory Alloy Medical Device Typical Distributors

Table 201. Nickel-Titanium Shape Memory Alloy Medical Device Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Nickel-Titanium Shape Memory Alloy Medical Device Picture

Figure 2. Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue Market Share by Type in 2025

Figure 4. Stents Examples

Figure 5. Guidewires Examples

Figure 6. Catheters Examples

Figure 7. Others Examples

Figure 8. Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue by Implantable, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue Market Share by Implantable in 2025

Figure 10. Permanent Implantable NiTi Device Examples

Figure 11. Temporary Implantable NiTi Device Examples

Figure 12. Non-implantable NiTi Device Examples

Figure 13. Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue by Reuse, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue Market Share by Reuse in 2025

Figure 15. Single-use NiTi Device Examples

Figure 16. Reusable NiTi Device Examples

Figure 17. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue Market Share by Application in 2025

Figure 19. Vascular Examples

Figure 20. Orthopedic and Dental Examples

Figure 21. Others Examples

Figure 22. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity (2021-2032) & (K Units)

Figure 25. Global Nickel-Titanium Shape Memory Alloy Medical Device Price (2021-2032) & (US\$/Unit)

Figure 26. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Nickel-Titanium Shape Memory Alloy Medical Device by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Nickel-Titanium Shape Memory Alloy Medical Device Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Nickel-Titanium Shape Memory Alloy Medical Device Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Nickel-Titanium Shape Memory Alloy Medical Device Revenue Market Share by Application (2021-2032)

Figure 43. Global Nickel-Titanium Shape Memory Alloy Medical Device Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Nickel-Titanium Shape Memory Alloy Medical Device Sales

Quantity Market Share by Type (2021-2032)

Figure 45. North America Nickel-Titanium Shape Memory Alloy Medical Device Sales

Quantity Market Share by Application (2021-2032)

Figure 46. North America Nickel-Titanium Shape Memory Alloy Medical Device Sales

Quantity Market Share by Country (2021-2032)

Figure 47. North America Nickel-Titanium Shape Memory Alloy Medical Device

Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Nickel-Titanium Shape Memory Alloy Medical Device

Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Nickel-Titanium Shape Memory Alloy Medical Device Consumption

Value (2021-2032) & (USD Million)

Figure 50. Mexico Nickel-Titanium Shape Memory Alloy Medical Device Consumption

Value (2021-2032) & (USD Million)

Figure 51. Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity

Market Share by Type (2021-2032)

Figure 52. Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity

Market Share by Application (2021-2032)

Figure 53. Europe Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity

Market Share by Country (2021-2032)

Figure 54. Europe Nickel-Titanium Shape Memory Alloy Medical Device Consumption

Value Market Share by Country (2021-2032)

Figure 55. Germany Nickel-Titanium Shape Memory Alloy Medical Device Consumption

Value (2021-2032) & (USD Million)

Figure 56. France Nickel-Titanium Shape Memory Alloy Medical Device Consumption

Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Nickel-Titanium Shape Memory Alloy Medical Device

Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Nickel-Titanium Shape Memory Alloy Medical Device Consumption

Value (2021-2032) & (USD Million)

Figure 59. Italy Nickel-Titanium Shape Memory Alloy Medical Device Consumption

Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales

Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales

Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device Sales

Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Nickel-Titanium Shape Memory Alloy Medical Device

Consumption Value Market Share by Region (2021-2032)

Figure 64. China Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 67. India Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Nickel-Titanium Shape Memory Alloy Medical Device Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Nickel-Titanium Shape Memory Alloy Medical Device

Consumption Value (2021-2032) & (USD Million)

Figure 84. Nickel-Titanium Shape Memory Alloy Medical Device Market Drivers

Figure 85. Nickel-Titanium Shape Memory Alloy Medical Device Market Restraints

Figure 86. Nickel-Titanium Shape Memory Alloy Medical Device Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Nickel-Titanium Shape Memory Alloy Medical Device in 2025

Figure 89. Manufacturing Process Analysis of Nickel-Titanium Shape Memory Alloy Medical Device

Figure 90. Nickel-Titanium Shape Memory Alloy Medical Device Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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