

Global Nickel Plated Plastic Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3FE47F2FE22EN.html>

Date: August 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G3FE47F2FE22EN

Abstracts

The global Nickel Plated Plastic market size is expected to reach \$ 31772 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Nickel plated plastic refers to engineering plastic substrates (such as ABS, PC/ABS, PP, etc.) that are coated with a thin layer of nickel or nickel alloy via electroless plating or electroplating processes, enabling metallic appearance, electrical conductivity, corrosion resistance, and EMI shielding performance. In 2025, global nickel plated plastic production reached approximately 3553.4 Kilotons. The upstream of nickel plated plastic includes engineering resins (ABS, PC, PP), electroplating chemicals (nickel salts, reducing agents, brighteners), and surface pretreatment chemicals.

Nickel Plated Plastic, also known as Plating on Plastics (POP), refers to a surface engineering process in which engineering plastics such as ABS or PC/ABS are coated with metallic layers?typically copper, nickel, and chromium?through electroless plating and electroplating technologies. This process enables plastic components to achieve metallic appearance, electrical conductivity, corrosion resistance, and electromagnetic interference (EMI) shielding performance. The POP market is fundamentally a functionalization and metallization segment of the plastics industry, where value is driven by surface treatment processes rather than raw material costs. Key applications include automotive interior and exterior trim parts, consumer electronics housings and decorative components, home appliance panels, and EMI shielding enclosures for telecom equipment. Market growth is primarily driven by automotive lightweighting, increasing demand for metallic aesthetics in consumer electronics, and rising EMI shielding requirements in 5G and smart devices. The global industry exhibits a fragmented manufacturing structure, with Asia?particularly China and Southeast Asia?serving as the primary production base, while Europe and Japan dominate

advanced chemical systems and high-end automotive-grade plating technologies. Overall, the POP market is characterized by moderate but stable growth, supported by electrification in automotive, continuous upgrades in electronics, and the transition toward environmentally friendly plating processes such as hexavalent chromium-free systems.

This report studies the global Nickel Plated Plastic production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nickel Plated Plastic and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nickel Plated Plastic that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nickel Plated Plastic total production and demand, 2021-2032, (Kilotons)

Global Nickel Plated Plastic total production value, 2021-2032, (USD Million)

Global Nickel Plated Plastic production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Nickel Plated Plastic consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Nickel Plated Plastic domestic production, consumption, key domestic manufacturers and share

Global Nickel Plated Plastic production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Nickel Plated Plastic production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Nickel Plated Plastic production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Nickel Plated Plastic market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cybershield, Atotech, Sharretts Plating Company, ENS Technology, SAT Plating, P.O.P Plating On Plastic AB, Incertec, New Brunswick Plating, Surface Technology, Quality Plated Products, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nickel Plated Plastic market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nickel Plated Plastic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nickel Plated Plastic Market, Segmentation by Type:

ABS Plated Plastic (dominant)

PC/ABS Plated Plastic

PP Plated Plastic

PA-based Plated Plastic

Others

Global Nickel Plated Plastic Market, Segmentation by Function:

Decorative Coating

Functional Coating

Corrosion-resistant Coating

Global Nickel Plated Plastic Market, Segmentation by Plating Process:

Electroless Nickel

Electroplated Nickel

Multi-layer Plating Systems (Cu/Ni/Cr)

Global Nickel Plated Plastic Market, Segmentation by Metal Coating Stack:

Single-layer Nickel Plating

Nickel + Chromium System (Ni/Cr)

Chromium-free Systems

Multilayer Plating (Cu-Ni-Cr stack)

Global Nickel Plated Plastic Market, Segmentation by Application:

Automotive

Industrial Manufacturing

Aerospace

Consumer Electronics

Telecom

Military and Defense

Others

Companies Profiled:

Cybershield

Atotech

Sharretts Plating Company

ENS Technology

SAT Plating

P.O.P Plating On Plastic AB

Incertec

New Brunswick Plating

Surface Technology

Quality Plated Products

Coventya

MacDermid Enthone

SurTec

JCU Corporation

Okuno Chemical Industries

Mitsubishi Materials

CheeYuen Surface Treatment

Ningbo Huaxiang Electronic Co., Ltd.

HASCO

Guangdong Hongtu Technology Co., Ltd

Key Questions Answered:

1. How big is the global Nickel Plated Plastic market?
2. What is the demand of the global Nickel Plated Plastic market?
3. What is the year over year growth of the global Nickel Plated Plastic market?
4. What is the production and production value of the global Nickel Plated Plastic market?
5. Who are the key producers in the global Nickel Plated Plastic market?
6. What are the growth factors driving the market demand?

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