

Global Nickel Paste for MLCC Inner Electrode Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFCBF52CAA81EN.html>

Date: May 2026

Pages: 116

Price: US\$ 3,480.00 (Single User License)

ID: GFCBF52CAA81EN

Abstracts

According to our (Global Info Research) latest study, the global Nickel Paste for MLCC Inner Electrode market size was valued at US\$ 2947 million in 2025 and is forecast to a readjusted size of US\$ 4797 million by 2032 with a CAGR of 7.2% during review period.

MLCC (Multilayer Ceramic Capacitor) is an electronic component widely used in electronic devices. Its main function is to store charge and maintain voltage stability. Nickel inner electrode paste is one of the important raw materials for manufacturing MLCC, which directly affects the performance, reliability and production cost of the capacitor. MLCC with nickel as the inner electrode material has low cost and excellent performance. Traditional MLCC uses precious metals 'silver and palladium' as the inner electrode metal powder material (PME), which is very expensive. Compared with the inner electrode using 'silver and palladium' materials, the inner electrode using 'nickel' has low cost, which is only about 5% of the conventional Pd30-Ag70 electrode, and the economic benefits are considerable. In addition, the electromigration speed of nickel atoms or atomic groups is smaller than that of Ag or PdAg, so it has good electrochemical stability and can improve the reliability of MLCC. 'Nickel' electrodes also have the advantages of high mechanical strength, its flexural strength is greater than that of Pd-Ag electrodes, and it has good corrosion resistance and heat resistance to solder, and good process stability. The 'nickel' electrode has a small resistivity and better conductivity than the Pd-Ag electrode. It can reduce the equivalent series resistance of the MLCC and increase the impedance frequency.

In 2025, global sales of Nickel Paste for MLCC Inner Electrode reached 11,645 tons, with an average gross margin of 34%.

Nickel paste for MLCC inner electrodes is primarily used in MLCC (Multi-Layer Ceramic Capacitor) electronic components. Looking back at the development of the MLCC industry, the core driving force has been product iteration and demand upgrades in the end-market. From the booming home appliance market in the early 21st century to the rapid development of PCs, from the advent of smartphones to the current rapid development of the automotive electronics market, each round of product upgrades has driven the continuous expansion of MLCC demand, propelling it towards high-end and refined products.

From the perspective of the end-market, the development of the MLCC industry is mainly driven by the popularization and upgrading of intelligent consumer electronics products, the increased level of automotive electronics brought about by new energy vehicles and autonomous driving technology, the promotion of 5G communication, and the deepening of industrial automation. Currently, consumer electronics still dominate, accounting for approximately 40% in 2024. However, the trend towards new energy vehicles has greatly promoted the demand growth of high-end MLCC products such as medium-voltage and high-capacitance MLCCs. Therefore, the vigorous development of new energy vehicles is expected to become a new growth point for the industry.

This report is a detailed and comprehensive analysis for global Nickel Paste for MLCC Inner Electrode market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nickel Paste for MLCC Inner Electrode market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Nickel Paste for MLCC Inner Electrode market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Nickel Paste for MLCC Inner Electrode market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average

selling prices (US\$/Kg), 2021-2032

Global Nickel Paste for MLCC Inner Electrode market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nickel Paste for MLCC Inner Electrode

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nickel Paste for MLCC Inner Electrode market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung, Shoei Chemical, Murata Manufacturing, Yageo, Sumitomo, TDK, Daiken Chemical, Sinocera Materials, Overseas Huasheng, Noritake, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nickel Paste for MLCC Inner Electrode market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?200nm

300nm

400nm

Others

Market segment by Application

Consumer Electronics

Automotive Electronics

Industrial Equipment

Communication Infrastructure

Other

Major players covered

Samsung

Shoei Chemical

Murata Manufacturing

Yageo

Sumitomo

TDK

Daiken Chemical

Sinocera Materials

Overseas Huasheng

Noritake

Chaozhou Three-Circle(CCTC)

Fenghua Advanced

Changdi New Material Technology

FM Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nickel Paste for MLCC Inner Electrode product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nickel Paste for MLCC Inner Electrode, with price, sales quantity, revenue, and global market share of Nickel Paste for MLCC Inner Electrode from 2021 to 2026.

Chapter 3, the Nickel Paste for MLCC Inner Electrode competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nickel Paste for MLCC Inner Electrode breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nickel Paste for MLCC Inner Electrode market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nickel Paste for MLCC Inner Electrode.

Chapter 14 and 15, to describe Nickel Paste for MLCC Inner Electrode sales channel, distributors, customers, research findings and conclusion.

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