

Global Nickel-Iron-Based Oxygen Evolution Catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nickel-Iron-Based Oxygen Evolution Catalyst market size is expected to reach \$ 336 million by 2032, rising at a market growth of 25.9% CAGR during the forecast period (2026-2032).

Nickel-iron-based oxygen evolution reaction (OER) catalysts are non-precious metal catalysts with active components such as NiFe-LDH, NiFeOOH, NiFeOx/NiFe₂O₃, and their doped or composite variants. They are primarily used as anodes in alkaline and anion exchange membrane (AEM) water electrolysis, and are also applied in seawater electrolysis, metal-air batteries, and electrochemical sensors. These catalysts are typically delivered as powders, dispersions, coated electrodes, or self-supporting electrodes, with industry gross margins generally ranging from 35% to 50%.

The main value proposition of NiFe-based OER catalysts is to replace part of the traditional precious-metal anode catalysts with a low-cost, non-precious metal system, primarily for alkaline water electrolysis and AEM electrolyzer routes, rather than the iridium-based systems used in acidic PEM electrolyzers. Currently, the market is still in the R&D, pilot verification, and small-batch introduction stage, with orders concentrated on powders, catalyst inks, coated electrodes, and custom samples. A fully standardized bulk material market has not yet formed.

Future growth will depend on the scaling of AEM electrolyzers, upgrades to alkaline electrolyzer anodes, and continued validation by electrolyzer manufacturers for high current density, long life, and low-cost anode materials. Beyond catalytic activity, customers place more importance on electrode-level adhesion stability, batch-to-batch consistency, alkali corrosion resistance, and compatibility with scalable coating processes. Therefore, in the short term, this market behaves as an 'introductory high-

performance material + electrode process support' segment, and will expand further as AEM and next-generation alkaline electrolyzers are commercialized.

This report studies the global Nickel-Iron-Based Oxygen Evolution Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nickel-Iron-Based Oxygen Evolution Catalyst and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nickel-Iron-Based Oxygen Evolution Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nickel-Iron-Based Oxygen Evolution Catalyst total production and demand, 2021-2032, (kg)

Global Nickel-Iron-Based Oxygen Evolution Catalyst total production value, 2021-2032, (USD Million)

Global Nickel-Iron-Based Oxygen Evolution Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Nickel-Iron-Based Oxygen Evolution Catalyst consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Nickel-Iron-Based Oxygen Evolution Catalyst domestic production, consumption, key domestic manufacturers and share

Global Nickel-Iron-Based Oxygen Evolution Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Nickel-Iron-Based Oxygen Evolution Catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Nickel-Iron-Based Oxygen Evolution Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Nickel-Iron-Based Oxygen Evolution Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MSE Supplies, Nanochemazone, Stanford Advanced Materials, US Research Nanomaterials, Nanografi, ALB Materials, SAT Nano, MKnano, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nickel-Iron-Based Oxygen Evolution Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nickel-Iron-Based Oxygen Evolution Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nickel-Iron-Based Oxygen Evolution Catalyst Market, Segmentation by Type:

NiFe Layered Double Hydroxide Catalyst

NiFe Oxyhydroxide Catalyst

Nickel Iron Oxide Catalyst

Nickel Ferrite Catalyst

NiFe Pre-Catalyst and Derivative

Global Nickel-Iron-Based Oxygen Evolution Catalyst Market, Segmentation by Delivery Form:

Catalyst Powder

Catalyst Ink or Dispersion

Coated Electrode

Self-Supported Electrode

Catalyst-Coated Membrane Assembly

Global Nickel-Iron-Based Oxygen Evolution Catalyst Market, Segmentation by Structure Morphology:

Nanosheet or Nanoplate

Nanoparticle Powder

Porous or Aerogel Structure

Film or Coating

Hierarchical Array

Global Nickel-Iron-Based Oxygen Evolution Catalyst Market, Segmentation by Modification Method:

Binary NiFe Catalyst

Heteroatom-Doped NiFe Catalyst

Defect-Engineered NiFe Catalyst

Supported Composite NiFe Catalyst

Heterostructure NiFe Catalyst

Global Nickel-Iron-Based Oxygen Evolution Catalyst Market, Segmentation by Application:

Alkaline Water Electrolysis

AEM Water Electrolysis

Alkaline Seawater Electrolysis

Rechargeable Metal-Air Batteries

Electrochemical Sensors

Supercapacitor Electrodes

Companies Profiled:

MSE Supplies

Nanochemazone

Stanford Advanced Materials

US Research Nanomaterials

Nanografi

ALB Materials

SAT Nano

MKnano

Key Questions Answered:

1. How big is the global Nickel-Iron-Based Oxygen Evolution Catalyst market?
2. What is the demand of the global Nickel-Iron-Based Oxygen Evolution Catalyst market?
3. What is the year over year growth of the global Nickel-Iron-Based Oxygen Evolution Catalyst market?
4. What is the production and production value of the global Nickel-Iron-Based Oxygen Evolution Catalyst market?
5. Who are the key producers in the global Nickel-Iron-Based Oxygen Evolution Catalyst market?
6. What are the growth factors driving the market demand?

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