

# Global Nickel-Iron Alloy Electrode Mesh Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Nickel-Iron Alloy Electrode Mesh market size was valued at US\$ 28.81 million in 2025 and is forecast to a readjusted size of US\$ 48.86 million by 2032 with a CAGR of 7.8% during review period.

In 2025, the global output of Ni-Fe alloy electrode mesh is estimated at approximately 6,000–8,000 tons. This product refers to a class of porous metallic mesh materials composed primarily of nickel (Ni) with iron (Fe) as a functional alloying element, manufactured through processes such as weaving, expansion, electroforming, or sintering. It features high electrical conductivity, strong alkaline corrosion resistance, and intrinsic electrocatalytic activity. This study focuses on mesh-structured materials with clearly defined Ni-Fe alloy compositions. Major product forms include woven wire mesh, expanded metal mesh, electroformed micro-mesh, and porous composite structures, typically with pore sizes ranging from 10  $\mu$ m to 5 mm and thicknesses between 0.05 mm and 2 mm. The Fe content generally falls within the range of 5–50 wt%. From a manufacturing perspective, key technical aspects include precise alloy composition control, uniform pore distribution, and surface modification treatments such as oxidation, coating, or doping to enhance surface area and electrochemical performance. Functionally, these materials serve as electrode substrates, current collectors, and catalytic supports, and are widely used in alkaline water electrolysis systems, nickel-based rechargeable batteries, electrocatalytic processes (such as oxygen evolution reaction), and industrial electrochemical applications, making them a critical foundational material in emerging energy systems.

According to our research, the Ni-Fe alloy electrode mesh market represents a niche

yet technically specialized segment, fundamentally driven by demand from alkaline water electrolysis and characterized by a clearly layered supply structure. From a demand perspective, alkaline water electrolysis dominates the market, accounting for the majority of consumption, supported by global hydrogen policies, increasing green hydrogen project deployment, and expanding electrolyzer capacity. Nickel-based batteries and industrial electrochemical applications form a relatively stable base demand, while electrocatalysis (particularly oxygen evolution reaction) and emerging energy storage systems provide incremental growth opportunities driven by material innovation. From a product evolution standpoint, Ni-Fe alloys are transitioning from purely conductive substrates to functional catalytic materials through optimization of Fe content and surface modification techniques, with high-Fe compositions and composite-modified structures gaining increasing adoption. From a supply perspective, the global market exhibits a dual-layer structure: high-end precision manufacturing capabilities are concentrated in Europe, the United States, and Japan, while China, particularly regional industrial clusters, contributes a large number of small and medium-sized OEM manufacturers forming the long-tail supply base. As a result, there is a notable gap between the broad supplier pool and the core formal vendor list. From an industry dynamics perspective, increasing capital expenditure in electrolyzer manufacturing, supply chain localization, and capacity expansion are supporting gradual growth in production; however, the overall market size remains constrained by high application concentration and competition from alternative materials such as nickel foam and coated electrodes. Overall, the industry is in an early growth phase, with future expansion highly dependent on the pace of hydrogen economy development and ongoing advancements in electrocatalytic material technologies.

This report is a detailed and comprehensive analysis for global Nickel-Iron Alloy Electrode Mesh market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Process and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Nickel-Iron Alloy Electrode Mesh market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Nickel-Iron Alloy Electrode Mesh market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Nickel-Iron Alloy Electrode Mesh market size and forecasts, by Process and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Nickel-Iron Alloy Electrode Mesh market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nickel-Iron Alloy Electrode Mesh

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nickel-Iron Alloy Electrode Mesh market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dexmet Corporation, Precision Eforming LLC, CThru Metals Inc., GKD – Gebr. Kufferath AG, Bopp AG, NBC Meshtec Inc., Heanjia Super Metals Co., Ltd., Hebei Ruiyun Wire Mesh Co., Ltd., Filson Filters Co., Ltd., CheungG Metal Products Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Nickel-Iron Alloy Electrode Mesh market is split by Process and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Process, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

#### Market segment by Process

Stamping & Expanding

Wire Weaving

Electroforming

Others

#### Market segment by Form

Rhomboid Opening

Rectangular Opening

Round Opening

Others

#### Market segment by Composition-Based Segmentation

Low-Fe Ni-Fe Alloy (Fe 5–20 wt%)

Medium-Fe Ni-Fe Alloy (Fe 20–35 wt%)

High-Fe Ni-Fe Alloy (Fe 35–50 wt%)

Fe-rich Ni-Fe Alloy (Fe >50 wt%)

#### Market segment by Application

Alkaline Water Electrolysis

Alkaline Batteries (Ni-based)

Electrocatalysis (OER/Other)

Others

#### Major players covered

Dexmet Corporation

Precision Eforming LLC

CThru Metals Inc.

GKD – Gebr. Kufferath AG

Bopp AG

NBC Meshtec Inc.

Heanjia Super Metals Co., Ltd.

Hebei Ruiyun Wire Mesh Co., Ltd.

Filson Filters Co., Ltd.

CheungG Metal Products Co., Ltd.

Hebei Tongye Hydrogen Production Nickel Mesh Co., Ltd.

De Xiang Rui Wire Mesh Co., Ltd.

MetalsTek Engineering

Selectrode Industries

Hebei Boni Tech Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nickel-Iron Alloy Electrode Mesh product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nickel-Iron Alloy Electrode Mesh, with price, sales quantity, revenue, and global market share of Nickel-Iron Alloy Electrode Mesh from 2021 to 2026.

Chapter 3, the Nickel-Iron Alloy Electrode Mesh competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nickel-Iron Alloy Electrode Mesh breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Process and by Application, with sales market share and growth rate by Process, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nickel-Iron Alloy Electrode Mesh market forecast, by regions, by Process, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nickel-Iron Alloy Electrode Mesh.

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