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Global Nickel-Based Submerged Arc Welding Wire Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G426E53BE485EN.html
Date: September 2026
Pages: 104
Price: US$ 3,480.00 (Single User License)
ID: G426E53BE485EN

Abstracts

According to our (Global Info Research) latest study, the global Nickel-Based Submerged Arc Welding Wire market size was valued at US$ 88.66 million in 2025 and is forecast to a readjusted size of US$ 135 million by 2032 with a CAGR of 6.3% during review period.

Nickel-based submerged arc welding wire is a high-alloy wire designed for use with SAW flux in automatic or semi-automatic welding processes. It features a nickel matrix alloyed with elements such as chromium, molybdenum, iron, niobium, tungsten, and copper. Typical grades include ERNiCrMo-3, ERNiCrMo-4, ERNiCrMo-10, ERNiCr-3, ERNiMo-8, and ERNiCu-7 (under the AWS A5.14 standard). Key applications include 9% Ni steel LNG storage tanks, cryogenic pressure vessels, oil and gas and offshore engineering equipment, chemical reactors, heat exchangers, valves, nuclear and thermal power equipment, and nickel-based alloy equipment manufacturing, as well as corrosion-resistant overlay welding on carbon and low-alloy steels; these wires are particularly suited for environments involving cryogenic or high temperatures, chlorides, and highly corrosive media. The upstream supply chain comprises raw materials such as electrolytic nickel, nickel alloy master alloys, and alloying elements (Cr, Mo, Nb, W, Cu, Fe), alongside consumables and production aids like SAW flux, wire-drawing dies, lubricants, spools, and packaging materials. The midstream sector encompasses alloy melting, ingot casting or continuous casting, hot-rolled wire rod production, pickling, annealing, multi-pass precision drawing, surface cleaning, coiling and packaging, testing of chemical composition and mechanical properties, wire-flux compatibility testing, and certifications (AWS, ISO, and customer-specific). The downstream sector consists of welding consumable distributors, welding equipment and automation integrators, pressure vessel manufacturers, LNG storage tank contractors, chemical

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equipment enterprises, shipyards, offshore engineering companies, and power equipment manufacturers.

Report Scope

This report is a detailed and comprehensive analysis for global Nickel-Based Submerged Arc Welding Wire market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nickel-Based Submerged Arc Welding Wire market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Nickel-Based Submerged Arc Welding Wire market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Nickel-Based Submerged Arc Welding Wire market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Nickel-Based Submerged Arc Welding Wire market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nickel-Based Submerged Arc Welding Wire

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nickel-Based Submerged Arc Welding Wire market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lincoln Electric, ESAB, voestalpine Böhler Welding, Kobe Steel, Hyundai Welding, Nippon Steel Welding & Engineering, Magmaweld, Selectarc, Bavaria Schweisstechnik, Novametal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Nickel-Based Submerged Arc Welding Wire market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Solid Nickel-Based

Metal-Cored Nickel-Based

Market segment by Specification

2.4 mm

3.2 mm

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4.0 mm

Other Diameter

Market segment by Application

LNG Storage Tank

Offshore Engineering Equipment

Chemical Reactor

Nuclear and Thermal Power Equipment

Others

Major players covered

Lincoln Electric

ESAB

voestalpine Böhler Welding

Kobe Steel

Hyundai Welding

Nippon Steel Welding & Engineering

Magmaweld

Selectarc

Bavaria Schweisstechnik

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Novametal

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Nickel-Based Submerged Arc Welding Wire product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Nickel-Based Submerged Arc Welding Wire, with price, sales quantity, revenue, and global market share of Nickel-Based Submerged Arc Welding Wire from 2021 to 2026.
Chapter 3, the Nickel-Based Submerged Arc Welding Wire competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Nickel-Based Submerged Arc Welding Wire breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Nickel-Based Submerged Arc Welding Wire market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Nickel-Based Submerged Arc Welding Wire.
Chapter 14 and 15, to describe Nickel-Based Submerged Arc Welding Wire sales channel, distributors, customers, research findings and conclusion.

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