

Global NGS Services Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global NGS Services market size was valued at USD 1462.6 million in 2023 and is forecast to a readjusted size of USD 4546.9 million by 2030 with a CAGR of 17.6% during review period.

Next-Generation Sequencing (NGS) services refer to a wide range of techniques and methodologies used for DNA or RNA sequencing. NGS has revolutionized genomics research by enabling high-throughput, cost-effective sequencing of entire genomes, exomes, transcriptomes, and other genomic regions.

NGS services typically involve the following steps:

Library preparation: In this step, DNA or RNA samples are processed to create libraries of fragments that will be sequenced. This can involve fragmentation, adapter ligation, PCR amplification, and other methods to prepare the samples for sequencing.

Sequencing: The prepared libraries are loaded onto NGS instruments, such as Illumina's HiSeq, NovaSeq, or MiSeq systems. These instruments use different sequencing chemistries and technologies to generate millions or billions of short DNA or RNA sequences in parallel.

Data generation: During sequencing, the instruments generate raw data in the form of sequence reads. The length and number of reads depend on the specific NGS platform and experimental design. These raw data files are usually stored in FASTQ format.

Data analysis: After data generation, the raw sequencing data needs to be processed and analyzed to extract meaningful biological information. This involves several

bioinformatics steps, including read alignment, variant calling, gene expression analysis, and functional annotation, depending on the research objectives.

Data interpretation: Once the data is analyzed, researchers can interpret the results in the context of their specific research questions. This may involve identifying genetic variants, detecting gene expression changes, studying epigenetic modifications, or investigating microbial diversity, among other applications.

NGS services are widely used in various fields, including genomics research, clinical diagnostics, agriculture, and forensics. They have greatly advanced our understanding of genetic variation, disease mechanisms, and personalized medicine. Many academic institutions, research centers, and commercial providers offer NGS services to facilitate genomic research and applications.

The Global Info Research report includes an overview of the development of the NGS Services industry chain, the market status of Oncology (RNA-Seq, Exome), Lung cancer (RNA-Seq, Exome), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of NGS Services.

Regionally, the report analyzes the NGS Services markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global NGS Services market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the NGS Services market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the NGS Services industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., RNA-Seq, Exome).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the NGS Services market.

Regional Analysis: The report involves examining the NGS Services market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the NGS Services market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to NGS Services:

Company Analysis: Report covers individual NGS Services players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards NGS Services This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oncology, Lung cancer).

Technology Analysis: Report covers specific technologies relevant to NGS Services. It assesses the current state, advancements, and potential future developments in NGS Services areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the NGS Services market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

NGS Services market is split by Type and by Application. For the period 2019-2030, the

growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

RNA-Seq

Exome

Market segment by Application

Oncology

Lung cancer

Breast cancer

Prostate cancer

Colorectal cancer

Others

Market segment by players, this report covers

Beijing Genomics Institute (BGI)

Cegat (Centre for Genomics and Transcriptomics) GMBH

DNA Vision SA

Eurofins Genomics Inc.

Febit / Comprehensive Biomarker Center GMBH (CBC)

Genomnia SRL

Mina Inc.

Macrogen Inc.

Microsynth AG

Seqomics

Source Bio Science

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe NGS Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of NGS Services, with revenue, gross margin and global market share of NGS Services from 2019 to 2024.

Chapter 3, the NGS Services competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and NGS Services market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of NGS Services.

Chapter 13, to describe NGS Services research findings and conclusion.

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