

Global NFT Piping System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global NFT Piping System market size is expected to reach \$ 853 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

NFT piping systems are specialized cultivation channels and supporting flow path components used in nutrient film technique hydroponic systems. Their core function is to form a continuous, shallow, and recyclable nutrient film under soilless or low-substrate conditions, allowing crop roots to obtain water, mineral nutrients, and oxygen while maintaining good aeration. This helps address the challenges of traditional soil cultivation, including large land requirements, low water and fertilizer utilization efficiency, difficulty in standardizing the root zone environment, and insufficient consistency in scaled greenhouse production. These products are typically made of food-grade PVC, UPVC, metal gutters, composite troughs, or modular cultivation rack structures, and are used together with nutrient reservoirs, pumps, filters, return pipes, planting holes, end caps, supports, and automated conveying devices to form fixed, mobile, multi-layer, or fully integrated systems. Typical applications include leafy greens, herbs, microgreens, strawberries, seedling propagation, and selected lightweight fruiting vegetables. Major customers include commercial greenhouses, plant factories, vertical farms, agricultural engineering companies, research and teaching institutions, and home gardening users.

The industrial value of NFT piping systems comes from the continued pursuit of standardized root zone environments, water and fertilizer recycling, and high density planting efficiency in controlled environment agriculture. Compared with conventional soil cultivation, NFT systems deliver water, mineral nutrients, and oxygen directly to plant roots through a shallow and continuous nutrient flow, enabling a more stable growing environment within a smaller space and reducing uncertainties caused by soil

borne diseases, fertilizer and water waste, and land constraints. As commercial greenhouses, plant factories, and urban vertical farms continue to expand, the pipe itself is no longer a simple plastic component. It has become a core infrastructure element within a growing system that integrates pumps, filtration, return flow, end caps, supports, planting holes, cleaning, and conveying devices. Leafy greens, herbs, microgreens, strawberries, and seedlings have short growth cycles, high output per unit area, and strong standardization potential, making them the clearest sources of demand for these products. In the future, food safety, stable supply, water saving agriculture, and local fresh vegetable consumption will continue to drive NFT piping systems from small growing devices toward commercial, modular, and engineered systems.

From a competitive perspective, the NFT piping system industry shows clear regional specialization. European suppliers have strong capabilities in greenhouse engineering, mobile gutter systems, automated conveying, and full facility integration. Their products are often combined with sowing, transplanting, cultivation, harvesting, and cleaning processes to create system solutions for large scale greenhouse operations and efficient leafy green production. U.S. suppliers tend to focus on standardized NFT channels, system kits, and educational or small to medium commercial hydroponic equipment, emphasizing food grade materials, closed loop circulation, and ease of installation and maintenance. Chinese suppliers are active in PVC and UPVC channels, vertical hydroponic equipment, and export oriented standard components, typically offering customization and cost advantages. Japanese suppliers are more focused on plant factories, multi layer cultivation, and experimental equipment, with products emphasizing facility based operation and precise management. Because this industry spans plastic extrusion, metal forming, agricultural engineering, water and fertilizer control, and greenhouse automation, simple pipe manufacturers still need to strengthen crop process know how, system design capability, and project delivery experience to enter the higher end commercial market. Competition will gradually shift from low priced channels toward complete growing efficiency and operational reliability.

Future demand growth will mainly be driven by water saving agriculture, urban and peri urban vegetable supply, greenhouse automation upgrades, and plant factory investment. The advantages of NFT piping systems are not limited to water savings and reduced fertilizer loss, but also include easier cleaning, replicability, modular expansion, and compatibility with automated equipment. For commercial growers, system stability, channel lifespan, food contact safety, root blockage risk, drainage recovery efficiency, and planting density per unit area will become key purchasing criteria. For agricultural engineering providers, the ability to package pipes, supports, recirculation loops, water and fertilizer control, environmental control, and mobile harvesting systems into an

integrated delivery model will directly affect project competitiveness. Rising consumer demand for local, fresh, clean, and traceable vegetables will further enhance the economic appeal of controlled hydroponic solutions. Although NFT systems depend on electricity, pumps, and proper maintenance, and are less suitable for crops with large root systems, they still offer clear growth potential in leafy greens, herbs, seedling propagation, and high turnover crops.

This report studies the global NFT Piping System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for NFT Piping System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NFT Piping System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global NFT Piping System total production and demand, 2021-2032, (K Meter)

Global NFT Piping System total production value, 2021-2032, (USD Million)

Global NFT Piping System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global NFT Piping System consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: NFT Piping System domestic production, consumption, key domestic manufacturers and share

Global NFT Piping System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global NFT Piping System production by Automation Level, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global NFT Piping System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global NFT Piping System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hydroponic Systems, KUBO Group, Haygrove, Vefi, Idroterm Serre, Rufepa, Meteor Systems, Hangzhou China Agrotime Co Ltd, American Hydroponics, CropKing Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World NFT Piping System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Automation Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NFT Piping System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global NFT Piping System Market, Segmentation by Automation Level:

Manual

Semi-Automatic

Fully Automatic

Global NFT Piping System Market, Segmentation by Crop Object:

Leafy Greens

Herbs

Strawberries

Other

Global NFT Piping System Market, Segmentation by Material Dimension:

Polyvinyl Chloride

Polypropylene

Metal

Foam

Other

Global NFT Piping System Market, Segmentation by Application:

Commercial Greenhouse Cultivation

Home Gardening Cultivation

Other

Companies Profiled:

Hydroponic Systems

KUBO Group

Haygrove

Vefi

Idroterm Serre

Rufepa

Meteor Systems

Hangzhou China Agrotime Co Ltd

American Hydroponics

CropKing Inc

Growers Supply

G AND N FORTUNE LIMITED

Tuhopeta

Zhengzhou Lyine Agriculture Technology Co., Ltd.

Miilkia

Lena Nutrition

Higronics

NFT Hydro

Mapal Agro

JB Hydroponics

J. Huete

FGM

Viemose DGS

Green Automation

Advanced Agri Co., Ltd.

Sanshin Metal Industry Co., Ltd.

Key Questions Answered:

1. How big is the global NFT Piping System market?
2. What is the demand of the global NFT Piping System market?
3. What is the year over year growth of the global NFT Piping System market?
4. What is the production and production value of the global NFT Piping System market?
5. Who are the key producers in the global NFT Piping System market?
6. What are the growth factors driving the market demand?

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