

# Global NFC-RFID Magnetic Shielding Sheet Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global NFC-RFID Magnetic Shielding Sheet market size is expected to reach \$ 506 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global NFC-RFID Magnetic Shielding Sheet production reached approximately 5,470 K Sq.m, with an average global market price of around 58.5 US\$/Sq.m.

NFC-RFID Magnetic Shielding Sheet is a thin functional magnetic material, usually made from flexible ferrite, sintered ferrite, magnetic powder composite or high-permeability magnetic materials, used behind NFC or RFID antennas to guide magnetic flux, reduce metal interference and improve 13.56 MHz signal reading performance. It is commonly applied in smartphones, smart cards, RFID labels, on-metal tags, access control devices, payment terminals, reader modules and IoT identification devices.

The average single-line production capacity of NFC-RFID Magnetic Shielding Sheet is 210 K Sq.m, the average gross profit margin was 28.6%.

The upstream of the NFC-RFID Magnetic Shielding Sheet industry mainly includes ferrite powder, magnetic powder, polymer binders, adhesives, release films, PET/PI films and precision coating materials. The midstream includes magnetic sheet formulation, ferrite sintering or composite processing, calendaring, coating, lamination, die-cutting and customized antenna-matching design. The downstream mainly serves NFC modules, RFID tags, smart cards, mobile devices, payment terminals, access control systems, logistics labels, industrial identification and IoT hardware manufacturers.

The cost structure is mainly composed of magnetic raw materials 35%-45%, including ferrite powder and magnetic composites; processing and manufacturing 20%-25%, including sintering, coating, lamination, slitting and die-cutting; adhesive films and auxiliary materials 10%-15%; labor and quality inspection 8%-12%; energy and equipment depreciation 5%-8%; and packaging, logistics and other expenses 5%-8%. High-end products for smartphones, payment terminals and on-metal RFID tags usually have higher formulation, precision processing and testing costs.

Demand is mainly driven by the wider use of NFC payment, smart access control, anti-metal RFID tags, smart cards, wearable devices, logistics tracking and IoT identification. As terminals become thinner and more integrated, magnetic sheets are increasingly required to improve antenna efficiency and reduce metal interference in compact spaces. Business opportunities are concentrated in high-permeability thin sheets, customized die-cut parts, on-metal RFID solutions, mobile NFC modules, industrial traceability and smart packaging applications, where customers require stable performance, small size, high reliability and batch customization.

This report studies the global NFC-RFID Magnetic Shielding Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for NFC-RFID Magnetic Shielding Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NFC-RFID Magnetic Shielding Sheet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global NFC-RFID Magnetic Shielding Sheet total production and demand, 2021-2032, (K Sqm)

Global NFC-RFID Magnetic Shielding Sheet total production value, 2021-2032, (USD Million)

Global NFC-RFID Magnetic Shielding Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global NFC-RFID Magnetic Shielding Sheet consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: NFC-RFID Magnetic Shielding Sheet domestic production, consumption, key domestic manufacturers and share

Global NFC-RFID Magnetic Shielding Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global NFC-RFID Magnetic Shielding Sheet production by Operating Frequency Range, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global NFC-RFID Magnetic Shielding Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global NFC-RFID Magnetic Shielding Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, MARUWA, Laird Performance Materials, TODA KOGYO, E-SONG EMC, Mag.Layers Scientific-Technics, Selmag Enterprise, KITAGAWA Industries, Microwave Absorbers, Sunlord Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World NFC-RFID Magnetic Shielding Sheet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Operating Frequency Range, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NFC-RFID Magnetic Shielding Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global NFC-RFID Magnetic Shielding Sheet Market, Segmentation by Operating Frequency Range:

Low-Frequency Magnetic Shielding Sheet:  $\leq 125$  kHz

HF/NFC Magnetic Shielding Sheet: 13.56 MHz

UHF-Assisted Magnetic Shielding Sheet: 860-960 MHz

Others

Global NFC-RFID Magnetic Shielding Sheet Market, Segmentation by Sheet Thickness:

Ultra-Thin Magnetic Shielding Sheet:  $\leq 0.05$  mm

Thin Magnetic Shielding Sheet:  $>0.05-0.10$  mm

Standard Magnetic Shielding Sheet:  $>0.10-0.30$  mm

Thick Magnetic Shielding Sheet:  $>0.30$  mm

Global NFC-RFID Magnetic Shielding Sheet Market, Segmentation by Magnetic Material Type:

Flexible Ferrite Sheet

Sintered Ferrite Sheet

Magnetic Powder Composite Sheet

Amorphous/Nanocrystalline Magnetic Sheet

Others

## Global NFC-RFID Magnetic Shielding Sheet Market, Segmentation by Application:

Consumer Electronics

Smart Card and Payment

Retail and Logistics

Automotive

Industrial IoT

Security and Access Control

Healthcare

Others

## Companies Profiled:

TDK

MARUWA

Laird Performance Materials

TODA KOGYO

E-SONG EMC

Mag.Layers Scientific-Technics

Selmag Enterprise

KITAGAWA Industries

Microwave Absorbers

Sunlord Electronics

Kingbali

3M

KEMET

W?rth Elektronik eiSos

Shenzhen PH Functional Materials

SLT Microwave

Minoru Co., Ltd.

#### Key Questions Answered:

1. How big is the global NFC-RFID Magnetic Shielding Sheet market?
2. What is the demand of the global NFC-RFID Magnetic Shielding Sheet market?
3. What is the year over year growth of the global NFC-RFID Magnetic Shielding Sheet market?
4. What is the production and production value of the global NFC-RFID Magnetic Shielding Sheet market?
5. Who are the key producers in the global NFC-RFID Magnetic Shielding Sheet market?
6. What are the growth factors driving the market demand?

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