

Global NFC Chip Coil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8C0B54AB577EN.html>

Date: July 2026

Pages: 140

Price: US\$ 3,480.00 (Single User License)

ID: G8C0B54AB577EN

Abstracts

According to our (Global Info Research) latest study, the global NFC Chip Coil market size was valued at US\$ 98 million in 2025 and is forecast to a readjusted size of US\$ 166 million by 2032 with a CAGR of 7.3% during review period.

NFC chip coils are 13.56 MHz magnetic coupling components designed to work with near-field communication chips. They mainly provide antenna induction, energy coupling, signal transmission and reception, resonance matching, and anti-interference optimization, and are used in short-range identification and communication scenarios such as smartphones, wearable devices, payment terminals, access control and ticketing systems, electronic tags, medical identification, industrial data collection, and automotive keys. Unlike long-range RF antennas, NFC chip coils rely on magnetic induction within a near-field range of several centimeters to establish stable connections between chips and reader devices. Therefore, coil inductance, Q factor, impedance matching, substrate material, line width and spacing, thickness, ferrite backing, and installation position inside the end device directly affect read distance, recognition stability, and resistance to metal interference. In terms of product structure, NFC chip coils can be divided into flexible coils, rigid coils, flat coils, wire-wound coils, and package-integrated coils. Common substrates include ceramic substrates, polyimide substrates, FR-4 glass fiber boards, PET films, paper card bases, and resin-encapsulated bases.

The industrial value of NFC chip coils comes from the continued adoption of near-field communication functions in end devices. As use cases such as mobile payments, wearable payments, smart door locks, electronic ticketing, medical consumable identification, and industrial asset management continue to expand, NFC is no longer merely an auxiliary function in consumer electronics, but is gradually becoming a basic

interface for identity authentication, near-field interaction, fast device pairing, and anti-counterfeiting verification. As the magnetic coupling channel between NFC chips and external reader devices, the coil directly affects read distance, recognition stability, response speed, and anti-interference capability. Since the internal space of end devices is highly compact, batteries, metal housings, shielding parts, and wireless charging structures can all change magnetic field distribution. Coil design therefore needs to balance inductance, Q factor, impedance matching, thickness, substrate material, and installation position. Although the unit value of this product is limited, it has a strong impact on overall device experience and certification pass rates, making it a key foundational component in NFC terminal design.

Technical competition in NFC chip coils is shifting from simply meeting the requirements of the 13.56 MHz communication frequency band toward miniaturization, thinness, high consistency, and adaptability to complex operating environments. Flat coils are more suitable for standardized mounting and small electronic devices, flexible coils are better suited to smartphones, wearable devices, and irregular internal spaces, while wire-wound structures are still used in some readers, identification modules, and customized devices. Coils with ferrite backing or magnetic sheet structures are more suitable for metal-adjacent environments and space-constrained terminals. Different substrate routes correspond to different customer needs. Ceramic substrates emphasize dimensional stability and componentized supply, polyimide and PET films emphasize flexible mounting, FR-4 board-based structures suit modular electronic devices, paper card bases suit tickets and tags, and resin-encapsulated substrates suit high-integration and durable applications. Future product upgrades will not focus on changing the basic operating frequency of NFC, but on improving terminal reliability through materials, structure, matching, and module integration.

From the perspective of market structure, the NFC chip coil industry has both standard component attributes and customized engineering attributes. Standard flat coils, general-purpose flexible antennas, and development coil components rely more on catalog-based supply, delivery lead time, pricing, and specification coverage, making them suitable for industrial equipment, reader modules, small-batch terminals, and R&D validation customers. Smartphones, smartwatches, smart rings, automotive keys, and high-end payment terminals place greater emphasis on customized dimensions, system-level validation, and long-term supply consistency. Suppliers therefore need capabilities in material selection, RF matching, magnetic field simulation, sample iteration, and mass-production quality control. As contactless payments, smart access control, medical identification, vehicle digital keys, and industrial IoT applications continue to grow, demand for NFC chip coils will maintain steady expansion. However, price

differentiation will become more pronounced: ordinary standard components will face cost pressure, while thin, metal-resistant, wireless-charging-combined, and high-reliability customized coils will carry stronger added value.

This report is a detailed and comprehensive analysis for global NFC Chip Coil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Form and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global NFC Chip Coil market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global NFC Chip Coil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global NFC Chip Coil market size and forecasts, by Product Form and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global NFC Chip Coil market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for NFC Chip Coil

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global NFC Chip Coil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Murata Manufacturing, Coilcraft, Würth Elektronik, Molex, Taoglas, Abracon, TE Connectivity, Suntsu Electronics, Pulse Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

NFC Chip Coil market is split by Product Form and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Form, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Form

Flexible Coil

Rigid Coil

Market segment by Product Shape

Flat Coil

Wire-Wound Coil

Other

Market segment by Substrate Type

Ceramic Substrate

Polyimide Substrate

FR-4 Glass Fiber Substrate

PET Film Substrate

Paper Card Substrate

Resin Encapsulation Substrate

Other

Market segment by Application

Mobile Phone and Wearable

Payment Terminal

Access Control and Ticketing

Medical Identification

Industrial Data Collection

Automotive Key

Other

Major players covered

TDK

Murata Manufacturing

Coilcraft

W?rth Elektronik

Molex

Taoglas

Abracon

TE Connectivity

Suntsu Electronics

Pulse Electronics

Sunlord Electronics

Sunway Communication

Greathome Precision Circuit

Suzhou Cowin Antenna Electronics

ZBTech

NHAIT

Signal Plus Technology

MKS

Unictron

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe NFC Chip Coil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of NFC Chip Coil, with price, sales quantity, revenue, and global market share of NFC Chip Coil from 2021 to 2026.

Chapter 3, the NFC Chip Coil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the NFC Chip Coil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Form and by Application, with sales market share and growth rate by Product Form, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and NFC Chip Coil market forecast, by regions, by Product Form, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of NFC Chip Coil.

Chapter 14 and 15, to describe NFC Chip Coil sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Product Form

1.3.1 Overview: Global NFC Chip Coil Consumption Value by Product Form: 2021 Versus 2025 Versus 2032

1.3.2 Flexible Coil

1.3.3 Rigid Coil

1.4 Market Analysis by Product Shape

1.4.1 Overview: Global NFC Chip Coil Consumption Value by Product Shape: 2021 Versus 2025 Versus 2032

1.4.2 Flat Coil

1.4.3 Wire-Wound Coil

1.4.4 Other

1.5 Market Analysis by Substrate Type

1.5.1 Overview: Global NFC Chip Coil Consumption Value by Substrate Type: 2021 Versus 2025 Versus 2032

1.5.2 Ceramic Substrate

1.5.3 Polyimide Substrate

1.5.4 FR-4 Glass Fiber Substrate

1.5.5 PET Film Substrate

1.5.6 Paper Card Substrate

1.5.7 Resin Encapsulation Substrate

1.5.8 Other

1.6 Market Analysis by Application

1.6.1 Overview: Global NFC Chip Coil Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Mobile Phone and Wearable

1.6.3 Payment Terminal

1.6.4 Access Control and Ticketing

1.6.5 Medical Identification

1.6.6 Industrial Data Collection

1.6.7 Automotive Key

1.6.8 Other

1.7 Global NFC Chip Coil Market Size & Forecast

1.7.1 Global NFC Chip Coil Consumption Value (2021 & 2025 & 2032)

1.7.2 Global NFC Chip Coil Sales Quantity (2021-2032)

1.7.3 Global NFC Chip Coil Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 TDK

2.1.1 TDK Details

2.1.2 TDK Major Business

2.1.3 TDK NFC Chip Coil Product and Services

2.1.4 TDK NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 TDK Recent Developments/Updates

2.2 Murata Manufacturing

2.2.1 Murata Manufacturing Details

2.2.2 Murata Manufacturing Major Business

2.2.3 Murata Manufacturing NFC Chip Coil Product and Services

2.2.4 Murata Manufacturing NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Murata Manufacturing Recent Developments/Updates

2.3 Coilcraft

2.3.1 Coilcraft Details

2.3.2 Coilcraft Major Business

2.3.3 Coilcraft NFC Chip Coil Product and Services

2.3.4 Coilcraft NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Coilcraft Recent Developments/Updates

2.4 Würth Elektronik

2.4.1 Würth Elektronik Details

2.4.2 Würth Elektronik Major Business

2.4.3 Würth Elektronik NFC Chip Coil Product and Services

2.4.4 Würth Elektronik NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Würth Elektronik Recent Developments/Updates

2.5 Molex

2.5.1 Molex Details

2.5.2 Molex Major Business

2.5.3 Molex NFC Chip Coil Product and Services

2.5.4 Molex NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Molex Recent Developments/Updates

2.6 Taoglas

2.6.1 Taoglas Details

2.6.2 Taoglas Major Business

2.6.3 Taoglas NFC Chip Coil Product and Services

2.6.4 Taoglas NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Taoglas Recent Developments/Updates

2.7 Abracon

2.7.1 Abracon Details

2.7.2 Abracon Major Business

2.7.3 Abracon NFC Chip Coil Product and Services

2.7.4 Abracon NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Abracon Recent Developments/Updates

2.8 TE Connectivity

2.8.1 TE Connectivity Details

2.8.2 TE Connectivity Major Business

2.8.3 TE Connectivity NFC Chip Coil Product and Services

2.8.4 TE Connectivity NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 TE Connectivity Recent Developments/Updates

2.9 Suntsu Electronics

2.9.1 Suntsu Electronics Details

2.9.2 Suntsu Electronics Major Business

2.9.3 Suntsu Electronics NFC Chip Coil Product and Services

2.9.4 Suntsu Electronics NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Suntsu Electronics Recent Developments/Updates

2.10 Pulse Electronics

2.10.1 Pulse Electronics Details

2.10.2 Pulse Electronics Major Business

2.10.3 Pulse Electronics NFC Chip Coil Product and Services

2.10.4 Pulse Electronics NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Pulse Electronics Recent Developments/Updates

2.11 Sunlord Electronics

2.11.1 Sunlord Electronics Details

2.11.2 Sunlord Electronics Major Business

- 2.11.3 Sunlord Electronics NFC Chip Coil Product and Services
- 2.11.4 Sunlord Electronics NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 Sunlord Electronics Recent Developments/Updates
- 2.12 Sunway Communication
 - 2.12.1 Sunway Communication Details
 - 2.12.2 Sunway Communication Major Business
 - 2.12.3 Sunway Communication NFC Chip Coil Product and Services
 - 2.12.4 Sunway Communication NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Sunway Communication Recent Developments/Updates
- 2.13 Greathome Precision Circuit
 - 2.13.1 Greathome Precision Circuit Details
 - 2.13.2 Greathome Precision Circuit Major Business
 - 2.13.3 Greathome Precision Circuit NFC Chip Coil Product and Services
 - 2.13.4 Greathome Precision Circuit NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Greathome Precision Circuit Recent Developments/Updates
- 2.14 Suzhou Cowin Antenna Electronics
 - 2.14.1 Suzhou Cowin Antenna Electronics Details
 - 2.14.2 Suzhou Cowin Antenna Electronics Major Business
 - 2.14.3 Suzhou Cowin Antenna Electronics NFC Chip Coil Product and Services
 - 2.14.4 Suzhou Cowin Antenna Electronics NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Suzhou Cowin Antenna Electronics Recent Developments/Updates
- 2.15 ZBTech
 - 2.15.1 ZBTech Details
 - 2.15.2 ZBTech Major Business
 - 2.15.3 ZBTech NFC Chip Coil Product and Services
 - 2.15.4 ZBTech NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 ZBTech Recent Developments/Updates
- 2.16 NHAIT
 - 2.16.1 NHAIT Details
 - 2.16.2 NHAIT Major Business
 - 2.16.3 NHAIT NFC Chip Coil Product and Services
 - 2.16.4 NHAIT NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 NHAIT Recent Developments/Updates

2.17 Signal Plus Technology

2.17.1 Signal Plus Technology Details

2.17.2 Signal Plus Technology Major Business

2.17.3 Signal Plus Technology NFC Chip Coil Product and Services

2.17.4 Signal Plus Technology NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Signal Plus Technology Recent Developments/Updates

2.18 MKS

2.18.1 MKS Details

2.18.2 MKS Major Business

2.18.3 MKS NFC Chip Coil Product and Services

2.18.4 MKS NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 MKS Recent Developments/Updates

2.19 Unictron

2.19.1 Unictron Details

2.19.2 Unictron Major Business

2.19.3 Unictron NFC Chip Coil Product and Services

2.19.4 Unictron NFC Chip Coil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Unictron Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NFC CHIP COIL BY MANUFACTURER

3.1 Global NFC Chip Coil Sales Quantity by Manufacturer (2021-2026)

3.2 Global NFC Chip Coil Revenue by Manufacturer (2021-2026)

3.3 Global NFC Chip Coil Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of NFC Chip Coil by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 NFC Chip Coil Manufacturer Market Share in 2025

3.4.3 Top 6 NFC Chip Coil Manufacturer Market Share in 2025

3.5 NFC Chip Coil Market: Overall Company Footprint Analysis

3.5.1 NFC Chip Coil Market: Region Footprint

3.5.2 NFC Chip Coil Market: Company Product Type Footprint

3.5.3 NFC Chip Coil Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global NFC Chip Coil Market Size by Region

- 4.1.1 Global NFC Chip Coil Sales Quantity by Region (2021-2032)
- 4.1.2 Global NFC Chip Coil Consumption Value by Region (2021-2032)
- 4.1.3 Global NFC Chip Coil Average Price by Region (2021-2032)

4.2 North America NFC Chip Coil Consumption Value (2021-2032)

4.3 Europe NFC Chip Coil Consumption Value (2021-2032)

4.4 Asia-Pacific NFC Chip Coil Consumption Value (2021-2032)

4.5 South America NFC Chip Coil Consumption Value (2021-2032)

4.6 Middle East & Africa NFC Chip Coil Consumption Value (2021-2032)

5 MARKET SEGMENT BY PRODUCT FORM

5.1 Global NFC Chip Coil Sales Quantity by Product Form (2021-2032)

5.2 Global NFC Chip Coil Consumption Value by Product Form (2021-2032)

5.3 Global NFC Chip Coil Average Price by Product Form (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global NFC Chip Coil Sales Quantity by Application (2021-2032)

6.2 Global NFC Chip Coil Consumption Value by Application (2021-2032)

6.3 Global NFC Chip Coil Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America NFC Chip Coil Sales Quantity by Product Form (2021-2032)

7.2 North America NFC Chip Coil Sales Quantity by Application (2021-2032)

7.3 North America NFC Chip Coil Market Size by Country

- 7.3.1 North America NFC Chip Coil Sales Quantity by Country (2021-2032)
- 7.3.2 North America NFC Chip Coil Consumption Value by Country (2021-2032)
- 7.3.3 United States Market Size and Forecast (2021-2032)
- 7.3.4 Canada Market Size and Forecast (2021-2032)
- 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe NFC Chip Coil Sales Quantity by Product Form (2021-2032)

8.2 Europe NFC Chip Coil Sales Quantity by Application (2021-2032)

8.3 Europe NFC Chip Coil Market Size by Country

- 8.3.1 Europe NFC Chip Coil Sales Quantity by Country (2021-2032)
- 8.3.2 Europe NFC Chip Coil Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific NFC Chip Coil Sales Quantity by Product Form (2021-2032)
- 9.2 Asia-Pacific NFC Chip Coil Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific NFC Chip Coil Market Size by Region
 - 9.3.1 Asia-Pacific NFC Chip Coil Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific NFC Chip Coil Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America NFC Chip Coil Sales Quantity by Product Form (2021-2032)
- 10.2 South America NFC Chip Coil Sales Quantity by Application (2021-2032)
- 10.3 South America NFC Chip Coil Market Size by Country
 - 10.3.1 South America NFC Chip Coil Sales Quantity by Country (2021-2032)
 - 10.3.2 South America NFC Chip Coil Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa NFC Chip Coil Sales Quantity by Product Form (2021-2032)
- 11.2 Middle East & Africa NFC Chip Coil Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa NFC Chip Coil Market Size by Country
 - 11.3.1 Middle East & Africa NFC Chip Coil Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa NFC Chip Coil Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 NFC Chip Coil Market Drivers

12.2 NFC Chip Coil Market Restraints

12.3 NFC Chip Coil Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of NFC Chip Coil and Key Manufacturers

13.2 Manufacturing Costs Percentage of NFC Chip Coil

13.3 NFC Chip Coil Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 NFC Chip Coil Typical Distributors

14.3 NFC Chip Coil Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global NFC Chip Coil Consumption Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 2. Global NFC Chip Coil Consumption Value by Product Shape, (USD Million), 2021 & 2025 & 2032

Table 3. Global NFC Chip Coil Consumption Value by Substrate Type, (USD Million), 2021 & 2025 & 2032

Table 4. Global NFC Chip Coil Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. TDK Basic Information, Manufacturing Base and Competitors

Table 6. TDK Major Business

Table 7. TDK NFC Chip Coil Product and Services

Table 8. TDK NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. TDK Recent Developments/Updates

Table 10. Murata Manufacturing Basic Information, Manufacturing Base and Competitors

Table 11. Murata Manufacturing Major Business

Table 12. Murata Manufacturing NFC Chip Coil Product and Services

Table 13. Murata Manufacturing NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Murata Manufacturing Recent Developments/Updates

Table 15. Coilcraft Basic Information, Manufacturing Base and Competitors

Table 16. Coilcraft Major Business

Table 17. Coilcraft NFC Chip Coil Product and Services

Table 18. Coilcraft NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Coilcraft Recent Developments/Updates

Table 20. W?rth Elektronik Basic Information, Manufacturing Base and Competitors

Table 21. W?rth Elektronik Major Business

Table 22. W?rth Elektronik NFC Chip Coil Product and Services

Table 23. W?rth Elektronik NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. W?rth Elektronik Recent Developments/Updates

Table 25. Molex Basic Information, Manufacturing Base and Competitors

Table 26. Molex Major Business

Table 27. Molex NFC Chip Coil Product and Services
Table 28. Molex NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Molex Recent Developments/Updates
Table 30. Taoglas Basic Information, Manufacturing Base and Competitors
Table 31. Taoglas Major Business
Table 32. Taoglas NFC Chip Coil Product and Services
Table 33. Taoglas NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Taoglas Recent Developments/Updates
Table 35. Abracon Basic Information, Manufacturing Base and Competitors
Table 36. Abracon Major Business
Table 37. Abracon NFC Chip Coil Product and Services
Table 38. Abracon NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Abracon Recent Developments/Updates
Table 40. TE Connectivity Basic Information, Manufacturing Base and Competitors
Table 41. TE Connectivity Major Business
Table 42. TE Connectivity NFC Chip Coil Product and Services
Table 43. TE Connectivity NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. TE Connectivity Recent Developments/Updates
Table 45. Suntsu Electronics Basic Information, Manufacturing Base and Competitors
Table 46. Suntsu Electronics Major Business
Table 47. Suntsu Electronics NFC Chip Coil Product and Services
Table 48. Suntsu Electronics NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Suntsu Electronics Recent Developments/Updates
Table 50. Pulse Electronics Basic Information, Manufacturing Base and Competitors
Table 51. Pulse Electronics Major Business
Table 52. Pulse Electronics NFC Chip Coil Product and Services
Table 53. Pulse Electronics NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Pulse Electronics Recent Developments/Updates
Table 55. Sunlord Electronics Basic Information, Manufacturing Base and Competitors
Table 56. Sunlord Electronics Major Business
Table 57. Sunlord Electronics NFC Chip Coil Product and Services
Table 58. Sunlord Electronics NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Sunlord Electronics Recent Developments/Updates

Table 60. Sunway Communication Basic Information, Manufacturing Base and Competitors

Table 61. Sunway Communication Major Business

Table 62. Sunway Communication NFC Chip Coil Product and Services

Table 63. Sunway Communication NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Sunway Communication Recent Developments/Updates

Table 65. Greathome Precision Circuit Basic Information, Manufacturing Base and Competitors

Table 66. Greathome Precision Circuit Major Business

Table 67. Greathome Precision Circuit NFC Chip Coil Product and Services

Table 68. Greathome Precision Circuit NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Greathome Precision Circuit Recent Developments/Updates

Table 70. Suzhou Cowin Antenna Electronics Basic Information, Manufacturing Base and Competitors

Table 71. Suzhou Cowin Antenna Electronics Major Business

Table 72. Suzhou Cowin Antenna Electronics NFC Chip Coil Product and Services

Table 73. Suzhou Cowin Antenna Electronics NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Suzhou Cowin Antenna Electronics Recent Developments/Updates

Table 75. ZBTech Basic Information, Manufacturing Base and Competitors

Table 76. ZBTech Major Business

Table 77. ZBTech NFC Chip Coil Product and Services

Table 78. ZBTech NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ZBTech Recent Developments/Updates

Table 80. NHAIT Basic Information, Manufacturing Base and Competitors

Table 81. NHAIT Major Business

Table 82. NHAIT NFC Chip Coil Product and Services

Table 83. NHAIT NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. NHAIT Recent Developments/Updates

Table 85. Signal Plus Technology Basic Information, Manufacturing Base and Competitors

Table 86. Signal Plus Technology Major Business

Table 87. Signal Plus Technology NFC Chip Coil Product and Services

Table 88. Signal Plus Technology NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Signal Plus Technology Recent Developments/Updates

Table 90. MKS Basic Information, Manufacturing Base and Competitors

Table 91. MKS Major Business

Table 92. MKS NFC Chip Coil Product and Services

Table 93. MKS NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. MKS Recent Developments/Updates

Table 95. Unictron Basic Information, Manufacturing Base and Competitors

Table 96. Unictron Major Business

Table 97. Unictron NFC Chip Coil Product and Services

Table 98. Unictron NFC Chip Coil Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Unictron Recent Developments/Updates

Table 100. Global NFC Chip Coil Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 101. Global NFC Chip Coil Revenue by Manufacturer (2021-2026) & (USD Million)

Table 102. Global NFC Chip Coil Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 103. Market Position of Manufacturers in NFC Chip Coil, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 104. Head Office and NFC Chip Coil Production Site of Key Manufacturer

Table 105. NFC Chip Coil Market: Company Product Type Footprint

Table 106. NFC Chip Coil Market: Company Product Application Footprint

Table 107. NFC Chip Coil New Market Entrants and Barriers to Market Entry

Table 108. NFC Chip Coil Mergers, Acquisition, Agreements, and Collaborations

Table 109. Global NFC Chip Coil Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 110. Global NFC Chip Coil Sales Quantity by Region (2021-2026) & (K Units)

Table 111. Global NFC Chip Coil Sales Quantity by Region (2027-2032) & (K Units)

Table 112. Global NFC Chip Coil Consumption Value by Region (2021-2026) & (USD Million)

Table 113. Global NFC Chip Coil Consumption Value by Region (2027-2032) & (USD Million)

Table 114. Global NFC Chip Coil Average Price by Region (2021-2026) & (US\$/Unit)

Table 115. Global NFC Chip Coil Average Price by Region (2027-2032) & (US\$/Unit)

Table 116. Global NFC Chip Coil Sales Quantity by Product Form (2021-2026) & (K

Units)

Table 117. Global NFC Chip Coil Sales Quantity by Product Form (2027-2032) & (K Units)

Table 118. Global NFC Chip Coil Consumption Value by Product Form (2021-2026) & (USD Million)

Table 119. Global NFC Chip Coil Consumption Value by Product Form (2027-2032) & (USD Million)

Table 120. Global NFC Chip Coil Average Price by Product Form (2021-2026) & (US\$/Unit)

Table 121. Global NFC Chip Coil Average Price by Product Form (2027-2032) & (US\$/Unit)

Table 122. Global NFC Chip Coil Sales Quantity by Application (2021-2026) & (K Units)

Table 123. Global NFC Chip Coil Sales Quantity by Application (2027-2032) & (K Units)

Table 124. Global NFC Chip Coil Consumption Value by Application (2021-2026) & (USD Million)

Table 125. Global NFC Chip Coil Consumption Value by Application (2027-2032) & (USD Million)

Table 126. Global NFC Chip Coil Average Price by Application (2021-2026) & (US\$/Unit)

Table 127. Global NFC Chip Coil Average Price by Application (2027-2032) & (US\$/Unit)

Table 128. North America NFC Chip Coil Sales Quantity by Product Form (2021-2026) & (K Units)

Table 129. North America NFC Chip Coil Sales Quantity by Product Form (2027-2032) & (K Units)

Table 130. North America NFC Chip Coil Sales Quantity by Application (2021-2026) & (K Units)

Table 131. North America NFC Chip Coil Sales Quantity by Application (2027-2032) & (K Units)

Table 132. North America NFC Chip Coil Sales Quantity by Country (2021-2026) & (K Units)

Table 133. North America NFC Chip Coil Sales Quantity by Country (2027-2032) & (K Units)

Table 134. North America NFC Chip Coil Consumption Value by Country (2021-2026) & (USD Million)

Table 135. North America NFC Chip Coil Consumption Value by Country (2027-2032) & (USD Million)

Table 136. Europe NFC Chip Coil Sales Quantity by Product Form (2021-2026) & (K Units)

Table 137. Europe NFC Chip Coil Sales Quantity by Product Form (2027-2032) & (K Units)

Table 138. Europe NFC Chip Coil Sales Quantity by Application (2021-2026) & (K Units)

Table 139. Europe NFC Chip Coil Sales Quantity by Application (2027-2032) & (K Units)

Table 140. Europe NFC Chip Coil Sales Quantity by Country (2021-2026) & (K Units)

Table 141. Europe NFC Chip Coil Sales Quantity by Country (2027-2032) & (K Units)

Table 142. Europe NFC Chip Coil Consumption Value by Country (2021-2026) & (USD Million)

Table 143. Europe NFC Chip Coil Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Asia-Pacific NFC Chip Coil Sales Quantity by Product Form (2021-2026) & (K Units)

Table 145. Asia-Pacific NFC Chip Coil Sales Quantity by Product Form (2027-2032) & (K Units)

Table 146. Asia-Pacific NFC Chip Coil Sales Quantity by Application (2021-2026) & (K Units)

Table 147. Asia-Pacific NFC Chip Coil Sales Quantity by Application (2027-2032) & (K Units)

Table 148. Asia-Pacific NFC Chip Coil Sales Quantity by Region (2021-2026) & (K Units)

Table 149. Asia-Pacific NFC Chip Coil Sales Quantity by Region (2027-2032) & (K Units)

Table 150. Asia-Pacific NFC Chip Coil Consumption Value by Region (2021-2026) & (USD Million)

Table 151. Asia-Pacific NFC Chip Coil Consumption Value by Region (2027-2032) & (USD Million)

Table 152. South America NFC Chip Coil Sales Quantity by Product Form (2021-2026) & (K Units)

Table 153. South America NFC Chip Coil Sales Quantity by Product Form (2027-2032) & (K Units)

Table 154. South America NFC Chip Coil Sales Quantity by Application (2021-2026) & (K Units)

Table 155. South America NFC Chip Coil Sales Quantity by Application (2027-2032) & (K Units)

Table 156. South America NFC Chip Coil Sales Quantity by Country (2021-2026) & (K Units)

Table 157. South America NFC Chip Coil Sales Quantity by Country (2027-2032) & (K Units)

Units)

Table 158. South America NFC Chip Coil Consumption Value by Country (2021-2026) & (USD Million)

Table 159. South America NFC Chip Coil Consumption Value by Country (2027-2032) & (USD Million)

Table 160. Middle East & Africa NFC Chip Coil Sales Quantity by Product Form (2021-2026) & (K Units)

Table 161. Middle East & Africa NFC Chip Coil Sales Quantity by Product Form (2027-2032) & (K Units)

Table 162. Middle East & Africa NFC Chip Coil Sales Quantity by Application (2021-2026) & (K Units)

Table 163. Middle East & Africa NFC Chip Coil Sales Quantity by Application (2027-2032) & (K Units)

Table 164. Middle East & Africa NFC Chip Coil Sales Quantity by Country (2021-2026) & (K Units)

Table 165. Middle East & Africa NFC Chip Coil Sales Quantity by Country (2027-2032) & (K Units)

Table 166. Middle East & Africa NFC Chip Coil Consumption Value by Country (2021-2026) & (USD Million)

Table 167. Middle East & Africa NFC Chip Coil Consumption Value by Country (2027-2032) & (USD Million)

Table 168. NFC Chip Coil Raw Material

Table 169. Key Manufacturers of NFC Chip Coil Raw Materials

Table 170. NFC Chip Coil Typical Distributors

Table 171. NFC Chip Coil Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. NFC Chip Coil Picture

Figure 2. Global NFC Chip Coil Revenue by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 3. Global NFC Chip Coil Revenue Market Share by Product Form in 2025

Figure 4. Flexible Coil Examples

Figure 5. Rigid Coil Examples

Figure 6. Global NFC Chip Coil Revenue by Product Shape, (USD Million), 2021 & 2025 & 2032

Figure 7. Global NFC Chip Coil Revenue Market Share by Product Shape in 2025

Figure 8. Flat Coil Examples

Figure 9. Wire-Wound Coil Examples

Figure 10. Other Examples

Figure 11. Global NFC Chip Coil Revenue by Substrate Type, (USD Million), 2021 & 2025 & 2032

Figure 12. Global NFC Chip Coil Revenue Market Share by Substrate Type in 2025

Figure 13. Ceramic Substrate Examples

Figure 14. Polyimide Substrate Examples

Figure 15. FR-4 Glass Fiber Substrate Examples

Figure 16. PET Film Substrate Examples

Figure 17. Paper Card Substrate Examples

Figure 18. Resin Encapsulation Substrate Examples

Figure 19. Other Examples

Figure 20. Other Examples

Figure 21. Global NFC Chip Coil Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 22. Global NFC Chip Coil Revenue Market Share by Application in 2025

Figure 23. Mobile Phone and Wearable Examples

Figure 24. Payment Terminal Examples

Figure 25. Access Control and Ticketing Examples

Figure 26. Medical Identification Examples

Figure 27. Industrial Data Collection Examples

Figure 28. Automotive Key Examples

Figure 29. Other Examples

Figure 30. Global NFC Chip Coil Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 31. Global NFC Chip Coil Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 32. Global NFC Chip Coil Sales Quantity (2021-2032) & (K Units)

Figure 33. Global NFC Chip Coil Price (2021-2032) & (US\$/Unit)

Figure 34. Global NFC Chip Coil Sales Quantity Market Share by Manufacturer in 2025

Figure 35. Global NFC Chip Coil Revenue Market Share by Manufacturer in 2025

Figure 36. Producer Shipments of NFC Chip Coil by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 37. Top 3 NFC Chip Coil Manufacturer (Revenue) Market Share in 2025

Figure 38. Top 6 NFC Chip Coil Manufacturer (Revenue) Market Share in 2025

Figure 39. Global NFC Chip Coil Sales Quantity Market Share by Region (2021-2032)

Figure 40. Global NFC Chip Coil Consumption Value Market Share by Region (2021-2032)

Figure 41. North America NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 42. Europe NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 43. Asia-Pacific NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 44. South America NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 45. Middle East & Africa NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 46. Global NFC Chip Coil Sales Quantity Market Share by Product Form (2021-2032)

Figure 47. Global NFC Chip Coil Consumption Value Market Share by Product Form (2021-2032)

Figure 48. Global NFC Chip Coil Average Price by Product Form (2021-2032) & (US\$/Unit)

Figure 49. Global NFC Chip Coil Sales Quantity Market Share by Application (2021-2032)

Figure 50. Global NFC Chip Coil Revenue Market Share by Application (2021-2032)

Figure 51. Global NFC Chip Coil Average Price by Application (2021-2032) & (US\$/Unit)

Figure 52. North America NFC Chip Coil Sales Quantity Market Share by Product Form (2021-2032)

Figure 53. North America NFC Chip Coil Sales Quantity Market Share by Application (2021-2032)

Figure 54. North America NFC Chip Coil Sales Quantity Market Share by Country (2021-2032)

Figure 55. North America NFC Chip Coil Consumption Value Market Share by Country

(2021-2032)

Figure 56. United States NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 57. Canada NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 58. Mexico NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 59. Europe NFC Chip Coil Sales Quantity Market Share by Product Form (2021-2032)

Figure 60. Europe NFC Chip Coil Sales Quantity Market Share by Application (2021-2032)

Figure 61. Europe NFC Chip Coil Sales Quantity Market Share by Country (2021-2032)

Figure 62. Europe NFC Chip Coil Consumption Value Market Share by Country (2021-2032)

Figure 63. Germany NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 64. France NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 65. United Kingdom NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 66. Russia NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 67. Italy NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 68. Asia-Pacific NFC Chip Coil Sales Quantity Market Share by Product Form (2021-2032)

Figure 69. Asia-Pacific NFC Chip Coil Sales Quantity Market Share by Application (2021-2032)

Figure 70. Asia-Pacific NFC Chip Coil Sales Quantity Market Share by Region (2021-2032)

Figure 71. Asia-Pacific NFC Chip Coil Consumption Value Market Share by Region (2021-2032)

Figure 72. China NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 73. Japan NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 74. South Korea NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 75. India NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 76. Southeast Asia NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 77. Australia NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 78. South America NFC Chip Coil Sales Quantity Market Share by Product Form (2021-2032)

Figure 79. South America NFC Chip Coil Sales Quantity Market Share by Application (2021-2032)

Figure 80. South America NFC Chip Coil Sales Quantity Market Share by Country (2021-2032)

Figure 81. South America NFC Chip Coil Consumption Value Market Share by Country (2021-2032)

Figure 82. Brazil NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 83. Argentina NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 84. Middle East & Africa NFC Chip Coil Sales Quantity Market Share by Product Form (2021-2032)

Figure 85. Middle East & Africa NFC Chip Coil Sales Quantity Market Share by Application (2021-2032)

Figure 86. Middle East & Africa NFC Chip Coil Sales Quantity Market Share by Country (2021-2032)

Figure 87. Middle East & Africa NFC Chip Coil Consumption Value Market Share by Country (2021-2032)

Figure 88. Turkey NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 89. Egypt NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 90. Saudi Arabia NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 91. South Africa NFC Chip Coil Consumption Value (2021-2032) & (USD Million)

Figure 92. NFC Chip Coil Market Drivers

Figure 93. NFC Chip Coil Market Restraints

Figure 94. NFC Chip Coil Market Trends

Figure 95. Porters Five Forces Analysis

Figure 96. Manufacturing Cost Structure Analysis of NFC Chip Coil in 2025

Figure 97. Manufacturing Process Analysis of NFC Chip Coil

Figure 98. NFC Chip Coil Industrial Chain

Figure 99. Sales Channel: Direct to End-User vs Distributors

Figure 100. Direct Channel Pros & Cons

Figure 101. Indirect Channel Pros & Cons

Figure 102. Methodology

Figure 103. Research Process and Data Source

I would like to order

Product name: Global NFC Chip Coil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G8C0B54AB577EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8C0B54AB577EN.html>