

# Global Next-Generation Industrial Water Treatment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Next-Generation Industrial Water Treatment market size was valued at US\$ 39862 million in 2025 and is forecast to a readjusted size of US\$ 68476 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global Next-Generation Industrial Water Treatment equipment output reached about 62,000 units against 85,000 units of annual capacity, with average unit price USD 0.625 million, and industry gross margins averaging around 35%. Next-Generation Industrial Water Treatment refers to advanced, data-driven, and sustainability-focused technologies that improve water quality, enable water reuse, and minimize chemical consumption and discharge across industrial operations. It integrates membrane innovations (e.g., high-performance reverse osmosis, nanofiltration, membrane bioreactors), advanced oxidation processes (AOP), electrochemical treatment, zero liquid discharge (ZLD) systems, biological nutrient removal, real-time IoT monitoring, AI-based dosing optimization, and decentralized modular treatment units. The supply chain begins upstream with specialty chemicals (biocides, corrosion inhibitors, scale inhibitors), membrane materials (PVDF, PES), catalysts, sensors, pumps, and automation components supplied by companies such as Ecolab (Nalco Water), Kurita Water Industries, Solenis, Veolia Water Technologies, SUEZ Water Technologies & Solutions, Xylem Inc., and DuPont Water Solutions. Midstream integrators design and engineer treatment systems, digital monitoring platforms, and EPC solutions, while downstream end users span power generation, oil & gas, semiconductors, pharmaceuticals, food & beverage, mining, data centers, and heavy manufacturing sectors. The value shift in this market is moving from commodity chemical supply toward integrated ?water-as-a-service? models, circular water reuse, energy-efficient

desalination, and digitally optimized lifecycle management aligned with ESG and regulatory tightening.

This report is a detailed and comprehensive analysis for global Next-Generation Industrial Water Treatment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Next-Generation Industrial Water Treatment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Next-Generation Industrial Water Treatment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Next-Generation Industrial Water Treatment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Next-Generation Industrial Water Treatment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Next-Generation Industrial Water Treatment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Next-Generation Industrial Water Treatment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecolab, SUEZ, Veolia, Xylem, Solenis, Kemira, Thermax, Lenntech, Huber, Alfa Laval, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Next-Generation Industrial Water Treatment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Water Treatment Equipment

Water Treatment Service

### Market segment by Filtration Technology

Pressure-Driven Membrane Filtration

Biological Membrane Filtration

Electro-Driven Filtration

Advanced Membrane Filtration

### Market segment by Application

Power Generation

Oil & Gas

Electronics

Pharmaceuticals

Food & Beverage

Mining & Metals

Data Centers

Others

#### Major players covered

Ecolab

SUEZ

Veolia

Xylem

Solenis

Kemira

Thermax

Lenntech

Huber

Alfa Laval

GEA Group

Pall

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Next-Generation Industrial Water Treatment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Next-Generation Industrial Water Treatment, with price, sales quantity, revenue, and global market share of Next-Generation Industrial Water Treatment from 2021 to 2026.

Chapter 3, the Next-Generation Industrial Water Treatment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Next-Generation Industrial Water Treatment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Next-Generation Industrial Water Treatment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Next-Generation Industrial Water Treatment.

Chapter 14 and 15, to describe Next-Generation Industrial Water Treatment sales channel, distributors, customers, research findings and conclusion.

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