

# Global Next-Generation Industrial Water Treatment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Next-Generation Industrial Water Treatment market size is expected to reach \$ 68476 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global Next-Generation Industrial Water Treatment equipment output reached about 62,000 units against 85,000 units of annual capacity, with average unit price USD 0.625 million, and industry gross margins averaging around 35%. Next-Generation Industrial Water Treatment refers to advanced, data-driven, and sustainability-focused technologies that improve water quality, enable water reuse, and minimize chemical consumption and discharge across industrial operations. It integrates membrane innovations (e.g., high-performance reverse osmosis, nanofiltration, membrane bioreactors), advanced oxidation processes (AOP), electrochemical treatment, zero liquid discharge (ZLD) systems, biological nutrient removal, real-time IoT monitoring, AI-based dosing optimization, and decentralized modular treatment units. The supply chain begins upstream with specialty chemicals (biocides, corrosion inhibitors, scale inhibitors), membrane materials (PVDF, PES), catalysts, sensors, pumps, and automation components supplied by companies such as Ecolab (Nalco Water), Kurita Water Industries, Solenis, Veolia Water Technologies, SUEZ Water Technologies & Solutions, Xylem Inc., and DuPont Water Solutions. Midstream integrators design and engineer treatment systems, digital monitoring platforms, and EPC solutions, while downstream end users span power generation, oil & gas, semiconductors, pharmaceuticals, food & beverage, mining, data centers, and heavy manufacturing sectors. The value shift in this market is moving from commodity chemical supply toward integrated ?water-as-a-service? models, circular water reuse, energy-efficient desalination, and digitally optimized lifecycle management aligned with ESG and regulatory tightening.

This report studies the global Next-Generation Industrial Water Treatment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Next-Generation Industrial Water Treatment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Next-Generation Industrial Water Treatment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Next-Generation Industrial Water Treatment total production and demand, 2021-2032, (Units)

Global Next-Generation Industrial Water Treatment total production value, 2021-2032, (USD Million)

Global Next-Generation Industrial Water Treatment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Next-Generation Industrial Water Treatment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Next-Generation Industrial Water Treatment domestic production, consumption, key domestic manufacturers and share

Global Next-Generation Industrial Water Treatment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Next-Generation Industrial Water Treatment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Next-Generation Industrial Water Treatment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Next-Generation Industrial Water Treatment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecolab, SUEZ, Veolia, Xylem, Solenis, Kemira, Thermax, Lenntech, Huber, Alfa Laval, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Next-Generation Industrial Water Treatment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Next-Generation Industrial Water Treatment Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Next-Generation Industrial Water Treatment Market, Segmentation by Type:**

Water Treatment Equipment

Water Treatment Service

### **Global Next-Generation Industrial Water Treatment Market, Segmentation by Filtration Technology:**

Pressure-Driven Membrane Filtration

Biological Membrane Filtration

Electro-Driven Filtration

Advanced Membrane Filtration

Global Next-Generation Industrial Water Treatment Market, Segmentation by Application:

Power Generation

Oil & Gas

Electronics

Pharmaceuticals

Food & Beverage

Mining & Metals

Data Centers

Others

Companies Profiled:

Ecolab

SUEZ

Veolia

Xylem

Solenis

Kemira

Thermax

Lenntech

Huber

Alfa Laval

GEA Group

Pall

**Key Questions Answered:**

1. How big is the global Next-Generation Industrial Water Treatment market?
2. What is the demand of the global Next-Generation Industrial Water Treatment market?
3. What is the year over year growth of the global Next-Generation Industrial Water Treatment market?
4. What is the production and production value of the global Next-Generation Industrial Water Treatment market?
5. Who are the key producers in the global Next-Generation Industrial Water Treatment market?
6. What are the growth factors driving the market demand?

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