

Global Newborn Screening Testing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Newborn Screening Testing market size is expected to reach \$ 1664 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Newborn Screening Testing refers to the laboratory analysis performed on samples collected from infants shortly after birth to detect serious conditions that may not be clinically apparent but require early intervention. It encompasses the use of biochemical, immunological, and molecular testing methods to identify markers of inherited or congenital disorders, generate actionable screening results, and trigger confirmatory diagnostics and clinical follow-up when abnormalities are detected.

The newborn screening testing market is characterized by its role as foundational diagnostic infrastructure within maternal and child healthcare systems, resulting in stable demand and limited sensitivity to economic cycles. Market structure is shaped by centralized purchasing, rigorous quality standards, and long technology adoption timelines, which favor established testing platforms and vendors with proven reliability and regulatory alignment. Competitive differentiation increasingly centers on analytical accuracy, workflow automation, and the ability to integrate testing outputs with digital reporting and follow-up systems, rather than on testing volume alone. As screening programs modernize, growth opportunities are concentrated in advanced testing methodologies, replacement cycles of legacy platforms, and incremental expansion of screening panels driven by clinical evidence and policy endorsement.

This report studies the global Newborn Screening Testing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Newborn Screening Testing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Newborn Screening Testing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Newborn Screening Testing total market, 2021-2032, (USD Million)

Global Newborn Screening Testing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Newborn Screening Testing total market, key domestic companies, and share, (USD Million)

Global Newborn Screening Testing revenue by player, revenue and market share 2021-2026, (USD Million)

Global Newborn Screening Testing total market by Type, CAGR, 2021-2032, (USD Million)

Global Newborn Screening Testing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Newborn Screening Testing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Revvity, Quest Diagnostics, MedGenome, Mayo Clinic Laboratories, GeneDx, PreventionGenetics, SYNLAB, Cordlife, BGI Genomics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Newborn Screening Testing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Newborn Screening Testing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Newborn Screening Testing Market, Segmentation by Type:

Genetic Sequencing

Hearing Screening

Pulse Oximetry

Others

Global Newborn Screening Testing Market, Segmentation by Screening Purpose:

Core Condition Screening

Expanded Condition Screening

Global Newborn Screening Testing Market, Segmentation by Service Model:

Public Health Program

Consumer

Others

Global Newborn Screening Testing Market, Segmentation by Application:

Public Hospitals

Private Hospitals

Others

Companies Profiled:

Thermo Fisher Scientific

Revvity

Quest Diagnostics

MedGenome

Mayo Clinic Laboratories

GeneDx

PreventionGenetics

SYNLAB

Cordlife

BGI Genomics

Berry Genomics

Annaroad

Jiajian Medical Testing

Genesky

Weihansi Biomedical Technology

Key Questions Answered

1. How big is the global Newborn Screening Testing market?
2. What is the demand of the global Newborn Screening Testing market?
3. What is the year over year growth of the global Newborn Screening Testing market?
4. What is the total value of the global Newborn Screening Testing market?
5. Who are the Major Players in the global Newborn Screening Testing market?
6. What are the growth factors driving the market demand?

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