

Global Newborn Screening Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Newborn Screening market size is expected to reach \$ 1664 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Newborn Screening is the organized testing and follow up workflow that checks babies shortly after birth for serious conditions that are not yet visible but can be prevented or treated if found early. From a consumer perspective, it is a safety net bundled into birth care that delivers timely results and clear next steps, minimizing anxiety through reliable communication and fast referral when a screen is abnormal. From a government perspective, it is a population health program that standardizes early detection, funds and regulates laboratory quality, ensures equitable access, and connects positive screens to treatment pathways to reduce preventable disability and long term healthcare burden.

The newborn screening market is best understood as a policy anchored healthcare utility where demand is structurally stable and competitive dynamics are shaped more by governance and operational credibility than by commercial marketing. Because outcomes depend on flawless execution across collection, laboratory processing, reporting, and follow up, buyers prioritize reliability, quality systems, and integration with maternity and pediatric care pathways, which raises barriers to entry and supports long term incumbent positions. Growth is driven primarily by program upgrades such as expanded condition coverage, greater use of molecular confirmatory methods, digitized reporting, and stronger case management, while pricing tends to be constrained by public procurement and cost effectiveness expectations. As a result, service providers differentiate through turnaround time, recall performance, data connectivity, and end to end clinical coordination rather than through test volume alone.

This report studies the global Newborn Screening demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Newborn Screening, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Newborn Screening that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Newborn Screening total market, 2021-2032, (USD Million)

Global Newborn Screening total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Newborn Screening total market, key domestic companies, and share, (USD Million)

Global Newborn Screening revenue by player, revenue and market share 2021-2026, (USD Million)

Global Newborn Screening total market by Type, CAGR, 2021-2032, (USD Million)

Global Newborn Screening total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Newborn Screening market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Revvity, Quest Diagnostics, MedGenome, Mayo Clinic Laboratories, GeneDx, PreventionGenetics, SYNLAB, Cordlife, BGI Genomics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Newborn Screening market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Newborn Screening Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Newborn Screening Market, Segmentation by Type:

Genetic Sequencing

Hearing Screening

Pulse Oximetry

Others

Global Newborn Screening Market, Segmentation by Screening Purpose:

Core Condition Screening

Expanded Condition Screening

Global Newborn Screening Market, Segmentation by Service Model:

Public Health Program

Consumer

Others

Global Newborn Screening Market, Segmentation by Application:

Public Hospitals

Private Hospitals

Others

Companies Profiled:

Thermo Fisher Scientific

Revvity

Quest Diagnostics

MedGenome

Mayo Clinic Laboratories

GeneDx

PreventionGenetics

SYNLAB

Cordlife

BGI Genomics

Berry Genomics

Annaroad

Jiajian Medical Testing

Genesky

Weihansi Biomedical Technology

Key Questions Answered

1. How big is the global Newborn Screening market?
2. What is the demand of the global Newborn Screening market?
3. What is the year over year growth of the global Newborn Screening market?
4. What is the total value of the global Newborn Screening market?
5. Who are the Major Players in the global Newborn Screening market?
6. What are the growth factors driving the market demand?

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