

# Global Newborn Screening Program Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Newborn Screening Program market size is expected to reach \$ 1664 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Newborn Screening Program is a tests infants shortly after birth to identify serious conditions that are not clinically evident but can be prevented or treated if detected early. The program coordinates sample collection, laboratory testing, result reporting, follow up of abnormal findings, confirmatory diagnostics, and referral into appropriate treatment and long term care to reduce avoidable morbidity and mortality across the population.

The newborn screening program market represents a healthcare delivery where growth and competition are shaped more by governance frameworks and public health priorities than by conventional market forces. Demand is structurally stable because participation is embedded in birth care pathways, while expansion is paced by evidence based policy decisions, budget approvals, and long implementation cycles. Program operators and suppliers compete primarily on reliability, compliance, and system integration, with differentiation increasingly tied to digital reporting, recall management, and coordination with downstream clinical services rather than to test volume. As programs evolve, opportunities lie in modernization initiatives, expanded condition coverage, and the integration of screening outcomes into broader population health management systems.

This report studies the global Newborn Screening Program demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Newborn Screening Program, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Newborn Screening Program that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Newborn Screening Program total market, 2021-2032, (USD Million)

Global Newborn Screening Program total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Newborn Screening Program total market, key domestic companies, and share, (USD Million)

Global Newborn Screening Program revenue by player, revenue and market share 2021-2026, (USD Million)

Global Newborn Screening Program total market by Type, CAGR, 2021-2032, (USD Million)

Global Newborn Screening Program total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Newborn Screening Program market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Revvity, Quest Diagnostics, MedGenome, Mayo Clinic Laboratories, GeneDx, PreventionGenetics, SYNLAB, Cordlife, BGI Genomics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Newborn Screening Program market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Newborn Screening Program Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Newborn Screening Program Market, Segmentation by Type:

Genetic Sequencing

Hearing Screening

Pulse Oximetry

Others

## Global Newborn Screening Program Market, Segmentation by Screening Purpose:

Core Condition Screening

Expanded Condition Screening

## Global Newborn Screening Program Market, Segmentation by Service Model:

Public Health Program

Consumer

Others

Global Newborn Screening Program Market, Segmentation by Application:

Public Hospitals

Private Hospitals

Others

Companies Profiled:

Thermo Fisher Scientific

Revvity

Quest Diagnostics

MedGenome

Mayo Clinic Laboratories

GeneDx

PreventionGenetics

SYNLAB

Cordlife

BGI Genomics

Berry Genomics

Annaroad

Jiajian Medical Testing

Genesky

Weihansi Biomedical Technology

### **Key Questions Answered**

1. How big is the global Newborn Screening Program market?
2. What is the demand of the global Newborn Screening Program market?
3. What is the year over year growth of the global Newborn Screening Program market?
4. What is the total value of the global Newborn Screening Program market?
5. Who are the Major Players in the global Newborn Screening Program market?
6. What are the growth factors driving the market demand?

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