

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Newborn Screening Instruments Market 2018, Forecast to 2023**

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## **Abstracts**

Newborn screening is the practice of testing every newborn for certain harmful or potentially fatal disorder that isn't otherwise apparent at birth.

### **Scope of the Report:**

This report focuses on the Newborn Screening Instruments in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Increasing cases of congenital diseases in newborns and growing demand for testing are anticipated to drive demand. Technology innovation, rising paranoia of parents, availability of new treatment options and government initiatives aimed at enabling the diagnosis of about 29 possible disorders such as phenylketonuria (PKU), galactosemia (GS), congenital hypothyroidism (CH) and hearing disorders in neonates are expected to play a critical role in the future market development.

The classification of newborn screening instruments includes disorder screening, hearing screening and pulse oximetry screening, and the revenue proportion of disorder screening in 2016 is about 64%.

Newborn Screening Instruments is widely used for Hearing Screening Test, CCHD Test, Dry Blood Spot Test and other. The most proportion of Newborn Screening Instruments is used in Dry Blood Spot Test and the proportion in 2016 is about 46%.

North America is the largest supplier of Newborn Screening Instruments, with a revenue market share nearly 63% in 2016. Europe is the second largest supplier of Newborn

Screening Instruments Media, enjoying revenue market share nearly 26% in 2016.

North America is the largest consumption place, with a consumption market share nearly 46% in 2016. Following North America, Europe is the second largest consumption place with the consumption market share of 33%.

Market competition is not intense. Perkinelmer, Waters, Natus Medical, GE Healthcare, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

The worldwide market for Newborn Screening Instruments is expected to grow at a CAGR of roughly 11.0% over the next five years, will reach 550 million US\$ in 2023, from 300 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Perkinelmer

Waters

Natus Medical

GE Healthcare

AB Sciex

Thermo Fisher

Trivitron Healthcare

Agilent Technologies

Bio-Rad Laboratories

Medtronic

Masimo

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Disorder Screening

Hearing Screening

Pulse Oximetry Screening

Market Segment by Applications, can be divided into

Hearing Screening Test

CCHD Test

Dry Blood Spot Test

Other

There are 15 Chapters to deeply display the global Newborn Screening Instruments market.

Chapter 1, to describe Newborn Screening Instruments Introduction, product scope, market overview, market opportunities, market risk, market driving force;  
Chapter 2, to analyze the top manufacturers of Newborn Screening Instruments, with

*Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Newborn Screening Instrume...*

sales, revenue, and price of Newborn Screening Instruments, in 2016 and 2017;  
Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;  
Chapter 4, to show the global market by regions, with sales, revenue and market share of Newborn Screening Instruments, for each region, from 2013 to 2018;  
Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;  
Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;  
Chapter 12, Newborn Screening Instruments market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;  
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