

Global Newborn Screening for SMA and SCID Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Newborn Screening for SMA and SCID market size was valued at USD 133 million in 2023 and is forecast to a readjusted size of USD 276.3 million by 2030 with a CAGR of 11.0% during review period.

Newborn screening is the practice of testing every newborn for certain harmful or potentially fatal disorder that isn't otherwise apparent at birth. Newborn screening is the practice of testing every newborn for certain harmful or potentially fatal disorder that isn't otherwise apparent at birth.

Severe combined immunodeficiency (SCID) is a group of rare disorders caused by mutations in different genes involved in the development and function of infection-fighting immune cells. Infants with SCID appear healthy at birth but are highly susceptible to severe infections.

Spinal muscular atrophy (SMA) is a group of hereditary diseases that progressively destroys motor neurons—nerve cells in the brain stem and spinal cord that control essential skeletal muscle activity such as speaking, walking, breathing, and swallowing, leading to muscle weakness and atrophy.

Global key players providing newborn screening for SMA and SCID are Perkinelmer, Thermo Fisher, ImmunoIVD, and Labsystems Diagnostics. The top four companies together hold 90% of the market share, with the largest vendor being Perkinelmer with 60% of the market share. The global companies providing newborn SMA and SCID screening are mainly located in North America and Europe, with North America holding



the largest market share with 60%. In terms of product categories, kits dominate the market with 60% market share, followed by instruments and software with 35% and 5% market share, respectively. In terms of applications, SCID screening holds a 65% market share, while SMA screening is 35%.

The Global Info Research report includes an overview of the development of the Newborn Screening for SMA and SCID industry chain, the market status of SCID Screening (Instruments, Kits), SMA Screening (Instruments, Kits), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Newborn Screening for SMA and SCID.

Regionally, the report analyzes the Newborn Screening for SMA and SCID markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Newborn Screening for SMA and SCID market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Newborn Screening for SMA and SCID market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Newborn Screening for SMA and SCID industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Instruments, Kits).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Newborn Screening for SMA and SCID market.

Regional Analysis: The report involves examining the Newborn Screening for SMA and SCID market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer



behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Newborn Screening for SMA and SCID market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Newborn Screening for SMA and SCID:

Company Analysis: Report covers individual Newborn Screening for SMA and SCID players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Newborn Screening for SMA and SCID This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (SCID Screening, SMA Screening).

Technology Analysis: Report covers specific technologies relevant to Newborn Screening for SMA and SCID. It assesses the current state, advancements, and potential future developments in Newborn Screening for SMA and SCID areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Newborn Screening for SMA and SCID market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Newborn Screening for SMA and SCID market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type



Instruments
Kits
Software
Market segment by Application
SCID Screening
SMA Screening
Market segment by players, this report covers
Perkinelmer
Thermo Fisher
ImmunoIVD
Labsystems Diagnostics
Market segment by regions, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)
South America (Brazil, Argentina and Rest of South America)
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)



The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Newborn Screening for SMA and SCID product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Newborn Screening for SMA and SCID, with revenue, gross margin and global market share of Newborn Screening for SMA and SCID from 2019 to 2024.

Chapter 3, the Newborn Screening for SMA and SCID competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Newborn Screening for SMA and SCID market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Newborn Screening for SMA and SCID.

Chapter 13, to describe Newborn Screening for SMA and SCID research findings and conclusion.



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