

Global Newborn Disease Screening Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Newborn Disease Screening market size is expected to reach \$ 1664 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Newborn Disease Screening is the organized process of testing infants shortly after birth to identify serious conditions that are not obvious at the time of delivery but can cause severe harm if not treated early. It encompasses sample collection, laboratory screening for selected disorders, communication of results to caregivers and clinicians, confirmatory testing for abnormal findings, and referral into timely treatment and long term follow up care pathways.

The newborn disease screening market is best viewed as a mission critical component of maternal and child health systems with demand anchored by universal clinical need and public health mandates rather than discretionary utilization. Market evolution is driven primarily by program scope expansion, improvements in analytical performance, and modernization of operational workflows such as automation, digital reporting, and coordinated follow up. Competitive dynamics tend to favor incumbent laboratories and technology suppliers that can demonstrate long term reliability, regulatory compliance, and interoperability with hospital and public health information systems, creating high barriers for new entrants and limiting price led disruption. As the field advances, the key strategic tension is balancing broader disease coverage with evidence of clinical utility and system capacity for confirmatory testing and treatment, making governance alignment and downstream care readiness as important as the screening technology itself.

This report studies the global Newborn Disease Screening demand, key companies,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Newborn Disease Screening, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Newborn Disease Screening that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Newborn Disease Screening total market, 2021-2032, (USD Million)

Global Newborn Disease Screening total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Newborn Disease Screening total market, key domestic companies, and share, (USD Million)

Global Newborn Disease Screening revenue by player, revenue and market share 2021-2026, (USD Million)

Global Newborn Disease Screening total market by Type, CAGR, 2021-2032, (USD Million)

Global Newborn Disease Screening total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Newborn Disease Screening market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Revvity, Quest Diagnostics, MedGenome, Mayo Clinic Laboratories, GeneDx, PreventionGenetics, SYNLAB, Cordlife, BGI Genomics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Newborn Disease Screening market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Newborn Disease Screening Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Newborn Disease Screening Market, Segmentation by Type:

Genetic Sequencing

Hearing Screening

Pulse Oximetry

Others

Global Newborn Disease Screening Market, Segmentation by Screening Purpose:

Core Condition Screening

Expanded Condition Screening

Global Newborn Disease Screening Market, Segmentation by Service Model:

Public Health Program

Consumer

Others

Global Newborn Disease Screening Market, Segmentation by Application:

Public Hospitals

Private Hospitals

Others

Companies Profiled:

Thermo Fisher Scientific

Revvity

Quest Diagnostics

MedGenome

Mayo Clinic Laboratories

GeneDx

PreventionGenetics

SYNLAB

Cordlife

BGI Genomics

Berry Genomics

Annaroad

Jiajian Medical Testing

Genesky

Weihansi Biomedical Technology

Key Questions Answered

1. How big is the global Newborn Disease Screening market?
2. What is the demand of the global Newborn Disease Screening market?
3. What is the year over year growth of the global Newborn Disease Screening market?
4. What is the total value of the global Newborn Disease Screening market?
5. Who are the Major Players in the global Newborn Disease Screening market?
6. What are the growth factors driving the market demand?

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