

# Global New Tool Coating Materials Supply, Demand and Key Producers, 2023-2029

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# **Abstracts**

The global New Tool Coating Materials market size is expected to reach \$ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

At present, the world's manufacturing industry is undergoing a profound strategic reorganization. Developed countries and regions such as Europe, America, Japan, and South Korea are carrying out a new round of optimal allocation of manufacturing resources on a global scale. However, China's manufacturing technology, especially the level of cutting processing, still lags behind that of foreign countries. Thanks to the transformation and upgrading of machine tool industrialization, China's cutting tool market is showing a growth trend, and the market growth rate is higher than the global average. Coated cutting tools are one of the mainstream cutting tool varieties, and the market consumption scale is also growing.

Commonly used coating materials include carbide, nitride, carbonitride, oxide, boride, silicide, diamond and composite coatings. According to the characteristics of chemical bonds, these coating materials can be divided into metal bond type, co- Valence bond type and ionic bond type. With the development of coating technology, the PACVD method integrating PVD and CVD has emerged. In addition, there is an ion beam sputtering method, and the medium energy ion beam assisted deposition technology (IBAD) can also be used for coating. The three most common coating materials are titanium nitride (TiN), titanium carbonitride (TiCN) and titanium aluminum nitride (TiAIN). The newly developed hard coatings include carbon nitride coatings (CNx), diamond-like coatings (DLC), AlCrN coatings, etc.; TiSiN coatings suitable for hard cutting, CrSiN coatings with lubricity, and super-resistant Oxidation ability AlCrSiN coating, etc.; there are other nitride coatings (TiN/NbN, TiN/VN, TiBoN), boride coatings (TiB2, CBN), etc. These coating knives have good high temperature stability and are suitable for High



speed cutting use. The combination of physical vapor deposition and chemical vapor deposition can develop a new coated tool. The inner layer of the chemical vapor deposition coating can form a high bonding ability with the substrate, and the outer layer of the physical vapor deposition coating can reduce the cutting force, making the tool suitable for high-speed cutting. Compared with the above hard coatings, the coating of sulfide (MoS2, WS2) on high-speed steel is called soft coating, which is mainly used in the cutting of high-strength aluminum alloys, titanium alloys and some rare metals.

This report studies the global New Tool Coating Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Tool Coating Materials, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Tool Coating Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global New Tool Coating Materials total production and demand, 2018-2029, (K Tons)

Global New Tool Coating Materials total production value, 2018-2029, (USD Million)

Global New Tool Coating Materials production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Tons)

Global New Tool Coating Materials consumption by region & country, CAGR, 2018-2029 & (K Tons)

U.S. VS China: New Tool Coating Materials domestic production, consumption, key domestic manufacturers and share

Global New Tool Coating Materials production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Tons)

Global New Tool Coating Materials production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Tons)

Global New Tool Coating Materials production by Application production, value, CAGR,



2018-2029, (USD Million) & (K Tons).

This reports profiles key players in the global New Tool Coating Materials market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CemeCon, Richter Precision, VaporTech, IHI Group, DAWN Tech, REALTEC, OC Oerlikon Management AG, Chemours and Surface Technology Coatings (STC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Tool Coating Materials market.

# Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (USD/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global New Tool Coating Materials Market, By Region:

United States
China
Europe
Japan
South Korea
ASEAN
India



Rest of World

Global New Tool Coating Materials Market, Segmentation by Type	
Soft Coating	
Hard Coating	
Global New Tool Coating Materials Market, Segmentation by Application	
CNC Machining Knives	
Automobile Special Knives	
Aerospace Knives	
Graphite Mold Knives	
Non-Ferrous Metal Processing Knives	
Carbon Fiber Processing Knives	
Fiberglass Processing Knives	
Other	
Companies Profiled:	
CemeCon	
Richter Precision	
VaporTech	
IHI Group	



DAWN Tech	
REALTEC	
OC Oerlikon Management AG	
Chemours	
Surface Technology Coatings (STC)	
MiniToolsCoating srl	
TJ Grinding	
Dayton Coating Technologies	
Ion Vacuum Technologies Corporation (IVAC)	
IBC Coatings Technologies	
BryCoat	
Oerlikon Balzers	
Hanzel	
Nashi New Material (Zhejiang)	
Ningbo BaoSi Energy Equipment	
Guangzhou Puke New Material Technology	
Stararc Coating Advanced Material Technologies (Suzh	ou)
Arc Nano Technology (Suzhou)	
Hunan AVIC Super Diamond Film Hi Tech	
Guangdong Naixin Coating Technology	



Anhui Chunyuan Coating Technology

Guangzhou Grandtech

Sichuan LY Tech

Shanghai Nawei Coating

# **Key Questions Answered**

- 1. How big is the global New Tool Coating Materials market?
- 2. What is the demand of the global New Tool Coating Materials market?
- 3. What is the year over year growth of the global New Tool Coating Materials market?
- 4. What is the production and production value of the global New Tool Coating Materials market?
- 5. Who are the key producers in the global New Tool Coating Materials market?
- 6. What are the growth factors driving the market demand?



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