

Global New Lithium Battery Electrolyte Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global New Lithium Battery Electrolyte Additives market size was valued at US\$ 1282 million in 2025 and is forecast to a readjusted size of US\$ 2429 million by 2032 with a CAGR of 9.7% during review period.

New Lithium Battery Electrolyte Additives refer to additive products that have emerged in the development process of the lithium battery industry, represented by DTD, LiFSI, LiDFOB, LiPO2F2, etc., in addition to conventional additives. They are mainly used in the field of power batteries to improve the high voltage, low temperature cycling, rate performance, and other levels of lithium batteries through small amounts of addition.

Geographically, APAC is the fastest-growing region, especially in China, Japan and South Korea. Japan and South Korea are leaders in lithium battery research and development and production, and companies in both countries are developing special additives for high-performance consumer electronics and electric vehicles.

China has invested a lot of resources in the research and development of lithium battery electrolyte additives, especially promoting the development of high-performance electrolytes and additives to meet the needs of the domestic electric vehicle and energy storage industries. Due to China's global leading position in battery manufacturing, many companies have invested in expanding the production scale of electrolyte additives to enhance market competitiveness.

The global key New Lithium Battery Electrolyte Additives manufacturers include Chunbo Fine Chem (South Korea), Shengtai (Suntec) Material (China), Tinci Materials (China),

Suzhou Cheerchem Advanced Material (China), Shanghai Chemspec (China), Nippon Shokubai (Japan), etc. Chunbo Fine Chem's New Lithium Battery Electrolyte Additives product sales accounted for 17% of the world's total, and its output value reached 29% of the world's total. As the largest manufacturer of new battery electrolyte additives, Chunbo Fine Chem has significant advantages in providing high-performance electrolyte additives. The industry has a high degree of concentration, with the total output value of the world's top five manufacturers reaching 58% of the world's total .

The development trend of New Lithium Battery Electrolyte Additives is receiving widespread attention, especially against the backdrop of the rapid growth in demand for lithium batteries. Lithium batteries have a wide range of downstream application markets. With the increasing maturity and improvement of lithium battery-related production and use technologies, lithium batteries are widely used in new energy vehicles and 3C products due to their long cycle life, wide temperature range, high energy density and other excellent characteristics, energy storage and other fields are favored.

This report is a detailed and comprehensive analysis for global New Lithium Battery Electrolyte Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global New Lithium Battery Electrolyte Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global New Lithium Battery Electrolyte Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global New Lithium Battery Electrolyte Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global New Lithium Battery Electrolyte Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for New Lithium Battery Electrolyte Additives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global New Lithium Battery Electrolyte Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chunbo Fine Chem, Shengtai (Suntec) Material, Shanghai Chemspec, Nippon Shokubai, Suzhou Cheerchem Advanced Material, Tinci Materials, Shenzhen Capchem, Shanghai Rolechem, Fujian Chuangxin Science and Technology, Shida Shinghwa Advanced Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

New Lithium Battery Electrolyte Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DTD

LiFSI

LiBOB

LiDFOB

LiDFOP

LiPO2F2

Others

Market segment by Application

Power Electrolyte

Consumer Electrolyte

Energy Storage Electrolyte

Major players covered

Chunbo Fine Chem

Shengtai (Suntec) Material

Shanghai Chemspec

Nippon Shokubai

Suzhou Cheerchem Advanced Material

Tinci Materials

Shenzhen Capchem

Shanghai Rolechem

Fujian Chuangxin Science and Technology

Shida Shinghwa Advanced Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe New Lithium Battery Electrolyte Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of New Lithium Battery Electrolyte Additives, with price, sales quantity, revenue, and global market share of New Lithium Battery Electrolyte Additives from 2021 to 2026.

Chapter 3, the New Lithium Battery Electrolyte Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the New Lithium Battery Electrolyte Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and New Lithium Battery Electrolyte Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of New Lithium Battery Electrolyte Additives.

Chapter 14 and 15, to describe New Lithium Battery Electrolyte Additives sales channel,

distributors, customers, research findings and conclusion.

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