

Global New Energy Vehicle OPW Airbag Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global New Energy Vehicle OPW Airbag market size is expected to reach \$ 330 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global production of New Energy Vehicle OPW Airbag reached 3.14 million units, with an average selling price of \$67 per unit. OPW airbags for new energy vehicles refer to one-piece woven airbags used in BEV/PHEV new energy vehicles. The upper and lower layers of the airbag, as well as the connecting edges/partial "stitching functions," are directly woven together on a jacquard loom, supporting complex chamber and air passage designs. They offer advantages such as good airtightness, high stability, excellent elongation performance, and long inflation retention time. They are mainly used in automotive safety fields such as curtain airbags (CAB)/rollover protection, especially in high-end models. The upstream of the industry chain consists of industrial yarn for airbags (PA66/PET), weaving and jacquard equipment (supporting OPW woven into the structure), finishing/coating/lamination, and cutting processes; the midstream consists of airbag bag manufacturers (OPW weaving + necessary post-processing and assembly); and the downstream consists of vehicle OEMs assembling the bags. OPW reduces sewing processes, improves consistency, and reduces labor and waste, which helps to improve the manufacturing cost structure, with gross profit margins typically ranging from 35% to 45%.

This report studies the global New Energy Vehicle OPW Airbag production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Energy Vehicle OPW Airbag and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Vehicle OPW Airbag that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global New Energy Vehicle OPW Airbag total production and demand, 2021-2032, (K Units)

Global New Energy Vehicle OPW Airbag total production value, 2021-2032, (USD Million)

Global New Energy Vehicle OPW Airbag production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global New Energy Vehicle OPW Airbag consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: New Energy Vehicle OPW Airbag domestic production, consumption, key domestic manufacturers and share

Global New Energy Vehicle OPW Airbag production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global New Energy Vehicle OPW Airbag production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global New Energy Vehicle OPW Airbag production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global New Energy Vehicle OPW Airbag market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indorama Ventures, Global Safety Textiles, HS Hyosung, HMT (Xiamen) New Technical Materials, St?ubli International, Autoliv, Kolon Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Vehicle OPW Airbag market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global New Energy Vehicle OPW Airbag Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global New Energy Vehicle OPW Airbag Market, Segmentation by Type:

PA66

PET

Global New Energy Vehicle OPW Airbag Market, Segmentation by Airbag Location:

CAB

SAB

KAB

Global New Energy Vehicle OPW Airbag Market, Segmentation by Application:

BEV

PHEV

Companies Profiled:

Indorama Ventures

Global Safety Textiles

HS Hyosung

HMT (Xiamen) New Technical Materials

St?ubli International

Autoliv

Kolon Industries

Key Questions Answered:

1. How big is the global New Energy Vehicle OPW Airbag market?
2. What is the demand of the global New Energy Vehicle OPW Airbag market?
3. What is the year over year growth of the global New Energy Vehicle OPW Airbag market?
4. What is the production and production value of the global New Energy Vehicle OPW Airbag market?
5. Who are the key producers in the global New Energy Vehicle OPW Airbag market?

6. What are the growth factors driving the market demand?

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