

Global New Energy Vehicle Motor Driver Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE578F67948DEN.html>

Date: July 2026

Pages: 196

Price: US\$ 4,480.00 (Single User License)

ID: GE578F67948DEN

Abstracts

The global New Energy Vehicle Motor Driver market size is expected to reach \$ 16448 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

A new energy vehicle motor driver is a high-voltage power electronics and control system designed for battery electric vehicles, plug-in hybrid electric vehicles, range-extended vehicles, and fuel cell vehicles. Its core role is to perform energy conversion, torque regulation, efficiency optimization, and safety protection among the traction battery, vehicle control unit, and traction motor. This product category is typically delivered as a motor controller, traction inverter, power control unit, or integrated electric drive assembly. Through power semiconductor switching, DC-link capacitors, current and voltage sensing, control chips, gate-drive circuits, cooling structures, and embedded control software, it converts high-voltage direct current into three-phase alternating current required by the traction motor, while supporting regenerative energy recovery during braking and coasting. As vehicle platforms evolve toward higher voltage, higher power density, lower energy consumption, and greater integration, product architecture is shifting from standalone control units to two-in-one, three-in-one, and multi-in-one electric drive systems. Key technologies concentrate on silicon carbide power modules, double-sided cooling, oil and water thermal management, functional safety, calibration and diagnostics, vector control, and electric drive software algorithms. Major customers include automakers, tier-one electric drive system suppliers, commercial vehicle platform companies, and specialty vehicle manufacturers. Typical applications cover passenger vehicle main drive systems, hybrid powertrains, commercial vehicle central drives, wheel-end drives, and multi-motor all-wheel-drive platforms.

New energy vehicle motor drivers are evolving from standalone power conversion components into core control platforms for the electric power domain, and their technical role has moved well beyond the traditional inverter. Early products mainly solved the conversion of high-voltage direct current into three-phase alternating current, whereas today's mainstream products also undertake torque control, regenerative braking, thermal protection, insulation monitoring, fault diagnostics, functional safety, and vehicle-level coordinated control. As vehicle platforms raise their requirements for range, acceleration, energy consumption, and packaging, the value of motor drivers is increasingly reflected in high-efficiency power conversion, high-power-density packaging, low-noise control, fast torque response, and long-term reliability. Leading global suppliers are developing products around PCUs, traction inverters, e-axes, and multi-in-one electric drive platforms, indicating that competition is no longer limited to the parameters of a single controller. Instead, it is becoming a system-level competition across power electronics, control software, thermal management, mechanical integration, and vehicle calibration. High-voltage platforms, silicon carbide devices, double-sided cooling, oil-cooling structures, and modular software architectures will continue to move product performance upward and raise entry barriers, giving companies with mass-production validation and vehicle-level co-development capabilities stronger bargaining power.

Integration is one of the clearest industrial trends for new energy vehicle motor drivers. Standalone motor controllers will continue to be used in commercial vehicles, specialty vehicles, conversion platforms, and some cost-sensitive models, but mainstream passenger car platforms are moving toward two-in-one, three-in-one, and multi-in-one electric drive assemblies. A three-in-one electric drive typically integrates the motor, inverter, and reducer into a shared housing, while multi-in-one solutions further incorporate the on-board charger, DC/DC converter, power distribution unit, thermal management, or control unit to reduce wiring harnesses, connectors, brackets, and cooling pipelines, thereby lowering vehicle assembly complexity and improving space utilization. Overseas suppliers have accumulated strong capabilities in e-axes, eDrive systems, and high-voltage inverter platforms, while Chinese companies have clear advantages in fast vehicle iteration, vehicle-level co-development, and mass adoption of multi-in-one systems. Product segmentation will become increasingly distinct in the future. Economy models will prefer cost-effective integrated drives, mid-to-high-end BEV platforms will favor 800V high-voltage and SiC solutions, and commercial and off-road vehicles will prioritize high continuous power, high reliability, and maintainability. As a result, the motor driver market will continue to expand along the path of platformization, modularization, and high integration.

From a regional perspective, new energy vehicle motor drivers have formed a multi-center competitive structure across China, Japan, South Korea, Europe, and North America. China has the world's largest new energy vehicle application base and the fastest platform iteration cycle, supporting the rapid expansion of local suppliers in standalone controllers, three-in-one systems, multi-in-one systems, and commercial vehicle controllers. Japanese companies continue to hold deep technical strength in PCUs, inverters, and e-axes based on long-term hybrid mass-production experience and highly reliable power electronics. Korean companies are advancing integrated solutions that combine motors, inverters, and reducers through vehicle group platforms and joint ventures. European and North American suppliers remain competitive in high-voltage electric drives, commercial vehicle electrification, SiC inverters, software control, and global platform awards. Future demand will continue to be driven by rising new energy vehicle penetration, the promotion of 800V platforms, commercial vehicle electrification, localized production worldwide, and performance upgrades in premium models. The industry outlook remains positive, but suppliers must simultaneously possess capabilities in power electronics, thermal management, functional safety, system integration, and cost control.

This report studies the global New Energy Vehicle Motor Driver production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Energy Vehicle Motor Driver and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Vehicle Motor Driver that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global New Energy Vehicle Motor Driver total production and demand, 2021-2032, (K Units)

Global New Energy Vehicle Motor Driver total production value, 2021-2032, (USD Million)

Global New Energy Vehicle Motor Driver production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global New Energy Vehicle Motor Driver consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: New Energy Vehicle Motor Driver domestic production, consumption, key domestic manufacturers and share

Global New Energy Vehicle Motor Driver production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global New Energy Vehicle Motor Driver production by Cooling Method Dimension, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global New Energy Vehicle Motor Driver production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global New Energy Vehicle Motor Driver market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyota Motor, Denso, Aisin, Fukuta Elec. & Mach., Honda Motor, Mitsubishi Electric, Hitachi Astemo, Nidec, Marelli, Bosch, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Vehicle Motor Driver market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Cooling Method Dimension, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global New Energy Vehicle Motor Driver Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global New Energy Vehicle Motor Driver Market, Segmentation by Cooling Method
Dimension:

Water-Cooled Motor Driver

Oil-Cooled Motor Driver

Air-Cooled Motor Driver

Hybrid-Cooled Motor Driver

Others

Global New Energy Vehicle Motor Driver Market, Segmentation by Material:

Silicon

Silicon Carbide

Others

Global New Energy Vehicle Motor Driver Market, Segmentation by Drive Motor
Compatibility:

Permanent Magnet Synchronous

AC Asynchronous

Electrically Excited Synchronous

Switched Reluctance

Multi-Motor Compatible

Others

Global New Energy Vehicle Motor Driver Market, Segmentation by Application:

Passenger Car Main Drive

Hybrid Powertrain Drive

Commercial Vehicle Drive

Special-Purpose Vehicle Drive

Off-Road Vehicle Drive

Wheel-End Distributed Drive

Performance All-Wheel Drive

Others

Companies Profiled:

Toyota Motor

Denso

Aisin

Fukuta Elec. & Mach.

Honda Motor

Mitsubishi Electric

Hitachi Astemo

Nidec

Marelli

Bosch

ZF

Magna International

BorgWarner

Valeo

Dana

Schaeffler

AUMOVIO

GKN Automotive

American Axle & Manufacturing

MAHLE

Hyundai Mobis

Hyundai Transys

LG Magna e-Powertrain

HL Mando

BYD Company

Huawei Digital Power

Inovance Automotive

Jing-Jin Electric

CRRC Times Electric

Enpower Electric

INVT Electric Vehicle Drive Technology

HASCO Magna Electric Drive System

Zhejiang Founder Motor

V&T Technologies

GTAKE

Greatland Electrics

Key Questions Answered:

1. How big is the global New Energy Vehicle Motor Driver market?
2. What is the demand of the global New Energy Vehicle Motor Driver market?
3. What is the year over year growth of the global New Energy Vehicle Motor Driver market?
4. What is the production and production value of the global New Energy Vehicle Motor Driver market?
5. Who are the key producers in the global New Energy Vehicle Motor Driver market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 New Energy Vehicle Motor Driver Introduction
- 1.2 World New Energy Vehicle Motor Driver Supply & Forecast
 - 1.2.1 World New Energy Vehicle Motor Driver Production Value (2021 & 2025 & 2032)
 - 1.2.2 World New Energy Vehicle Motor Driver Production (2021-2032)
 - 1.2.3 World New Energy Vehicle Motor Driver Pricing Trends (2021-2032)
- 1.3 World New Energy Vehicle Motor Driver Production by Region (Based on Production Site)
 - 1.3.1 World New Energy Vehicle Motor Driver Production Value by Region (2021-2032)
 - 1.3.2 World New Energy Vehicle Motor Driver Production by Region (2021-2032)
 - 1.3.3 World New Energy Vehicle Motor Driver Average Price by Region (2021-2032)
 - 1.3.4 North America New Energy Vehicle Motor Driver Production (2021-2032)
 - 1.3.5 Europe New Energy Vehicle Motor Driver Production (2021-2032)
 - 1.3.6 China New Energy Vehicle Motor Driver Production (2021-2032)
 - 1.3.7 Japan New Energy Vehicle Motor Driver Production (2021-2032)
 - 1.3.8 South Korea New Energy Vehicle Motor Driver Production (2021-2032)
 - 1.3.9 India New Energy Vehicle Motor Driver Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 New Energy Vehicle Motor Driver Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 New Energy Vehicle Motor Driver Major Market Trends

2 DEMAND SUMMARY

- 2.1 World New Energy Vehicle Motor Driver Demand (2021-2032)
- 2.2 World New Energy Vehicle Motor Driver Consumption by Region
 - 2.2.1 World New Energy Vehicle Motor Driver Consumption by Region (2021-2026)
 - 2.2.2 World New Energy Vehicle Motor Driver Consumption Forecast by Region (2027-2032)
- 2.3 United States New Energy Vehicle Motor Driver Consumption (2021-2032)
- 2.4 China New Energy Vehicle Motor Driver Consumption (2021-2032)
- 2.5 Europe New Energy Vehicle Motor Driver Consumption (2021-2032)
- 2.6 Japan New Energy Vehicle Motor Driver Consumption (2021-2032)
- 2.7 South Korea New Energy Vehicle Motor Driver Consumption (2021-2032)
- 2.8 ASEAN New Energy Vehicle Motor Driver Consumption (2021-2032)

2.9 India New Energy Vehicle Motor Driver Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World New Energy Vehicle Motor Driver Production Value by Manufacturer (2021-2026)

3.2 World New Energy Vehicle Motor Driver Production by Manufacturer (2021-2026)

3.3 World New Energy Vehicle Motor Driver Average Price by Manufacturer (2021-2026)

3.4 New Energy Vehicle Motor Driver Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global New Energy Vehicle Motor Driver Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for New Energy Vehicle Motor Driver in 2025

3.5.3 Global Concentration Ratios (CR8) for New Energy Vehicle Motor Driver in 2025

3.6 New Energy Vehicle Motor Driver Market: Overall Company Footprint Analysis

3.6.1 New Energy Vehicle Motor Driver Market: Region Footprint

3.6.2 New Energy Vehicle Motor Driver Market: Company Product Type Footprint

3.6.3 New Energy Vehicle Motor Driver Market: Company Product Application

Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: New Energy Vehicle Motor Driver Production Value Comparison

4.1.1 United States VS China: New Energy Vehicle Motor Driver Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: New Energy Vehicle Motor Driver Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: New Energy Vehicle Motor Driver Production Comparison

4.2.1 United States VS China: New Energy Vehicle Motor Driver Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: New Energy Vehicle Motor Driver Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: New Energy Vehicle Motor Driver Consumption Comparison

4.3.1 United States VS China: New Energy Vehicle Motor Driver Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: New Energy Vehicle Motor Driver Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based New Energy Vehicle Motor Driver Manufacturers and Market Share, 2021-2026

4.4.1 United States Based New Energy Vehicle Motor Driver Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers New Energy Vehicle Motor Driver Production Value (2021-2026)

4.4.3 United States Based Manufacturers New Energy Vehicle Motor Driver Production (2021-2026)

4.5 China Based New Energy Vehicle Motor Driver Manufacturers and Market Share

4.5.1 China Based New Energy Vehicle Motor Driver Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers New Energy Vehicle Motor Driver Production Value (2021-2026)

4.5.3 China Based Manufacturers New Energy Vehicle Motor Driver Production (2021-2026)

4.6 Rest of World Based New Energy Vehicle Motor Driver Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based New Energy Vehicle Motor Driver Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers New Energy Vehicle Motor Driver Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers New Energy Vehicle Motor Driver Production (2021-2026)

5 MARKET ANALYSIS BY COOLING METHOD DIMENSION

5.1 World New Energy Vehicle Motor Driver Market Size Overview by Cooling Method Dimension: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Cooling Method Dimension

5.2.1 Water-Cooled Motor Driver

5.2.2 Oil-Cooled Motor Driver

5.2.3 Air-Cooled Motor Driver

5.2.4 Hybrid-Cooled Motor Driver

5.2.5 Others

5.3 Market Segment by Cooling Method Dimension

5.3.1 World New Energy Vehicle Motor Driver Production by Cooling Method Dimension (2021-2032)

5.3.2 World New Energy Vehicle Motor Driver Production Value by Cooling Method Dimension (2021-2032)

5.3.3 World New Energy Vehicle Motor Driver Average Price by Cooling Method Dimension (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World New Energy Vehicle Motor Driver Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Silicon

6.2.2 Silicon Carbide

6.2.3 Others

6.3 Market Segment by Material

6.3.1 World New Energy Vehicle Motor Driver Production by Material (2021-2032)

6.3.2 World New Energy Vehicle Motor Driver Production Value by Material (2021-2032)

6.3.3 World New Energy Vehicle Motor Driver Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY DRIVE MOTOR COMPATIBILITY

7.1 World New Energy Vehicle Motor Driver Market Size Overview by Drive Motor Compatibility: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Drive Motor Compatibility

7.2.1 Permanent Magnet Synchronous

7.2.2 AC Asynchronous

7.2.3 Electrically Excited Synchronous

7.2.4 Switched Reluctance

7.2.5 Multi-Motor Compatible

7.2.6 Others

7.3 Market Segment by Drive Motor Compatibility

7.3.1 World New Energy Vehicle Motor Driver Production by Drive Motor Compatibility (2021-2032)

7.3.2 World New Energy Vehicle Motor Driver Production Value by Drive Motor Compatibility (2021-2032)

7.3.3 World New Energy Vehicle Motor Driver Average Price by Drive Motor Compatibility (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World New Energy Vehicle Motor Driver Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Car Main Drive

8.2.2 Hybrid Powertrain Drive

8.2.3 Commercial Vehicle Drive

8.2.4 Special-Purpose Vehicle Drive

8.2.5 Off-Road Vehicle Drive

8.2.6 Wheel-End Distributed Drive

8.2.7 Performance All-Wheel Drive

8.2.8 Others

8.3 Market Segment by Application

8.3.1 World New Energy Vehicle Motor Driver Production by Application (2021-2032)

8.3.2 World New Energy Vehicle Motor Driver Production Value by Application (2021-2032)

8.3.3 World New Energy Vehicle Motor Driver Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Toyota Motor

9.1.1 Toyota Motor Details

9.1.2 Toyota Motor Major Business

9.1.3 Toyota Motor New Energy Vehicle Motor Driver Product and Services

9.1.4 Toyota Motor New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Toyota Motor Recent Developments/Updates

9.1.6 Toyota Motor Competitive Strengths & Weaknesses

9.2 Denso

9.2.1 Denso Details

9.2.2 Denso Major Business

9.2.3 Denso New Energy Vehicle Motor Driver Product and Services

9.2.4 Denso New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Denso Recent Developments/Updates

9.2.6 Denso Competitive Strengths & Weaknesses

9.3 Aisin

9.3.1 Aisin Details

9.3.2 Aisin Major Business

9.3.3 Aisin New Energy Vehicle Motor Driver Product and Services

9.3.4 Aisin New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Aisin Recent Developments/Updates

9.3.6 Aisin Competitive Strengths & Weaknesses

9.4 Fukuta Elec. & Mach.

9.4.1 Fukuta Elec. & Mach. Details

9.4.2 Fukuta Elec. & Mach. Major Business

9.4.3 Fukuta Elec. & Mach. New Energy Vehicle Motor Driver Product and Services

9.4.4 Fukuta Elec. & Mach. New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Fukuta Elec. & Mach. Recent Developments/Updates

9.4.6 Fukuta Elec. & Mach. Competitive Strengths & Weaknesses

9.5 Honda Motor

9.5.1 Honda Motor Details

9.5.2 Honda Motor Major Business

9.5.3 Honda Motor New Energy Vehicle Motor Driver Product and Services

9.5.4 Honda Motor New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Honda Motor Recent Developments/Updates

9.5.6 Honda Motor Competitive Strengths & Weaknesses

9.6 Mitsubishi Electric

9.6.1 Mitsubishi Electric Details

9.6.2 Mitsubishi Electric Major Business

9.6.3 Mitsubishi Electric New Energy Vehicle Motor Driver Product and Services

9.6.4 Mitsubishi Electric New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Mitsubishi Electric Recent Developments/Updates

9.6.6 Mitsubishi Electric Competitive Strengths & Weaknesses

9.7 Hitachi Astemo

9.7.1 Hitachi Astemo Details

9.7.2 Hitachi Astemo Major Business

9.7.3 Hitachi Astemo New Energy Vehicle Motor Driver Product and Services

9.7.4 Hitachi Astemo New Energy Vehicle Motor Driver Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.7.5 Hitachi Astemo Recent Developments/Updates

9.7.6 Hitachi Astemo Competitive Strengths & Weaknesses

9.8 Nidec

9.8.1 Nidec Details

9.8.2 Nidec Major Business

9.8.3 Nidec New Energy Vehicle Motor Driver Product and Services

9.8.4 Nidec New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Nidec Recent Developments/Updates

9.8.6 Nidec Competitive Strengths & Weaknesses

9.9 Marelli

9.9.1 Marelli Details

9.9.2 Marelli Major Business

9.9.3 Marelli New Energy Vehicle Motor Driver Product and Services

9.9.4 Marelli New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Marelli Recent Developments/Updates

9.9.6 Marelli Competitive Strengths & Weaknesses

9.10 Bosch

9.10.1 Bosch Details

9.10.2 Bosch Major Business

9.10.3 Bosch New Energy Vehicle Motor Driver Product and Services

9.10.4 Bosch New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Bosch Recent Developments/Updates

9.10.6 Bosch Competitive Strengths & Weaknesses

9.11 ZF

9.11.1 ZF Details

9.11.2 ZF Major Business

9.11.3 ZF New Energy Vehicle Motor Driver Product and Services

9.11.4 ZF New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 ZF Recent Developments/Updates

9.11.6 ZF Competitive Strengths & Weaknesses

9.12 Magna International

9.12.1 Magna International Details

9.12.2 Magna International Major Business

9.12.3 Magna International New Energy Vehicle Motor Driver Product and Services

9.12.4 Magna International New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Magna International Recent Developments/Updates

9.12.6 Magna International Competitive Strengths & Weaknesses

9.13 BorgWarner

9.13.1 BorgWarner Details

9.13.2 BorgWarner Major Business

9.13.3 BorgWarner New Energy Vehicle Motor Driver Product and Services

9.13.4 BorgWarner New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 BorgWarner Recent Developments/Updates

9.13.6 BorgWarner Competitive Strengths & Weaknesses

9.14 Valeo

9.14.1 Valeo Details

9.14.2 Valeo Major Business

9.14.3 Valeo New Energy Vehicle Motor Driver Product and Services

9.14.4 Valeo New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Valeo Recent Developments/Updates

9.14.6 Valeo Competitive Strengths & Weaknesses

9.15 Dana

9.15.1 Dana Details

9.15.2 Dana Major Business

9.15.3 Dana New Energy Vehicle Motor Driver Product and Services

9.15.4 Dana New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Dana Recent Developments/Updates

9.15.6 Dana Competitive Strengths & Weaknesses

9.16 Schaeffler

9.16.1 Schaeffler Details

9.16.2 Schaeffler Major Business

9.16.3 Schaeffler New Energy Vehicle Motor Driver Product and Services

9.16.4 Schaeffler New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Schaeffler Recent Developments/Updates

9.16.6 Schaeffler Competitive Strengths & Weaknesses

9.17 AUMOVIO

9.17.1 AUMOVIO Details

9.17.2 AUMOVIO Major Business

- 9.17.3 AUMOVIO New Energy Vehicle Motor Driver Product and Services
- 9.17.4 AUMOVIO New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 AUMOVIO Recent Developments/Updates
- 9.17.6 AUMOVIO Competitive Strengths & Weaknesses
- 9.18 GKN Automotive
 - 9.18.1 GKN Automotive Details
 - 9.18.2 GKN Automotive Major Business
 - 9.18.3 GKN Automotive New Energy Vehicle Motor Driver Product and Services
 - 9.18.4 GKN Automotive New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 GKN Automotive Recent Developments/Updates
 - 9.18.6 GKN Automotive Competitive Strengths & Weaknesses
- 9.19 American Axle & Manufacturing
 - 9.19.1 American Axle & Manufacturing Details
 - 9.19.2 American Axle & Manufacturing Major Business
 - 9.19.3 American Axle & Manufacturing New Energy Vehicle Motor Driver Product and Services
 - 9.19.4 American Axle & Manufacturing New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 American Axle & Manufacturing Recent Developments/Updates
 - 9.19.6 American Axle & Manufacturing Competitive Strengths & Weaknesses
- 9.20 MAHLE
 - 9.20.1 MAHLE Details
 - 9.20.2 MAHLE Major Business
 - 9.20.3 MAHLE New Energy Vehicle Motor Driver Product and Services
 - 9.20.4 MAHLE New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 MAHLE Recent Developments/Updates
 - 9.20.6 MAHLE Competitive Strengths & Weaknesses
- 9.21 Hyundai Mobis
 - 9.21.1 Hyundai Mobis Details
 - 9.21.2 Hyundai Mobis Major Business
 - 9.21.3 Hyundai Mobis New Energy Vehicle Motor Driver Product and Services
 - 9.21.4 Hyundai Mobis New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Hyundai Mobis Recent Developments/Updates
 - 9.21.6 Hyundai Mobis Competitive Strengths & Weaknesses
- 9.22 Hyundai Transys

- 9.22.1 Hyundai Transys Details
- 9.22.2 Hyundai Transys Major Business
- 9.22.3 Hyundai Transys New Energy Vehicle Motor Driver Product and Services
- 9.22.4 Hyundai Transys New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.22.5 Hyundai Transys Recent Developments/Updates
- 9.22.6 Hyundai Transys Competitive Strengths & Weaknesses
- 9.23 LG Magna e-Powertrain
 - 9.23.1 LG Magna e-Powertrain Details
 - 9.23.2 LG Magna e-Powertrain Major Business
 - 9.23.3 LG Magna e-Powertrain New Energy Vehicle Motor Driver Product and Services
 - 9.23.4 LG Magna e-Powertrain New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 LG Magna e-Powertrain Recent Developments/Updates
 - 9.23.6 LG Magna e-Powertrain Competitive Strengths & Weaknesses
- 9.24 HL Mando
 - 9.24.1 HL Mando Details
 - 9.24.2 HL Mando Major Business
 - 9.24.3 HL Mando New Energy Vehicle Motor Driver Product and Services
 - 9.24.4 HL Mando New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 HL Mando Recent Developments/Updates
 - 9.24.6 HL Mando Competitive Strengths & Weaknesses
- 9.25 BYD Company
 - 9.25.1 BYD Company Details
 - 9.25.2 BYD Company Major Business
 - 9.25.3 BYD Company New Energy Vehicle Motor Driver Product and Services
 - 9.25.4 BYD Company New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 BYD Company Recent Developments/Updates
 - 9.25.6 BYD Company Competitive Strengths & Weaknesses
- 9.26 Huawei Digital Power
 - 9.26.1 Huawei Digital Power Details
 - 9.26.2 Huawei Digital Power Major Business
 - 9.26.3 Huawei Digital Power New Energy Vehicle Motor Driver Product and Services
 - 9.26.4 Huawei Digital Power New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Huawei Digital Power Recent Developments/Updates

- 9.26.6 Huawei Digital Power Competitive Strengths & Weaknesses
- 9.27 Inovance Automotive
 - 9.27.1 Inovance Automotive Details
 - 9.27.2 Inovance Automotive Major Business
 - 9.27.3 Inovance Automotive New Energy Vehicle Motor Driver Product and Services
 - 9.27.4 Inovance Automotive New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Inovance Automotive Recent Developments/Updates
 - 9.27.6 Inovance Automotive Competitive Strengths & Weaknesses
- 9.28 Jing-Jin Electric
 - 9.28.1 Jing-Jin Electric Details
 - 9.28.2 Jing-Jin Electric Major Business
 - 9.28.3 Jing-Jin Electric New Energy Vehicle Motor Driver Product and Services
 - 9.28.4 Jing-Jin Electric New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Jing-Jin Electric Recent Developments/Updates
 - 9.28.6 Jing-Jin Electric Competitive Strengths & Weaknesses
- 9.29 CRRC Times Electric
 - 9.29.1 CRRC Times Electric Details
 - 9.29.2 CRRC Times Electric Major Business
 - 9.29.3 CRRC Times Electric New Energy Vehicle Motor Driver Product and Services
 - 9.29.4 CRRC Times Electric New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 CRRC Times Electric Recent Developments/Updates
 - 9.29.6 CRRC Times Electric Competitive Strengths & Weaknesses
- 9.30 Enpower Electric
 - 9.30.1 Enpower Electric Details
 - 9.30.2 Enpower Electric Major Business
 - 9.30.3 Enpower Electric New Energy Vehicle Motor Driver Product and Services
 - 9.30.4 Enpower Electric New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.30.5 Enpower Electric Recent Developments/Updates
 - 9.30.6 Enpower Electric Competitive Strengths & Weaknesses
- 9.31 INVT Electric Vehicle Drive Technology
 - 9.31.1 INVT Electric Vehicle Drive Technology Details
 - 9.31.2 INVT Electric Vehicle Drive Technology Major Business
 - 9.31.3 INVT Electric Vehicle Drive Technology New Energy Vehicle Motor Driver Product and Services
 - 9.31.4 INVT Electric Vehicle Drive Technology New Energy Vehicle Motor Driver

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 INVT Electric Vehicle Drive Technology Recent Developments/Updates

9.31.6 INVT Electric Vehicle Drive Technology Competitive Strengths & Weaknesses

9.32 HASCO Magna Electric Drive System

9.32.1 HASCO Magna Electric Drive System Details

9.32.2 HASCO Magna Electric Drive System Major Business

9.32.3 HASCO Magna Electric Drive System New Energy Vehicle Motor Driver

Product and Services

9.32.4 HASCO Magna Electric Drive System New Energy Vehicle Motor Driver

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 HASCO Magna Electric Drive System Recent Developments/Updates

9.32.6 HASCO Magna Electric Drive System Competitive Strengths & Weaknesses

9.33 Zhejiang Founder Motor

9.33.1 Zhejiang Founder Motor Details

9.33.2 Zhejiang Founder Motor Major Business

9.33.3 Zhejiang Founder Motor New Energy Vehicle Motor Driver Product and

Services

9.33.4 Zhejiang Founder Motor New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.33.5 Zhejiang Founder Motor Recent Developments/Updates

9.33.6 Zhejiang Founder Motor Competitive Strengths & Weaknesses

9.34 V&T Technologies

9.34.1 V&T Technologies Details

9.34.2 V&T Technologies Major Business

9.34.3 V&T Technologies New Energy Vehicle Motor Driver Product and Services

9.34.4 V&T Technologies New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.34.5 V&T Technologies Recent Developments/Updates

9.34.6 V&T Technologies Competitive Strengths & Weaknesses

9.35 GTAKE

9.35.1 GTAKE Details

9.35.2 GTAKE Major Business

9.35.3 GTAKE New Energy Vehicle Motor Driver Product and Services

9.35.4 GTAKE New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.35.5 GTAKE Recent Developments/Updates

9.35.6 GTAKE Competitive Strengths & Weaknesses

9.36 Greatland Electrics

9.36.1 Greatland Electrics Details

- 9.36.2 Greatland Electrics Major Business
- 9.36.3 Greatland Electrics New Energy Vehicle Motor Driver Product and Services
- 9.36.4 Greatland Electrics New Energy Vehicle Motor Driver Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.36.5 Greatland Electrics Recent Developments/Updates
- 9.36.6 Greatland Electrics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 New Energy Vehicle Motor Driver Industry Chain
- 10.2 New Energy Vehicle Motor Driver Upstream Analysis
 - 10.2.1 New Energy Vehicle Motor Driver Core Raw Materials
 - 10.2.2 Main Manufacturers of New Energy Vehicle Motor Driver Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 New Energy Vehicle Motor Driver Production Mode
- 10.6 New Energy Vehicle Motor Driver Procurement Model
- 10.7 New Energy Vehicle Motor Driver Industry Sales Model and Sales Channels
 - 10.7.1 New Energy Vehicle Motor Driver Sales Model
 - 10.7.2 New Energy Vehicle Motor Driver Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World New Energy Vehicle Motor Driver Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World New Energy Vehicle Motor Driver Production Value by Region (2021-2026) & (USD Million)

Table 3. World New Energy Vehicle Motor Driver Production Value by Region (2027-2032) & (USD Million)

Table 4. World New Energy Vehicle Motor Driver Production Value Market Share by Region (2021-2026)

Table 5. World New Energy Vehicle Motor Driver Production Value Market Share by Region (2027-2032)

Table 6. World New Energy Vehicle Motor Driver Production by Region (2021-2026) & (K Units)

Table 7. World New Energy Vehicle Motor Driver Production by Region (2027-2032) & (K Units)

Table 8. World New Energy Vehicle Motor Driver Production Market Share by Region (2021-2026)

Table 9. World New Energy Vehicle Motor Driver Production Market Share by Region (2027-2032)

Table 10. World New Energy Vehicle Motor Driver Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World New Energy Vehicle Motor Driver Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. New Energy Vehicle Motor Driver Major Market Trends

Table 13. World New Energy Vehicle Motor Driver Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World New Energy Vehicle Motor Driver Consumption by Region (2021-2026) & (K Units)

Table 15. World New Energy Vehicle Motor Driver Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World New Energy Vehicle Motor Driver Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key New Energy Vehicle Motor Driver Producers in 2025

Table 18. World New Energy Vehicle Motor Driver Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key New Energy Vehicle Motor Driver Producers in 2025

Table 20. World New Energy Vehicle Motor Driver Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global New Energy Vehicle Motor Driver Company Evaluation Quadrant

Table 22. World New Energy Vehicle Motor Driver Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and New Energy Vehicle Motor Driver Production Site of Key Manufacturer

Table 24. New Energy Vehicle Motor Driver Market: Company Product Type Footprint

Table 25. New Energy Vehicle Motor Driver Market: Company Product Application Footprint

Table 26. New Energy Vehicle Motor Driver Competitive Factors

Table 27. New Energy Vehicle Motor Driver New Entrant and Capacity Expansion Plans

Table 28. New Energy Vehicle Motor Driver Mergers & Acquisitions Activity

Table 29. United States VS China New Energy Vehicle Motor Driver Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China New Energy Vehicle Motor Driver Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China New Energy Vehicle Motor Driver Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based New Energy Vehicle Motor Driver Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers New Energy Vehicle Motor Driver Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers New Energy Vehicle Motor Driver Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers New Energy Vehicle Motor Driver Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers New Energy Vehicle Motor Driver Production Market Share (2021-2026)

Table 37. China Based New Energy Vehicle Motor Driver Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers New Energy Vehicle Motor Driver Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers New Energy Vehicle Motor Driver Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers New Energy Vehicle Motor Driver Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers New Energy Vehicle Motor Driver Production Market Share (2021-2026)

Table 42. Rest of World Based New Energy Vehicle Motor Driver Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers New Energy Vehicle Motor Driver Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers New Energy Vehicle Motor Driver Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers New Energy Vehicle Motor Driver Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers New Energy Vehicle Motor Driver Production Market Share (2021-2026)

Table 47. World New Energy Vehicle Motor Driver Production Value by Cooling Method Dimension, (USD Million), 2021 & 2025 & 2032

Table 48. World New Energy Vehicle Motor Driver Production by Cooling Method Dimension (2021-2026) & (K Units)

Table 49. World New Energy Vehicle Motor Driver Production by Cooling Method Dimension (2027-2032) & (K Units)

Table 50. World New Energy Vehicle Motor Driver Production Value by Cooling Method Dimension (2021-2026) & (USD Million)

Table 51. World New Energy Vehicle Motor Driver Production Value by Cooling Method Dimension (2027-2032) & (USD Million)

Table 52. World New Energy Vehicle Motor Driver Average Price by Cooling Method Dimension (2021-2026) & (US\$/Unit)

Table 53. World New Energy Vehicle Motor Driver Average Price by Cooling Method Dimension (2027-2032) & (US\$/Unit)

Table 54. World New Energy Vehicle Motor Driver Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World New Energy Vehicle Motor Driver Production by Material (2021-2026) & (K Units)

Table 56. World New Energy Vehicle Motor Driver Production by Material (2027-2032) & (K Units)

Table 57. World New Energy Vehicle Motor Driver Production Value by Material (2021-2026) & (USD Million)

Table 58. World New Energy Vehicle Motor Driver Production Value by Material (2027-2032) & (USD Million)

Table 59. World New Energy Vehicle Motor Driver Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World New Energy Vehicle Motor Driver Average Price by Material

(2027-2032) & (US\$/Unit)

Table 61. World New Energy Vehicle Motor Driver Production Value by Drive Motor Compatibility, (USD Million), 2021 & 2025 & 2032

Table 62. World New Energy Vehicle Motor Driver Production by Drive Motor Compatibility (2021-2026) & (K Units)

Table 63. World New Energy Vehicle Motor Driver Production by Drive Motor Compatibility (2027-2032) & (K Units)

Table 64. World New Energy Vehicle Motor Driver Production Value by Drive Motor Compatibility (2021-2026) & (USD Million)

Table 65. World New Energy Vehicle Motor Driver Production Value by Drive Motor Compatibility (2027-2032) & (USD Million)

Table 66. World New Energy Vehicle Motor Driver Average Price by Drive Motor Compatibility (2021-2026) & (US\$/Unit)

Table 67. World New Energy Vehicle Motor Driver Average Price by Drive Motor Compatibility (2027-2032) & (US\$/Unit)

Table 68. World New Energy Vehicle Motor Driver Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World New Energy Vehicle Motor Driver Production by Application (2021-2026) & (K Units)

Table 70. World New Energy Vehicle Motor Driver Production by Application (2027-2032) & (K Units)

Table 71. World New Energy Vehicle Motor Driver Production Value by Application (2021-2026) & (USD Million)

Table 72. World New Energy Vehicle Motor Driver Production Value by Application (2027-2032) & (USD Million)

Table 73. World New Energy Vehicle Motor Driver Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World New Energy Vehicle Motor Driver Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Toyota Motor Basic Information, Manufacturing Base and Competitors

Table 76. Toyota Motor Major Business

Table 77. Toyota Motor New Energy Vehicle Motor Driver Product and Services

Table 78. Toyota Motor New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Toyota Motor Recent Developments/Updates

Table 80. Toyota Motor Competitive Strengths & Weaknesses

Table 81. Denso Basic Information, Manufacturing Base and Competitors

Table 82. Denso Major Business

Table 83. Denso New Energy Vehicle Motor Driver Product and Services
Table 84. Denso New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Denso Recent Developments/Updates
Table 86. Denso Competitive Strengths & Weaknesses
Table 87. Aisin Basic Information, Manufacturing Base and Competitors
Table 88. Aisin Major Business
Table 89. Aisin New Energy Vehicle Motor Driver Product and Services
Table 90. Aisin New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Aisin Recent Developments/Updates
Table 92. Aisin Competitive Strengths & Weaknesses
Table 93. Fukuta Elec. & Mach. Basic Information, Manufacturing Base and Competitors
Table 94. Fukuta Elec. & Mach. Major Business
Table 95. Fukuta Elec. & Mach. New Energy Vehicle Motor Driver Product and Services
Table 96. Fukuta Elec. & Mach. New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Fukuta Elec. & Mach. Recent Developments/Updates
Table 98. Fukuta Elec. & Mach. Competitive Strengths & Weaknesses
Table 99. Honda Motor Basic Information, Manufacturing Base and Competitors
Table 100. Honda Motor Major Business
Table 101. Honda Motor New Energy Vehicle Motor Driver Product and Services
Table 102. Honda Motor New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Honda Motor Recent Developments/Updates
Table 104. Honda Motor Competitive Strengths & Weaknesses
Table 105. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors
Table 106. Mitsubishi Electric Major Business
Table 107. Mitsubishi Electric New Energy Vehicle Motor Driver Product and Services
Table 108. Mitsubishi Electric New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Mitsubishi Electric Recent Developments/Updates
Table 110. Mitsubishi Electric Competitive Strengths & Weaknesses
Table 111. Hitachi Astemo Basic Information, Manufacturing Base and Competitors

Table 112. Hitachi Astemo Major Business
Table 113. Hitachi Astemo New Energy Vehicle Motor Driver Product and Services
Table 114. Hitachi Astemo New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Hitachi Astemo Recent Developments/Updates
Table 116. Hitachi Astemo Competitive Strengths & Weaknesses
Table 117. Nidec Basic Information, Manufacturing Base and Competitors
Table 118. Nidec Major Business
Table 119. Nidec New Energy Vehicle Motor Driver Product and Services
Table 120. Nidec New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Nidec Recent Developments/Updates
Table 122. Nidec Competitive Strengths & Weaknesses
Table 123. Marelli Basic Information, Manufacturing Base and Competitors
Table 124. Marelli Major Business
Table 125. Marelli New Energy Vehicle Motor Driver Product and Services
Table 126. Marelli New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Marelli Recent Developments/Updates
Table 128. Marelli Competitive Strengths & Weaknesses
Table 129. Bosch Basic Information, Manufacturing Base and Competitors
Table 130. Bosch Major Business
Table 131. Bosch New Energy Vehicle Motor Driver Product and Services
Table 132. Bosch New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Bosch Recent Developments/Updates
Table 134. Bosch Competitive Strengths & Weaknesses
Table 135. ZF Basic Information, Manufacturing Base and Competitors
Table 136. ZF Major Business
Table 137. ZF New Energy Vehicle Motor Driver Product and Services
Table 138. ZF New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. ZF Recent Developments/Updates
Table 140. ZF Competitive Strengths & Weaknesses
Table 141. Magna International Basic Information, Manufacturing Base and Competitors

Table 142. Magna International Major Business

Table 143. Magna International New Energy Vehicle Motor Driver Product and Services

Table 144. Magna International New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Magna International Recent Developments/Updates

Table 146. Magna International Competitive Strengths & Weaknesses

Table 147. BorgWarner Basic Information, Manufacturing Base and Competitors

Table 148. BorgWarner Major Business

Table 149. BorgWarner New Energy Vehicle Motor Driver Product and Services

Table 150. BorgWarner New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. BorgWarner Recent Developments/Updates

Table 152. BorgWarner Competitive Strengths & Weaknesses

Table 153. Valeo Basic Information, Manufacturing Base and Competitors

Table 154. Valeo Major Business

Table 155. Valeo New Energy Vehicle Motor Driver Product and Services

Table 156. Valeo New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Valeo Recent Developments/Updates

Table 158. Valeo Competitive Strengths & Weaknesses

Table 159. Dana Basic Information, Manufacturing Base and Competitors

Table 160. Dana Major Business

Table 161. Dana New Energy Vehicle Motor Driver Product and Services

Table 162. Dana New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Dana Recent Developments/Updates

Table 164. Dana Competitive Strengths & Weaknesses

Table 165. Schaeffler Basic Information, Manufacturing Base and Competitors

Table 166. Schaeffler Major Business

Table 167. Schaeffler New Energy Vehicle Motor Driver Product and Services

Table 168. Schaeffler New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Schaeffler Recent Developments/Updates

Table 170. Schaeffler Competitive Strengths & Weaknesses

Table 171. AUMOVIO Basic Information, Manufacturing Base and Competitors

Table 172. AUMOVIO Major Business

Table 173. AUMOVIO New Energy Vehicle Motor Driver Product and Services

Table 174. AUMOVIO New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. AUMOVIO Recent Developments/Updates

Table 176. AUMOVIO Competitive Strengths & Weaknesses

Table 177. GKN Automotive Basic Information, Manufacturing Base and Competitors

Table 178. GKN Automotive Major Business

Table 179. GKN Automotive New Energy Vehicle Motor Driver Product and Services

Table 180. GKN Automotive New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. GKN Automotive Recent Developments/Updates

Table 182. GKN Automotive Competitive Strengths & Weaknesses

Table 183. American Axle & Manufacturing Basic Information, Manufacturing Base and Competitors

Table 184. American Axle & Manufacturing Major Business

Table 185. American Axle & Manufacturing New Energy Vehicle Motor Driver Product and Services

Table 186. American Axle & Manufacturing New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. American Axle & Manufacturing Recent Developments/Updates

Table 188. American Axle & Manufacturing Competitive Strengths & Weaknesses

Table 189. MAHLE Basic Information, Manufacturing Base and Competitors

Table 190. MAHLE Major Business

Table 191. MAHLE New Energy Vehicle Motor Driver Product and Services

Table 192. MAHLE New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. MAHLE Recent Developments/Updates

Table 194. MAHLE Competitive Strengths & Weaknesses

Table 195. Hyundai Mobis Basic Information, Manufacturing Base and Competitors

Table 196. Hyundai Mobis Major Business

Table 197. Hyundai Mobis New Energy Vehicle Motor Driver Product and Services

Table 198. Hyundai Mobis New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 199. Hyundai Mobis Recent Developments/Updates

Table 200. Hyundai Mobis Competitive Strengths & Weaknesses

Table 201. Hyundai Transys Basic Information, Manufacturing Base and Competitors

Table 202. Hyundai Transys Major Business

Table 203. Hyundai Transys New Energy Vehicle Motor Driver Product and Services

Table 204. Hyundai Transys New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Hyundai Transys Recent Developments/Updates

Table 206. Hyundai Transys Competitive Strengths & Weaknesses

Table 207. LG Magna e-Powertrain Basic Information, Manufacturing Base and Competitors

Table 208. LG Magna e-Powertrain Major Business

Table 209. LG Magna e-Powertrain New Energy Vehicle Motor Driver Product and Services

Table 210. LG Magna e-Powertrain New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. LG Magna e-Powertrain Recent Developments/Updates

Table 212. LG Magna e-Powertrain Competitive Strengths & Weaknesses

Table 213. HL Mando Basic Information, Manufacturing Base and Competitors

Table 214. HL Mando Major Business

Table 215. HL Mando New Energy Vehicle Motor Driver Product and Services

Table 216. HL Mando New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. HL Mando Recent Developments/Updates

Table 218. HL Mando Competitive Strengths & Weaknesses

Table 219. BYD Company Basic Information, Manufacturing Base and Competitors

Table 220. BYD Company Major Business

Table 221. BYD Company New Energy Vehicle Motor Driver Product and Services

Table 222. BYD Company New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. BYD Company Recent Developments/Updates

Table 224. BYD Company Competitive Strengths & Weaknesses

Table 225. Huawei Digital Power Basic Information, Manufacturing Base and Competitors

Table 226. Huawei Digital Power Major Business

Table 227. Huawei Digital Power New Energy Vehicle Motor Driver Product and Services

Table 228. Huawei Digital Power New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Huawei Digital Power Recent Developments/Updates

Table 230. Huawei Digital Power Competitive Strengths & Weaknesses

Table 231. Inovance Automotive Basic Information, Manufacturing Base and Competitors

Table 232. Inovance Automotive Major Business

Table 233. Inovance Automotive New Energy Vehicle Motor Driver Product and Services

Table 234. Inovance Automotive New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Inovance Automotive Recent Developments/Updates

Table 236. Inovance Automotive Competitive Strengths & Weaknesses

Table 237. Jing-Jin Electric Basic Information, Manufacturing Base and Competitors

Table 238. Jing-Jin Electric Major Business

Table 239. Jing-Jin Electric New Energy Vehicle Motor Driver Product and Services

Table 240. Jing-Jin Electric New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Jing-Jin Electric Recent Developments/Updates

Table 242. Jing-Jin Electric Competitive Strengths & Weaknesses

Table 243. CRRC Times Electric Basic Information, Manufacturing Base and Competitors

Table 244. CRRC Times Electric Major Business

Table 245. CRRC Times Electric New Energy Vehicle Motor Driver Product and Services

Table 246. CRRC Times Electric New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. CRRC Times Electric Recent Developments/Updates

Table 248. CRRC Times Electric Competitive Strengths & Weaknesses

Table 249. Enpower Electric Basic Information, Manufacturing Base and Competitors

Table 250. Enpower Electric Major Business

Table 251. Enpower Electric New Energy Vehicle Motor Driver Product and Services

Table 252. Enpower Electric New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Enpower Electric Recent Developments/Updates

Table 254. Enpower Electric Competitive Strengths & Weaknesses

Table 255. INVT Electric Vehicle Drive Technology Basic Information, Manufacturing Base and Competitors

Table 256. INVT Electric Vehicle Drive Technology Major Business

Table 257. INVT Electric Vehicle Drive Technology New Energy Vehicle Motor Driver Product and Services

Table 258. INVT Electric Vehicle Drive Technology New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. INVT Electric Vehicle Drive Technology Recent Developments/Updates

Table 260. INVT Electric Vehicle Drive Technology Competitive Strengths & Weaknesses

Table 261. HASCO Magna Electric Drive System Basic Information, Manufacturing Base and Competitors

Table 262. HASCO Magna Electric Drive System Major Business

Table 263. HASCO Magna Electric Drive System New Energy Vehicle Motor Driver Product and Services

Table 264. HASCO Magna Electric Drive System New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. HASCO Magna Electric Drive System Recent Developments/Updates

Table 266. HASCO Magna Electric Drive System Competitive Strengths & Weaknesses

Table 267. Zhejiang Founder Motor Basic Information, Manufacturing Base and Competitors

Table 268. Zhejiang Founder Motor Major Business

Table 269. Zhejiang Founder Motor New Energy Vehicle Motor Driver Product and Services

Table 270. Zhejiang Founder Motor New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. Zhejiang Founder Motor Recent Developments/Updates

Table 272. Zhejiang Founder Motor Competitive Strengths & Weaknesses

Table 273. V&T Technologies Basic Information, Manufacturing Base and Competitors

Table 274. V&T Technologies Major Business

Table 275. V&T Technologies New Energy Vehicle Motor Driver Product and Services

Table 276. V&T Technologies New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 277. V&T Technologies Recent Developments/Updates

Table 278. V&T Technologies Competitive Strengths & Weaknesses

Table 279. GTAKE Basic Information, Manufacturing Base and Competitors

Table 280. GTAKE Major Business

Table 281. GTAKE New Energy Vehicle Motor Driver Product and Services

Table 282. GTAKE New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 283. GTAKE Recent Developments/Updates

Table 284. GTAKE Competitive Strengths & Weaknesses

Table 285. Greatland Electrics Basic Information, Manufacturing Base and Competitors

Table 286. Greatland Electrics Major Business

Table 287. Greatland Electrics New Energy Vehicle Motor Driver Product and Services

Table 288. Greatland Electrics New Energy Vehicle Motor Driver Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 289. Greatland Electrics Recent Developments/Updates

Table 290. Greatland Electrics Competitive Strengths & Weaknesses

Table 291. Global Key Players of New Energy Vehicle Motor Driver Upstream (Raw Materials)

Table 292. Global New Energy Vehicle Motor Driver Typical Customers

Table 293. New Energy Vehicle Motor Driver Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. New Energy Vehicle Motor Driver Picture

Figure 2. World New Energy Vehicle Motor Driver Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World New Energy Vehicle Motor Driver Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World New Energy Vehicle Motor Driver Production (2021-2032) & (K Units)

Figure 5. World New Energy Vehicle Motor Driver Average Price (2021-2032) & (US\$/Unit)

Figure 6. World New Energy Vehicle Motor Driver Production Value Market Share by Region (2021-2032)

Figure 7. World New Energy Vehicle Motor Driver Production Market Share by Region (2021-2032)

Figure 8. North America New Energy Vehicle Motor Driver Production (2021-2032) & (K Units)

Figure 9. Europe New Energy Vehicle Motor Driver Production (2021-2032) & (K Units)

Figure 10. China New Energy Vehicle Motor Driver Production (2021-2032) & (K Units)

Figure 11. Japan New Energy Vehicle Motor Driver Production (2021-2032) & (K Units)

Figure 12. South Korea New Energy Vehicle Motor Driver Production (2021-2032) & (K Units)

Figure 13. India New Energy Vehicle Motor Driver Production (2021-2032) & (K Units)

Figure 14. New Energy Vehicle Motor Driver Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World New Energy Vehicle Motor Driver Consumption (2021-2032) & (K Units)

Figure 17. World New Energy Vehicle Motor Driver Consumption Market Share by Region (2021-2032)

Figure 18. United States New Energy Vehicle Motor Driver Consumption (2021-2032) & (K Units)

Figure 19. China New Energy Vehicle Motor Driver Consumption (2021-2032) & (K Units)

Figure 20. Europe New Energy Vehicle Motor Driver Consumption (2021-2032) & (K Units)

Figure 21. Japan New Energy Vehicle Motor Driver Consumption (2021-2032) & (K Units)

Figure 22. South Korea New Energy Vehicle Motor Driver Consumption (2021-2032) &

(K Units)

Figure 23. ASEAN New Energy Vehicle Motor Driver Consumption (2021-2032) & (K Units)

Figure 24. India New Energy Vehicle Motor Driver Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of New Energy Vehicle Motor Driver by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for New Energy Vehicle Motor Driver Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for New Energy Vehicle Motor Driver Markets in 2025

Figure 28. United States VS China: New Energy Vehicle Motor Driver Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: New Energy Vehicle Motor Driver Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: New Energy Vehicle Motor Driver Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers New Energy Vehicle Motor Driver Production Market Share 2025

Figure 32. China Based Manufacturers New Energy Vehicle Motor Driver Production Market Share 2025

Figure 33. Rest of World Based Manufacturers New Energy Vehicle Motor Driver Production Market Share 2025

Figure 34. World New Energy Vehicle Motor Driver Production Value by Cooling Method Dimension, (USD Million), 2021 & 2025 & 2032

Figure 35. World New Energy Vehicle Motor Driver Production Value Market Share by Cooling Method Dimension in 2025

Figure 36. Water-Cooled Motor Driver

Figure 37. Oil-Cooled Motor Driver

Figure 38. Air-Cooled Motor Driver

Figure 39. Hybrid-Cooled Motor Driver

Figure 40. Others

Figure 41. World New Energy Vehicle Motor Driver Production Market Share by Cooling Method Dimension (2021-2032)

Figure 42. World New Energy Vehicle Motor Driver Production Value Market Share by Cooling Method Dimension (2021-2032)

Figure 43. World New Energy Vehicle Motor Driver Average Price by Cooling Method Dimension (2021-2032) & (US\$/Unit)

Figure 44. World New Energy Vehicle Motor Driver Production Value by Material, (USD

Million), 2021 & 2025 & 2032

Figure 45. World New Energy Vehicle Motor Driver Production Value Market Share by Material in 2025

Figure 46. Silicon

Figure 47. Silicon Carbide

Figure 48. Others

Figure 49. World New Energy Vehicle Motor Driver Production Market Share by Material (2021-2032)

Figure 50. World New Energy Vehicle Motor Driver Production Value Market Share by Material (2021-2032)

Figure 51. World New Energy Vehicle Motor Driver Average Price by Material (2021-2032) & (US\$/Unit)

Figure 52. World New Energy Vehicle Motor Driver Production Value by Drive Motor Compatibility, (USD Million), 2021 & 2025 & 2032

Figure 53. World New Energy Vehicle Motor Driver Production Value Market Share by Drive Motor Compatibility in 2025

Figure 54. Permanent Magnet Synchronous

Figure 55. AC Asynchronous

Figure 56. Electrically Excited Synchronous

Figure 57. Switched Reluctance

Figure 58. Multi-Motor Compatible

Figure 59. Others

Figure 60. World New Energy Vehicle Motor Driver Production Market Share by Drive Motor Compatibility (2021-2032)

Figure 61. World New Energy Vehicle Motor Driver Production Value Market Share by Drive Motor Compatibility (2021-2032)

Figure 62. World New Energy Vehicle Motor Driver Average Price by Drive Motor Compatibility (2021-2032) & (US\$/Unit)

Figure 63. World New Energy Vehicle Motor Driver Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World New Energy Vehicle Motor Driver Production Value Market Share by Application in 2025

Figure 65. Passenger Car Main Drive

Figure 66. Hybrid Powertrain Drive

Figure 67. Commercial Vehicle Drive

Figure 68. Special-Purpose Vehicle Drive

Figure 69. Off-Road Vehicle Drive

Figure 70. Wheel-End Distributed Drive

Figure 71. Performance All-Wheel Drive

Figure 72. Others

Figure 73. Others

Figure 74. World New Energy Vehicle Motor Driver Production Market Share by Application (2021-2032)

Figure 75. World New Energy Vehicle Motor Driver Production Value Market Share by Application (2021-2032)

Figure 76. World New Energy Vehicle Motor Driver Average Price by Application (2021-2032) & (US\$/Unit)

Figure 77. New Energy Vehicle Motor Driver Industry Chain

Figure 78. New Energy Vehicle Motor Driver Procurement Model

Figure 79. New Energy Vehicle Motor Driver Sales Model

Figure 80. New Energy Vehicle Motor Driver Sales Channels, Direct Sales, and Distribution

Figure 81. Methodology

Figure 82. Research Process and Data Source

I would like to order

Product name: Global New Energy Vehicle Motor Driver Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GE578F67948DEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE578F67948DEN.html>