

Global New Energy Vehicle Gearbox Housing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global New Energy Vehicle Gearbox Housing market size is expected to reach \$ 8578 million by 2032, rising at a market growth of 13.1% CAGR during the forecast period (2026-2032).

In 2025, global New Energy Vehicle Gearbox Housing production reached approximately 21.97 million units , with an average global market price of around US\$160 per unit.

A New Energy Vehicle Gearbox Housing is a key structural component used in the drivetrain systems of battery electric vehicles, plug-in hybrid vehicles, range-extended electric vehicles, and hybrid vehicles. It is designed to house and support reduction gears, input shafts, output shafts, bearings, differentials, oil seals, lubrication passages, cooling channels, and mounting interfaces connected to electric motors and control systems. Compared with conventional multi-speed transmission cases used in internal combustion engine vehicles, NEV gearbox housings more often refer to EV reducer housings, dedicated hybrid transmission housings, or integrated e-drive housings. These products are usually more compact and place greater emphasis on lightweight design, functional integration, high air-tightness, precise dimensional control, and efficient heat dissipation. They are commonly manufactured through aluminum alloy high-pressure die casting, low-pressure casting, or integrated die-casting processes, followed by CNC precision machining, cleaning, leakage testing, dimensional inspection, and surface treatment. As NEV powertrains develop toward 2-in-1, 3-in-1, and multi-in-1 e-drive systems, the NEV gearbox housing is evolving from a simple gear enclosure into a core load-bearing structure integrating reducer, differential, motor mounting, cooling, lubrication, and control-system interfaces.

The upstream supply chain of New Energy Vehicle Gearbox Housings mainly includes primary aluminum, recycled aluminum, aluminum-silicon alloys, aluminum-copper alloys, magnesium, silicon, copper, die-casting molds, mold steels, die-casting equipment, release agents, cutting fluids, CNC tools, sealing components, cleaning agents, and surface-treatment materials. Aluminum alloy quality, mold precision, die-casting machine tonnage, and machining capability directly influence product weight, strength, air-tightness, and yield rate. Representative raw-material and material suppliers include Aluminum Corporation of China, Nanshan Aluminum, Hydro, Alcoa, Rio Tinto, Rusal, Constellium, UACJ, Norsk Hydro, and Novelis. The midstream sector consists of NEV aluminum die-casting, precision-machining, and e-drive housing suppliers responsible for casting, heat treatment, CNC machining, cleaning, leakage testing, dimensional inspection, and delivery to system integrators. Downstream customers mainly include new energy vehicle OEMs, e-drive system suppliers, reducer manufacturers, and hybrid transmission suppliers. Applications cover EV reducers, 3-in-1 electric drive systems, dedicated hybrid transmissions, range-extended powertrains, passenger cars, commercial vehicles, and electric logistics vehicles. Representative downstream companies include BYD, Tesla, Volkswagen, Toyota, Hyundai, Geely, SAIC, GAC Aion, NIO, XPeng, Li Auto, ZF, Aisin, BorgWarner, Schaeffler, Magna, Valeo, Bosch, Nidec, and Inovance Automotive.

The New Energy Vehicle Gearbox Housing market is undergoing rapid upgrading, with demand shifting from conventional multi-speed transmission housings toward EV reducer housings, dedicated hybrid transmission housings, and integrated e-drive housings. Major trends include aluminum lightweighting, high-pressure die casting, integrated structural design, high air-tightness, precision machining, and the integration of cooling and lubrication structures. Key drivers include rising NEV penetration, e-drive system integration, vehicle lightweighting, demand for longer driving range, and OEM emphasis on cost reduction and platform-based design. Major challenges include intensified price competition, aluminum price fluctuations, high investment in molds and equipment, long development and validation cycles, fast technology iteration, and fewer transmission components per vehicle due to simplified EV drivetrains. Overall, competition in this market is shifting from basic housing manufacturing toward comprehensive capabilities in die casting, structural integration, precision machining, leakage testing, and co-development with automakers.

This report studies the global New Energy Vehicle Gearbox Housing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New

Energy Vehicle Gearbox Housing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Vehicle Gearbox Housing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global New Energy Vehicle Gearbox Housing total production and demand, 2021-2032, (K Units)

Global New Energy Vehicle Gearbox Housing total production value, 2021-2032, (USD Million)

Global New Energy Vehicle Gearbox Housing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global New Energy Vehicle Gearbox Housing consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: New Energy Vehicle Gearbox Housing domestic production, consumption, key domestic manufacturers and share

Global New Energy Vehicle Gearbox Housing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global New Energy Vehicle Gearbox Housing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global New Energy Vehicle Gearbox Housing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global New Energy Vehicle Gearbox Housing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rheinmetall, GF Casting Solutions, Nemak, ZF Friedrichshafen, Aisin Seiki, American Axle & Manufacturing, CIE Automotive, Eaton, Magna, Schaeffler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Vehicle Gearbox Housing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global New Energy Vehicle Gearbox Housing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global New Energy Vehicle Gearbox Housing Market, Segmentation by Type:

Automatic Transmission Case

Manual Gearbox Housing

Global New Energy Vehicle Gearbox Housing Market, Segmentation by Materials:

Aluminum Alloy

Cast Iron

Magnesium Alloy

Others

Global New Energy Vehicle Gearbox Housing Market, Segmentation by Weight:

?10 kg

10-20 kg

20-50 kg

?50 kg

Global New Energy Vehicle Gearbox Housing Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Companies Profiled:

Rheinmetall

GF Casting Solutions

Nemak

ZF Friedrichshafen

Aisin Seiki

American Axle & Manufacturing

CIE Automotive

Eaton

Magna

Schaeffler

Allison Transmission

Magneti Marelli

Avtec

Aichi Machine

Ryobi Aluminium Casting

Samkee

DSW Industry

Sixin Industry

Yujiang Die Casting

Yate Heavy Equipment Manufacturing

Hongsheng Machine

Wencan Group

IKD Company

Hongtu Technology

Huayang Automobile Transmission Syste

Tianrun Industry

Landai Powertrain

Xusheng Auto

Xavier

Reigstone

Key Questions Answered:

1. How big is the global New Energy Vehicle Gearbox Housing market?
2. What is the demand of the global New Energy Vehicle Gearbox Housing market?
3. What is the year over year growth of the global New Energy Vehicle Gearbox Housing market?
4. What is the production and production value of the global New Energy Vehicle Gearbox Housing market?
5. Who are the key producers in the global New Energy Vehicle Gearbox Housing market?
6. What are the growth factors driving the market demand?

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