

Global New Energy Vehicle Carbon Fiber Parts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global New Energy Vehicle Carbon Fiber Parts market size is expected to reach \$ 12737 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

New Energy Vehicle Carbon Fiber Parts refer to key automotive components manufactured using carbon fiber reinforced composite materials, mainly including body panels, structural chassis components, interior components, and functional lightweight modules. These components, thanks to the high strength, low density, and corrosion resistance of carbon fiber, can significantly reduce vehicle weight, improve range efficiency, and enhance safety performance compared to traditional steel and aluminum materials. Therefore, they are increasingly widely used in emerging energy vehicle fields such as electric vehicles and hybrid vehicles. The global New Energy Vehicle Carbon Fiber Parts market is projected to produce approximately 26,333 tons in 2025, with an average price of approximately US\$180,000 per ton and a gross margin of approximately 35%-40%.

In recent years, with the continued growth in global sales of new energy vehicles and the adoption of lightweighting strategies as a key path to improve vehicle energy efficiency and range, the carbon fiber component market has gained significant development opportunities. Carbon fiber materials, with their extremely high strength-to-weight ratio and excellent durability, are increasingly used in key areas such as vehicle body structures, chassis components, and functional modules. At the same time, stringent regulations from governments worldwide regarding emission standards and energy efficiency have driven the adoption of lightweight materials, propelling market expansion from a policy perspective. Furthermore, technological innovation leading to optimized production processes and cost reductions gives carbon fiber components a

stronger competitive edge in an increasingly competitive market.

From an industry perspective, the sensitivity of electric vehicles to overall vehicle weight makes carbon fiber a crucial material choice for improving range performance. As battery pack weight increases, replacing traditional metals with carbon fiber helps control overall weight and improve energy consumption indicators. On the one hand, the lightweighting trend brings new growth potential; on the other hand, the accelerated global electrification transformation has brought considerable market demand and business expansion opportunities to carbon fiber component companies.

However, rapid market development is also accompanied by a series of challenges and risks. Firstly, fluctuations in carbon fiber raw material prices and high costs put pressure on the downstream supply chain. Fluctuations in raw material costs, such as PAN fiber prices, directly affect product pricing and profit margins. Secondly, the complexity of manufacturing processes, long production cycles, and limitations in scale restrict the widespread adoption of carbon fiber components in mass-market vehicles. Furthermore, the high investment required for advanced cutting and forming equipment within the supply chain creates significant barriers to entry for companies in terms of technological accumulation and capital investment.

Regarding downstream demand trends, high-end luxury electric vehicles and performance models were the first to adopt carbon fiber structural components. As manufacturing efficiency improves and costs decrease, this material is beginning to penetrate the mid-to-high-end mainstream new energy vehicle market. It is expected that in the next few years, body structural components, key chassis components, and battery thermal management components will become the highlights of market growth. Overall, the new energy vehicle carbon fiber component market will continue to grow as the demand for lightweighting deepens and production technologies mature.

This report studies the global New Energy Vehicle Carbon Fiber Parts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Energy Vehicle Carbon Fiber Parts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Vehicle Carbon Fiber Parts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global New Energy Vehicle Carbon Fiber Parts total production and demand, 2021-2032, (Kilotons)

Global New Energy Vehicle Carbon Fiber Parts total production value, 2021-2032, (USD Million)

Global New Energy Vehicle Carbon Fiber Parts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global New Energy Vehicle Carbon Fiber Parts consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: New Energy Vehicle Carbon Fiber Parts domestic production, consumption, key domestic manufacturers and share

Global New Energy Vehicle Carbon Fiber Parts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global New Energy Vehicle Carbon Fiber Parts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global New Energy Vehicle Carbon Fiber Parts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global New Energy Vehicle Carbon Fiber Parts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Röchling(DE), Toray Advanced Composites (ZOLTEK Corporation)(JP), Hexcel(US), CSP (Teijin Automotive Technologies)(US), Mubea(DE), Carbon Revolution (AU), Voith(DE), Formaplex Technologies(Unipart)(UK), Hankuk Carbon(KR), Hyosung(KR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Vehicle Carbon Fiber Parts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global New Energy Vehicle Carbon Fiber Parts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global New Energy Vehicle Carbon Fiber Parts Market, Segmentation by Type:

Body Structural Components

Exterior Panels

Chassis & Suspension Components

Interior Components

Battery & Powertrain Structural Parts

Functional Lightweight Modules

Global New Energy Vehicle Carbon Fiber Parts Market, Segmentation by Process:

Compression Molding (RTM)

Hot Pressing (SMC, DMC, BMC)

Other Processes

Global New Energy Vehicle Carbon Fiber Parts Market, Segmentation by Sales:

OEM

Aftermarket

Global New Energy Vehicle Carbon Fiber Parts Market, Segmentation by Fiber Modulus:

Standard Modulus (T300?T400)

Intermediate Modulus (T500?T700)

High Modulus (T800?T1000)

Others

Global New Energy Vehicle Carbon Fiber Parts Market, Segmentation by Application:

Electric Vehicles (EVs)

Plug-in Hybrid Electric Vehicles (PHEVs)

Hydrogen Fuel Cell Electric Vehicles (FCEVs)

Companies Profiled:

R?chling(DE)

Toray Advanced Composites (ZOLTEK Corporation)(JP)

Hexcel(US)

CSP (Teijin Automotive Technologies)(US)

Mubea(DE)

Carbon Revolution (AU)

Voith(DE)

Formaplex Technologies(Unipart)(UK)

Hankuk Carbon(KR)

Hyosung(KR)

Rockman Industries (Moldex Composites)(IN)

Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN)

Advanced Technik Composite Corp.(CN)

Nanjing Julong Science & Technology Co.,Ltd.(CN)

Shandong Shuangyi Technology Co., Ltd.(CN)

Weihai Guangwei Composite Materials Co., Ltd. (CN)

Zhongfu Shenying Carbon Fiber Co., Ltd.(CN)

Jiangsu Hengshen Co., Ltd.?(CN)

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN)

Jilin Chemical Fiber Group(CN)

Baowu Carbon Technology Co., Ltd.(CN)

Boscfrp(CN)

Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN)

Sinofibers Technology Ltd.(CN)

Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)

Zhejiang Jinggong Integrated Technology Co., Ltd.(CN)

Anhui Shenjian New Materials Co.,Ltd(CN)

Shenzhen WOTE Advanced Materials Co.,Ltd.(CN)

Guangdong Kitech New Material Holding Co., Ltd.(CN)

Kingfa Sci.&Tech. Co.,Ltd.(CN)

Cotesa China Composites Co., Ltd.(CN)

Kangde Xin Composite Material Group Co., Ltd.(CN)

Key Questions Answered:

1. How big is the global New Energy Vehicle Carbon Fiber Parts market?
2. What is the demand of the global New Energy Vehicle Carbon Fiber Parts market?
3. What is the year over year growth of the global New Energy Vehicle Carbon Fiber Parts market?
4. What is the production and production value of the global New Energy Vehicle Carbon Fiber Parts market?
5. Who are the key producers in the global New Energy Vehicle Carbon Fiber Parts market?
6. What are the growth factors driving the market demand?

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