

Global New Energy Vehicle Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global New Energy Vehicle Adhesive market size was valued at US\$ 3567 million in 2025 and is forecast to a readjusted size of US\$ 11400 million by 2032 with a CAGR of 18.3% during review period.

New energy vehicle adhesives are a type of special adhesive designed and applied for new energy vehicles to meet their special needs such as lightweight, electrical safety, thermal management, and weather resistance. They are used to bond, seal, fix or protect vehicle parts to meet the high performance, lightweight, weather resistance and electrical safety requirements unique to EVs. Electric vehicle adhesives are key materials in EV manufacturing, and their performance directly affects battery safety, body lightweight, and electric drive system reliability. This report mainly studies the pure electric vehicle adhesive market, which can be divided into: polyurethane adhesives, epoxy adhesives, organic silicones, and others; by application, they can be divided into: EV body structure and EV battery system.

In recent years, the vigorous development of the new energy vehicle industry has brought new opportunities to the adhesive industry. With the widespread application of lightweight materials and high-performance power batteries, the market demand for adhesives with excellent thermal conductivity, insulation properties and structural safety has increased significantly. Faced with increasingly fierce market competition, related companies continue to increase R&D investment and actively deploy global markets. At the same time, driven by policy support from various countries and increased environmental awareness among consumers, the electric car adhesive market is ushering in a broader space for development. From a regional perspective, the global

electric car adhesive market shows differentiated development, mainly affected by the new energy car industry policies, supply chain layout and technical level of various regions. China is the world's largest electric car adhesive market, with a market size of US\$2 billion in 2024 and a revenue market share of 68% of the world.

This report is a detailed and comprehensive analysis for global New Energy Vehicle Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global New Energy Vehicle Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global New Energy Vehicle Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global New Energy Vehicle Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global New Energy Vehicle Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for New Energy Vehicle Adhesive
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global New Energy Vehicle Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Dow, Henkel, Sika, 3M, DuPont, Parker Hannifin, Huntsman, Darbond, Huitian New Material, H.B. Fuller, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

New Energy Vehicle Adhesive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyurethane Adhesive

Epoxy Adhesive

Silicone Adhesive

Others

Market segment by Application

Body Structure

Battery System

Major players covered

Dow

Henkel

Sika

3M

DuPont

Parker Hannifin

Huntsman

Darbond

Huitian New Material

H.B. Fuller

PPG

Arkema

Wacker Chemie

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe New Energy Vehicle Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of New Energy Vehicle Adhesive, with price, sales quantity, revenue, and global market share of New Energy Vehicle Adhesive from 2021 to 2026.

Chapter 3, the New Energy Vehicle Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the New Energy Vehicle Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and New Energy Vehicle Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of New Energy Vehicle Adhesive.

Chapter 14 and 15, to describe New Energy Vehicle Adhesive sales channel, distributors, customers, research findings and conclusion.

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