

# **Global New Energy Thermal Management System Pipeline Assembly Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029**

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## **Abstracts**

According to our (Global Info Research) latest study, the global New Energy Thermal Management System Pipeline Assembly market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

The new energy thermal management system pipeline assembly is a key component in new energy vehicles, used to control the temperature of the battery or fuel cell to ensure its operation within a suitable working range. It is composed of heat conduction pipelines, coolant pipelines, heat recovery pipelines and other components. It absorbs or dissipates heat energy through circulating coolant or heat medium, and transfers the heat to the radiator or recycles it. The main function of the new energy thermal management system is to improve the charging and discharging efficiency of the battery, prolong the battery life, and ensure the efficient operation of the fuel cell. It is very important for the safety and stability of new energy vehicles.

As the world pays more and more attention to environmental protection and sustainable development, the new energy vehicle market continues to expand, and the demand for new energy thermal management systems continues to grow. In 2022, the total global sales of new energy vehicles will exceed 10 million, a simultaneous increase of 61%. China and Europe emerged as the main drivers of strong growth in global EV sales. In 2022, the production and sales of new energy vehicles in China will reach 7.058 million and 6.887 million respectively, a year-on-year increase of 96.9% and 93.4%. The production and sales of new energy vehicles have ranked first in the world for eight consecutive years. Among them, the sales volume of pure electric vehicles was 5.365 million, a year-on-year increase of 81.6%. In 2022, sales of pure electric vehicles in

Europe will increase by 29% year-on-year to 1.58 million. The application of technological innovation, new materials and intelligent control technology will improve the efficiency and reliability of the thermal management system. Advances in battery and fuel cell technology will further increase the demands placed on thermal management systems to ensure batteries are in optimal working condition and improve battery performance and lifespan. In some emerging markets, such as China and India, the government has strong policy support for new energy vehicles, and new energy thermal management systems will face greater market opportunities.

The Global Info Research report includes an overview of the development of the New Energy Thermal Management System Pipeline Assembly industry chain, the market status of Passenger Car (Rubber Products, Plastic Products), Commercial Vehicle (Rubber Products, Plastic Products), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of New Energy Thermal Management System Pipeline Assembly.

Regionally, the report analyzes the New Energy Thermal Management System Pipeline Assembly markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global New Energy Thermal Management System Pipeline Assembly market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the New Energy Thermal Management System Pipeline Assembly market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the New Energy Thermal Management System Pipeline Assembly industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Rubber Products, Plastic Products).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and

market dynamics. This analysis helps in understanding the key drivers and challenges influencing the New Energy Thermal Management System Pipeline Assembly market.

**Regional Analysis:** The report involves examining the New Energy Thermal Management System Pipeline Assembly market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the New Energy Thermal Management System Pipeline Assembly market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to New Energy Thermal Management System Pipeline Assembly:

**Company Analysis:** Report covers individual New Energy Thermal Management System Pipeline Assembly manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards New Energy Thermal Management System Pipeline Assembly. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Car, Commercial Vehicle).

**Technology Analysis:** Report covers specific technologies relevant to New Energy Thermal Management System Pipeline Assembly. It assesses the current state, advancements, and potential future developments in New Energy Thermal Management System Pipeline Assembly areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the New Energy Thermal Management System Pipeline Assembly market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through

primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

New Energy Thermal Management System Pipeline Assembly market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Rubber Products

Plastic Products

Others

### Market segment by Application

Passenger Car

Commercial Vehicle

### Major players covered

Continental

Bosch

Delphi Technologies

Alps Electric

Hutchinson

Eaton

Zhejiang JUNHE Technology Co., Ltd.

Chongqing Sulian Plastic Co., Ltd.

Anhui Zhongding Sealing Parts Co., Ltd.

Sichuan Chuanhuan Technology Co., Ltd.

Tianjin PengLing Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe New Energy Thermal Management System Pipeline Assembly product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of New Energy Thermal Management System Pipeline Assembly, with price, sales, revenue and global market share of New Energy Thermal Management System Pipeline Assembly from 2018 to 2023.

Chapter 3, the New Energy Thermal Management System Pipeline Assembly competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the New Energy Thermal Management System Pipeline Assembly

breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and New Energy Thermal Management System Pipeline Assembly market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of New Energy Thermal Management System Pipeline Assembly.

Chapter 14 and 15, to describe New Energy Thermal Management System Pipeline Assembly sales channel, distributors, customers, research findings and conclusion.

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