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Global New Energy Steel-Wheel Road Roller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global New Energy Steel-Wheel Road Roller market size is expected to reach $ 1154 million by 2032, rising at a market growth of 17.8% CAGR during the forecast period (2026-2032).

New energy steel-wheel road rollers are compaction machines that replace traditional diesel engines, fuel systems, and certain mechanical transmission components with power battery systems, electric drive motors, electronic control systems, and electro-hydraulic actuation systems. Capable of performing static, vibratory, or oscillatory compaction on asphalt surfaces, earthworks, base courses, backfill materials, industrial yards, and municipal roads, these machines are characterized by electric drive systems for propulsion, steering, and vibration or oscillation. They enable zero tailpipe emissions, low noise, low vibration, and reduced maintenance requirements on construction sites. Applications include the construction and maintenance of urban roads, asphalt pavement repair, sidewalk and bicycle lane construction, airport and logistics yard surfacing, industrial park roads, bridge approach roads, tunnel and underground space construction, real estate access roads, landscaping, landfill sites, port yards, railway yards, and earthwork base compaction. The upstream supply chain comprises high-strength steel, steel drums, vibratory shafts and eccentric weights, hydraulic pumps and valves, gear reducers, tires, battery cells and packs, Battery Management Systems (BMS), electric motors, inverters, Vehicle Control Units (VCU), high-voltage wiring harnesses, relays, charging interfaces, thermal management components, cabs, displays, sensors, communication modules, and compaction monitoring systems. The midstream sector focuses on the manufacturing of the complete road roller; core processes include frame and steel drum fabrication, battery pack integration, matching of electric drive propulsion and vibration systems, high-voltage safety design, vehicle-wide thermal management, energy recovery control,

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vibration parameter calibration, charging compatibility testing, durability testing, and the establishment of after-sales diagnostic systems. The downstream sector consists of general road construction contractors, local municipal departments, equipment rental companies, asphalt paving enterprises, airport and port operators, industrial parks, real estate developers, and large-scale infrastructure contractors.

Report Scope

This report studies the global New Energy Steel-Wheel Road Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Energy Steel-Wheel Road Roller and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Steel-Wheel Road Roller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global New Energy Steel-Wheel Road Roller total production and demand, 2021-2032, (Units)

Global New Energy Steel-Wheel Road Roller total production value, 2021-2032, (USD Million)

Global New Energy Steel-Wheel Road Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global New Energy Steel-Wheel Road Roller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: New Energy Steel-Wheel Road Roller domestic production, consumption, key domestic manufacturers and share

Global New Energy Steel-Wheel Road Roller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

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Global New Energy Steel-Wheel Road Roller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global New Energy Steel-Wheel Road Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global New Energy Steel-Wheel Road Roller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Volvo Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Steel-Wheel Road Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global New Energy Steel-Wheel Road Roller Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global New Energy Steel-Wheel Road Roller Market, Segmentation by Type:

Single-Drum

Double-Drum

Global New Energy Steel-Wheel Road Roller Market, Segmentation by Operating Weight:

1–3 Tons (Light-Duty)

3–6 Tons (Medium-Light Duty)

6–12 Tons (Medium-Duty)

Over 12 Tons

Global New Energy Steel-Wheel Road Roller Market, Segmentation by Application:

Road Construction

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Municipal Maintenance

Port Storage Yard

Railway Yard

Others

Companies Profiled:

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Key Questions Answered

1. How big is the global New Energy Steel-Wheel Road Roller market?
2. What is the demand of the global New Energy Steel-Wheel Road Roller market?

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3. What is the year over year growth of the global New Energy Steel-Wheel Road Roller market?
4. What is the total value of the global New Energy Steel-Wheel Road Roller market?
5. Who are the Major Players in the global New Energy Steel-Wheel Road Roller market?
6. What are the growth factors driving the market demand?

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