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Global New Energy Single-Drum Steel-Wheel Road Roller Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GA4D4FD47BE2EN.html
Date: September 2026
Pages: 123
Price: US$ 4,480.00 (Single User License)
ID: GA4D4FD47BE2EN

Abstracts

The global New Energy Single-Drum Steel-Wheel Road Roller market size is expected to reach $ 603 million by 2032, rising at a market growth of 16.3% CAGR during the forecast period (2026-2032).

The new energy single-drum steel-wheel road roller is a self-propelled construction machine that utilizes power batteries, hybrid electric-combustion systems, or hydrogen fuel cells as its primary or auxiliary power source. It features a smooth or pad-foot vibrating steel drum at the front and pneumatic drive tires at the rear, designed for compacting soil, gravel, stabilized layers, roadbeds, and fill materials. Typically configured with a front vibrating drum and rear tires, these rollers are widely used in highway roadbeds and base courses, airport runways, port yards, railway roadbeds, hydraulic dams, industrial parks, mining roads, landfills, and urban construction sites. Pure electric models are particularly well-suited for tunnels, underground spaces, and construction sites near residential areas, schools, and hospitals, or in locations with strict noise and exhaust emission regulations. The upstream supply chain encompasses components such as lithium iron phosphate (LFP) power batteries, cells and battery management systems (BMS), permanent magnet synchronous motors, motor controllers, inverters, high-voltage connectors, chargers, and thermal management systems, alongside structural steel, wear-resistant steel plates, vibrating bearings, eccentric excitation mechanisms, drive axles, tires, hydraulic pumps and valves, reducers, sensors, and intelligent controllers. The midstream sector involves complete machine structural design, powertrain integration, vibrating drum manufacturing, assembly of electric drive axles and hydraulic systems, high-voltage safety design, vehicle control software development, and reliability verification. Downstream customers primarily include road and railway construction firms, municipal engineering units, airport and port developers, water conservancy and hydropower contractors, mining

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enterprises, construction machinery rental companies, and government green construction demonstration projects.

Report Scope

This report studies the global New Energy Single-Drum Steel-Wheel Road Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Energy Single-Drum Steel-Wheel Road Roller and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Single-Drum Steel-Wheel Road Roller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global New Energy Single-Drum Steel-Wheel Road Roller total production and demand, 2021-2032, (Units)

Global New Energy Single-Drum Steel-Wheel Road Roller total production value, 2021-2032, (USD Million)

Global New Energy Single-Drum Steel-Wheel Road Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global New Energy Single-Drum Steel-Wheel Road Roller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: New Energy Single-Drum Steel-Wheel Road Roller domestic production, consumption, key domestic manufacturers and share

Global New Energy Single-Drum Steel-Wheel Road Roller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

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Global New Energy Single-Drum Steel-Wheel Road Roller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global New Energy Single-Drum Steel-Wheel Road Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global New Energy Single-Drum Steel-Wheel Road Roller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Volvo Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Single-Drum Steel-Wheel Road Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global New Energy Single-Drum Steel-Wheel Road Roller Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global New Energy Single-Drum Steel-Wheel Road Roller Market, Segmentation by Type:

Pure Electric

Hybrid

Global New Energy Single-Drum Steel-Wheel Road Roller Market, Segmentation by Operating Weight:

1–3 Tons (Light-Duty)

3–6 Tons (Medium-Light Duty)

6–12 Tons (Medium-Duty)

Over 12 Tons

Global New Energy Single-Drum Steel-Wheel Road Roller Market, Segmentation by Application:

Road Construction

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Municipal Maintenance

Port Storage Yard

Railway Yard

Others

Companies Profiled:

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Key Questions Answered

1. How big is the global New Energy Single-Drum Steel-Wheel Road Roller market?

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2. What is the demand of the global New Energy Single-Drum Steel-Wheel Road Roller market?
3. What is the year over year growth of the global New Energy Single-Drum Steel-Wheel Road Roller market?
4. What is the total value of the global New Energy Single-Drum Steel-Wheel Road Roller market?
5. Who are the Major Players in the global New Energy Single-Drum Steel-Wheel Road Roller market?
6. What are the growth factors driving the market demand?

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