

# Global New Energy Road Roller Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G13AC528A3C7EN.html>

Date: August 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: G13AC528A3C7EN

## Abstracts

The global New Energy Road Roller market size is expected to reach \$ 1154 million by 2032, rising at a market growth of 17.8% CAGR during the forecast period (2026-2032).

In 2025, global production of new energy road rollers reached 5,210 units, with an estimated average selling price of \$69,000 per unit. New energy road rollers are compaction machines that replace diesel engines, fuel systems, and certain mechanical transmission components with power batteries, electric drive motors, electronic control systems, and electro-hydraulic actuation systems. They are capable of performing static, vibratory, or oscillatory compaction on asphalt surfaces, earthworks, base layers, backfill materials, industrial sites, and municipal roads. Their core characteristic is that the travel, steering, and vibration or oscillation systems are powered by electricity, enabling zero tailpipe emissions, low noise, low vibration, and reduced maintenance requirements at construction sites. Applications include the construction and maintenance of urban roads, asphalt pavement repair, sidewalk and bicycle lane construction, airport and logistics park surfacing, industrial park roads, bridge approach roads, tunnel and underground space construction, real estate access roads, landscaping, landfills, port yards, railway yards, and earthwork base layer compaction. The upstream segment of the industry chain encompasses high-strength steel, steel drums, vibrating shafts and eccentric blocks, hydraulic pumps and valves, reducers, tires, power battery cells, battery packs, BMS, electric motors, inverters, VCUs, high-voltage wiring harnesses, relays, charging interfaces, thermal management components, cabs, displays, sensors, communication modules, and compaction monitoring systems. The midstream segment involves the manufacturing of complete road rollers; core processes include frame and steel drum fabrication, battery pack integration, matching of electric drive propulsion and vibration systems, high-voltage safety design, vehicle-wide thermal management, energy recovery control, vibration

parameter calibration, charging compatibility testing, durability testing, and the establishment of after-sales diagnostic systems. The downstream segment consists of general road construction contractors, local municipal departments, equipment rental companies, asphalt paving firms, airport and port operators, industrial parks, real estate developers, and large-scale infrastructure contractors. Gross profit margins range from approximately 20% to 35%.

This report studies the global New Energy Road Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Energy Road Roller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Road Roller that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global New Energy Road Roller total production and demand, 2021-2032, (Units)

Global New Energy Road Roller total production value, 2021-2032, (USD Million)

Global New Energy Road Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global New Energy Road Roller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: New Energy Road Roller domestic production, consumption, key domestic manufacturers and share

Global New Energy Road Roller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global New Energy Road Roller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global New Energy Road Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global New Energy Road Roller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Volvo Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Road Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global New Energy Road Roller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global New Energy Road Roller Market, Segmentation by Type:

Single-Drum

Double-Drum

## Global New Energy Road Roller Market, Segmentation by Operating Weight:

1?3 Tons (Light-Duty)

3?6 Tons (Medium-Light Duty)

6?12 Tons (Medium-Duty)

Over 12 Tons

## Global New Energy Road Roller Market, Segmentation by Application:

Road Construction

Municipal Maintenance

Port Storage Yard

Railway Yard

Others

## Companies Profiled:

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Key Questions Answered:

1. How big is the global New Energy Road Roller market?
2. What is the demand of the global New Energy Road Roller market?
3. What is the year over year growth of the global New Energy Road Roller market?
4. What is the production and production value of the global New Energy Road Roller market?
5. Who are the key producers in the global New Energy Road Roller market?
6. What are the growth factors driving the market demand?

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