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Global New Energy Pure Electric Double Drum Roller Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G36EA60BB815EN.html
Date: September 2026
Pages: 119
Price: US$ 4,480.00 (Single User License)
ID: G36EA60BB815EN

Abstracts

The global New Energy Pure Electric Double Drum Roller market size is expected to reach $ 593 million by 2032, rising at a market growth of 14.2% CAGR during the forecast period (2026-2032).

The new energy pure electric double-drum roller is a self-propelled asphalt compaction machine that replaces the traditional diesel engine, fuel system, and certain mechanical transmission components with a power battery, electric drive motor, electronic control system, and electro-hydraulic actuators. Equipped with steel compaction drums at both the front and rear, it achieves uniform compaction of asphalt mixtures, thin-layer stabilized soil, patching materials, and base/sub-base surfaces through modes such as dual-drum vibration, combined vibration-oscillation, or independent vibration control. Its core advantages include zero tailpipe emissions at the job site, low noise levels, reduced vibration transmission, and minimal engine maintenance requirements. Additionally, it lowers energy consumption per work cycle through features like energy recovery, intelligent vibration control, and fast-charging systems. Key applications include the construction and maintenance of urban roads, asphalt pavement repair, parking lots, airport auxiliary roads, residential roads, sidewalks, bicycle lanes, industrial park roads, bridge approaches, tunnel and underground space construction, projects near hospitals and schools, low-emission demonstration sites, real estate development roads, landscaping, and small-scale municipal projects. The upstream supply chain primarily comprises steel, steel drum shells, eccentric vibration shafts, bearings, hydraulic pumps and valves, hydraulic motors, gear reducers, power battery cells, battery packs, BMS units, electric motors, inverters, VCUs, high-voltage wiring harnesses, relays, thermal management systems, charging interfaces, sprinkler systems, cabs, displays, sensors, and communication modules. The midstream sector focuses on complete machine manufacturing; key processes include frame and steel

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drum fabrication, battery pack layout, matching of electric drive propulsion and vibration systems, energy recovery control, high-voltage safety design, thermal management, sprinkler and vibration calibration, charging compatibility testing, durability verification, and remote fault diagnosis. The downstream sector includes municipal general contractors, road maintenance companies, equipment rental firms, asphalt paving contractors, airport and port operators, industrial park developers, real estate developers, and public works departments.

Report Scope

This report studies the global New Energy Pure Electric Double Drum Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Energy Pure Electric Double Drum Roller and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Pure Electric Double Drum Roller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global New Energy Pure Electric Double Drum Roller total production and demand, 2021-2032, (Units)

Global New Energy Pure Electric Double Drum Roller total production value, 2021-2032, (USD Million)

Global New Energy Pure Electric Double Drum Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global New Energy Pure Electric Double Drum Roller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: New Energy Pure Electric Double Drum Roller domestic production, consumption, key domestic manufacturers and share

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Global New Energy Pure Electric Double Drum Roller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global New Energy Pure Electric Double Drum Roller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global New Energy Pure Electric Double Drum Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global New Energy Pure Electric Double Drum Roller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Volvo Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Pure Electric Double Drum Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global New Energy Pure Electric Double Drum Roller Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global New Energy Pure Electric Double Drum Roller Market, Segmentation by Type:

Dual-Vibration Steel Drum Type

Vibration-Oscillation Steel Drum Type

Global New Energy Pure Electric Double Drum Roller Market, Segmentation by Operating Weight:

1–2 Tons (Micro)

2–4 Tons (Light)

4–6 Tons (Medium-Light)

Over 6 Tons

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Global New Energy Pure Electric Double Drum Roller Market, Segmentation by Steel Drum Width:

Narrow Type (Under 1.0 m)

Standard Type (1.0–1.3 m)

Wide Type (Over 1.5 m)

Global New Energy Pure Electric Double Drum Roller Market, Segmentation by Application:

Municipal Construction

Road Maintenance

Airport and Port

Others

Companies Profiled:

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

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BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Key Questions Answered

1. How big is the global New Energy Pure Electric Double Drum Roller market?
2. What is the demand of the global New Energy Pure Electric Double Drum Roller market?
3. What is the year over year growth of the global New Energy Pure Electric Double Drum Roller market?
4. What is the total value of the global New Energy Pure Electric Double Drum Roller market?
5. Who are the Major Players in the global New Energy Pure Electric Double Drum Roller market?
6. What are the growth factors driving the market demand?

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