

Global New Energy Mining Excavator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global New Energy Mining Excavator market size is expected to reach \$ 3015 million by 2032, rising at a market growth of 19.7% CAGR during the forecast period (2026-2032).

In 2025, global production of new energy mining excavators reached 5,830 units, with an estimated average selling price of \$146,000 per unit. New energy mining excavators are excavation machines designed for use in mining and heavy-duty operating conditions; they replace traditional diesel engines with power battery, electric drive, or hybrid systems. These machines feature high-power-density electric drive systems, large-capacity battery packs, or external power supply systems. They also incorporate reinforced hydraulic systems, thermal management systems, and structural designs to withstand mining environments characterized by heavy dust, high impact, and prolonged continuous operation. They are primarily used in heavy-duty scenarios such as overburden stripping, loading, ore transport, and port-based ore handling. The upstream supply chain comprises key components including high-strength structural steel for mining, castings and forgings for tracks and work equipment, high-power hydraulic systems (main pumps, main valves, motors, and swing mechanisms), electric drive systems (high-power motors, inverters, and controllers), power battery systems (cells, packs, and BMS), high-voltage wiring harnesses, electronic control systems, thermal management units, sensors, and intelligent control modules. The midstream sector focuses on complete machine manufacturing, encompassing platform design, electrification retrofitting, electro-hydraulic integrated control, vehicle matching and calibration, and mining-grade reliability validation. The downstream market consists primarily of open-pit mines, metal and energy mining companies, port and metallurgical enterprises, and large-scale engineering contractors; application scenarios include loading, stripping, material handling, and auxiliary mining operations. Gross profit

margins range from approximately 20% to 35%.

This report studies the global New Energy Mining Excavator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Energy Mining Excavator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Mining Excavator that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global New Energy Mining Excavator total production and demand, 2021-2032, (Units)
- Global New Energy Mining Excavator total production value, 2021-2032, (USD Million)
- Global New Energy Mining Excavator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
- Global New Energy Mining Excavator consumption by region & country, CAGR, 2021-2032 & (Units)
- U.S. VS China: New Energy Mining Excavator domestic production, consumption, key domestic manufacturers and share
- Global New Energy Mining Excavator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
- Global New Energy Mining Excavator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
- Global New Energy Mining Excavator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global New Energy Mining Excavator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Zoomlion, Fujian South China Heavy Machinery, SDLG, MaxPower, Yuchai Heavy Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Mining Excavator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global New Energy Mining Excavator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global New Energy Mining Excavator Market, Segmentation by Type:

Tracked

Wheeled

Global New Energy Mining Excavator Market, Segmentation by Complete Machine Tonnage:

20?50 Tons (Medium-sized Mining)

50?100 Tons (Large-sized Mining)

Over 100 Tons (Extra-large/Electric Shovel-class Equipment)

Global New Energy Mining Excavator Market, Segmentation by Chassis Type:

Crawler

Wheeled

Global New Energy Mining Excavator Market, Segmentation by Operating Function:

Stripping Type

Loading Type

Port Loading/Unloading Type

Mining Auxiliary Typ

Global New Energy Mining Excavator Market, Segmentation by Application:

Open-Pit Coal Mine

Iron Ore Mine

Non-Ferrous Metal Mine

Port Ore Loading and Unloading

Others

Companies Profiled:

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Zoomlion

Fujian South China Heavy Machinery

SDLG

MaxPower

Yuchai Heavy Industry

Sunward Equipment Group

Lovol Heavy Industry Group

Caterpillar

HEVI

Volvo Construction Equipment

Wacker Neuson

Mecalac

JCB

Komatsu

Yanmar Compact Equipment

Takeuchi

Hitachi Construction Machinery

Doosan Corporation

Hyundai Construction Equipment

Key Questions Answered:

1. How big is the global New Energy Mining Excavator market?
2. What is the demand of the global New Energy Mining Excavator market?
3. What is the year over year growth of the global New Energy Mining Excavator market?
4. What is the production and production value of the global New Energy Mining Excavator market?
5. Who are the key producers in the global New Energy Mining Excavator market?
6. What are the growth factors driving the market demand?

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